

Disclosure template for main features of regulatory capit	tal instruments	
Common Shares		
1 Issuer	Canadian Imperial Bank of Commerce	CIBC FirstCaribbean International Bank
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3 Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
o   Cottoning tanks) of the month man	r odorar lawe or ourland	zano di zaroado
Regulatory treatment		
4 Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
5 Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
8 Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	13.158	147
o   7 Amount recognised in regulatory expirate (earlierey in millione), do or meet recent reporting date)	10,100	1147
9 Par value of instrument	n/a	n/a
		Non-controlling interest in
10 Accounting classification	Shareholders' equity	consolidated subsidiary <sup>2</sup>
11 Original date of issuance	Various	Various
11 Original date of issuance	various	various
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity
10 Original maturity date	no maturity	no maturity
14   Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount	n/a	n/a
16 Subsequent call dates, if applicable		n/a
	1	1
Coupons/dividends		
17 Fixed or floating dividend/coupon	Floating	Floating
	Discretionary; declared as a	Discretionary; declared as a
18 Coupon rate and any related index	dollar amount per share	dollar amount per share
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	n/a	n/a
25 If convertible, fully or partially	n/a	n/a
26 If convertible, conversion rate	n/a	n/a
27 If convertible, mandatory or optional conversion	n/a	n/a
28 If convertible, specify instrument type convertible into	n/a	n/a
29 If convertible, specify issuer of instrument it converts into	n/a	n/a
Г		
30 Write-down feature	No	No
31 If write-down, write-down trigger (s)	n/an/a	n/a
32 If write-down, full or partial	n/an/a	n/a
1 22 1 If we'de down norman and an temperature	n/a	n/a
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism		n/a

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

<sup>&</sup>lt;sup>2</sup> 8.33% of the common shares held by third parties.

Disclosure temple	ate for main features of regulat	ory capital instruments			
	erred Shares - Series 39, 41, 43				
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
res · Issuer	Commerce	Commerce	Commerce	Commerce	Commerce
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208	136070877
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
o p coroning range of the mentantion	r odorar lawo or odriada	r odorar lawo or odriada	i caciariawo or cariada	r odorar rawo or odriada	r odorar idwo or odridda
Regulatory treatment					
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
o Englishe at Solorgroup/group/assolo	Preferred shares	Preferred shares			Preferred shares
7 Instrument type (types to be specified by jurisdiction)			Preferred shares	Preferred shares	
8 Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	400	300	300	798	450
	los	lor.	lor.	Tos	Tos
9 Par value of instrument	- 25	25	25	25	<sup>25</sup>
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018
	D	In	In	In	In
12 Perpetual or dated 13 Original maturity date	Perpetual	Perpetual no maturity	Perpetual no maturity	Perpetual no maturity	Perpetual no maturity
10 Onginal maturity date	no maturity	no maturity	no maturity	no maturity	no maturity
14. Insurer cell subject to prior supervisory expressed	Van	Voc	Van	Von	Von
14 Issuer call subject to prior supervisory approval	Yes Redeemable at par July 31,	Yes Redeemable at par January	Yes Redeemable at par July 31,	Yes Redeemable at par July 31,	Yes Redeemable at par January
45 Optional and data and table and advantage and advantage					
15 Optional call date, contingent call dates and redemption amount	2019.	31, 2020.	2020.	2022.	31, 2023.
		January 31, 2025 and on			January 31, 2028 and on
	July 31, 2024 and on July 31st	January 31st every 5 years	July 31, 2025 and on July 31st		January 31st every 5 years
16 Subsequent call dates, if applicable	every 5 years thereafter.	thereafter.	every 5 years thereafter.	every 5 years thereafter.	thereafter.
Course of this idea of			1	T	T
Coupons/dividends			E		
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.90%	3.75%	3.60%	4.40%	4.50%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	No	No	No	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	In	Ia	In	In	In
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Convertible:			Convertible:
	Convertible:	when a "Trigger Event" as	Convertible:	Convertible:	1. when a "Trigger Event" as
	Convertible: 1. when a "Trigger Event" as		Convertible: 1. when a "Trigger Event" as	Convertible: 1. when a "Trigger Event" as	
		when a "Trigger Event" as			1. when a "Trigger Event" as
	<ol> <li>when a "Trigger Event" as defined by OSFI occurs; or</li> </ol>	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on	<ol> <li>when a "Trigger Event" as defined by OSFI occurs; or</li> </ol>	when a "Trigger Event" as defined by OSFI occurs; or	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on
	when a "Trigger Event" as defined by OSFI occurs; or at Holder's option on July	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on January 31, 2020 and on	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on July	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on July	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on January 31, 2023 and on
24. If convertible conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on January 31, 2023 and on January 31st every 5 years
24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or at Holder's option on July	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on January 31, 2020 and on	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on July	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on July	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on January 31, 2023 and on
24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or     tat Holder's option on July     31, 2019 and on July 31st every 5 years thereafter	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter
_24If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      Always converts fully on a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter      Always converts fully on a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully on a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter      Always converts fully on a
24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger"	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger"	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger"	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger"	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger"
	when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a 'Trigger Event';	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Maways converts fully on a conversion under a "Trigger Event";	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every.5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     .may convert fully or partially 2. may convert fully or partially	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     . may convert fully or partially 2. may convert fully or partially	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 2. may convert fully or partially
	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Tour or partially 1. For a conversion under a "Tour or partially 1.	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event".      may convert fully or partially 1. For a conversion under a	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event":      may convert fully or partially 1. For a conversion under a
	when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially     For a conversion under a "Trigger Event";	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 sts every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially     For a conversion under a "Trigger Event";	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula	when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a 'Trigger Event';     may convert fully or partially 1. For a conversion under a 'Trigger Event' arrigger Event' - formula	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31 sts every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     _ may convert fully or partially 1. For a conversion under a "Trigger Event" - formula
	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st even 5 years thereafter      New York of the American Stranger Strang	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every 5 years thereafter every 5 years thereafter      Always converts fully or partially 2. may convert fully or partially 1. For a conversion under a "Trigger Event".      For a conversion under a "Trigger Event" of romula driven; refer to prospectus.	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter  I. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" romula driven; refer to prospectus	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" or a conversion under a "Trigger Event" or formula driven; refer to prospectus
	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" in Formula driven; refer to prospectus supplement.	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event";	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     Pany convert fully or partially 1. For a conversion under a "Trigger Event" in Formula driven; refer to prospectus supplement.	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     Emay convert fully or partially 1. For a conversion under a "Trigger Event" in For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement.	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" in the full of the partially and in the partially are the partially and in the partial partially are the partially and in the partially are the partially and in the partial partially are the partial partially and partially are the partial partially and partially are the partial
25 If convertible, fully or partially	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31s, eveny 5 years thereafter	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" rograula driven; refer to prospectus supplement 2. Otherwise converts on a	when a Trigger Event" as defined by OSFl occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every.5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     . may convert fully or partially 1. For a conversion under a "Trigger Event" romula driven; refer to prospectus supplement 2. Otherwise converts on a	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     Otherwise converts on a	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" rormula driven; refer to prospectus supplement 2. Otherwise converts on a
	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st even 5. years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" romula driven; relef to prospectus supplement     Otherwise converts on a one-to-one basis.	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully or a conversion under a "Trigger Event".     The acconvert fully or partially 1. For a conversion under a "Trigger Event" of a conversion under a "Trigger Event" or prospectus supplement     Otherwise converts on a one-to-one basis.	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     amay convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     Berne Conversion under a "Trigger Event" for a conversion under a "Trigger Event" for a conversion under a "Trigger Event" for a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.
25 If convertible, fully or partially	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5. years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" or conversion under a "Trigger Event" of the wise fully or partially 1. For a conversion under a "Trigger Event" of the wise converts on a one-to-one basis.      Mandatory if a "Trigger Event" one one to-one basis.	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 sts every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     Paray convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger"	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     _ may convert fully or partially     I. For a conversion under a "Trigger Event" rormula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     I. Mandatory if a "Trigger
25 If convertible, fully or partially  26 If convertible, conversion rate	when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st even' 5 years thereafter     Always converts fully on a conversion under a 'Trigger Event';     Tor a conversion under a 'Trigger Event' romula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a 'Trigger Event' conversion	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially     For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every 5 years thereafter      Naways converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" or formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event".     For a conversion under a "Trigger Event" for a conversion under a "Trigger Event" of the prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion
25 If convertible, fully or partially	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5. years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" or conversion under a "Trigger Event" of the wise fully or partially 1. For a conversion under a "Trigger Event" of the wise converts on a one-to-one basis.      Mandatory if a "Trigger Event" one one to-one basis.	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 sts every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion     Mandatory if a "Trigger Event" conversion     Optional     Optional	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     _ may convert fully or partially     I. For a conversion under a "Trigger Event" rormula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     I. Mandatory if a "Trigger
25 If convertible, fully or partially  26 If convertible, conversion rate	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st eveny 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     Par oconverts fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion 2. Optional     Portional Trigger Event" conversion under a "Trigger Event" conversion     Portional Trigger Event" conversion under a "Trigger Event	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every.5 years thereafter      Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion 2. Optional      To proversion under a "Trigger Event" conversion under a "Trigger Event".	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event".     For a conversion under a "Trigger Event" for a conversion under a "Trigger Event" of the prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion
25 If convertible, fully or partially  26 If convertible, conversion rate	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st even 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" or formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion     Optional	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion 2. Optional	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion     Mandatory if a "Trigger Event" conversion     Optional     Optional	when a 'Trigger Event' as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a 'Trigger Event' conversion     2. Optional	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";      was convert fully or partially 1. For a conversion under a "Trigger Event" or formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion 2. Optional
25 If convertible, fully or partially  26 If convertible, conversion rate	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st eveny 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     Par oconverts fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion 2. Optional     Portional Trigger Event" conversion under a "Trigger Event" conversion     Portional Trigger Event" conversion under a "Trigger Event	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion 2. Optional     1. For conversion under a	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every.5 years thereafter      Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion 2. Optional      To proversion under a "Trigger Event" conversion under a "Trigger Event".	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" or oversion under a "Trigger Event" or oversion under a "Trigger Event" or oversion under a one-to-one basis.      Mandatory if a "Trigger Event" conversion 2. Optional      Por oversion under a "Trigger Event" conversion under a "Trigger Event".	when a "Trigger Event" as defined by OSFI occurs; or 2 at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory fa "Trigger Event" conversion 2. Optional     Tor conversion under a
25 If convertible, fully or partially  26 If convertible, conversion rate	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully or a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - for conversion under a "Trigger Event" on under a "Trigger Event" - conversion	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion 2. Optional      For conversion under a "Trigger Event" conversion under a "Trigger Ev	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every 5 years thereafter every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event".      may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" - formersion 2. Optional      For conversion under a "Trigger Event" conversion under a "Trigger Event" - conversion under a "	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" - conversion under a "Trigger Event" conversion     Optional	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31st every 5 years thereafter      1. Always converts fully on a conversion under a "Trigger Event".      2. may convert fully or partially 1. For a conversion under a "Trigger Event" orimula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      1. Mandatory if a "Trigger Event" conversion 2. Optional      1. For conversion under a "Trigger Event" conversion under
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     The acconvertifully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion under a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 sts every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" or formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" convers to Common Equity Tier 1	when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" converts to Common Equity Tier 1	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion under	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31 ste every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion 2. Optional     1. For conversion under a "Trigger Event" converts to Common Equity Tier 1     2. Coptional     1. For conversion 4. Converts to Common Equity Tier 1     2. Converts to Additional Tier 1
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     The acconvertifully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion under a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 sts every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" or formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" convers to Common Equity Tier 1	when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" converts to Common Equity Tier 1	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion under	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31 sts every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement     2. Ortherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" converts to Common Equity Tier 1
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" or formula driven; relef to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion     Optional     For conversion under a "Trigger Event" conversion     Coptional     For conversion under a "Trigger Event" under a "Tri	when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 sts every 5 years thereafter.      Always converts fully on a conversion under a 'Trigger Event';     2. may convert fully or partially 1. For a conversion under a 'Trigger Event' - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     1. Mandatory if a 'Trigger Event' conversion 2. Optional 1. For conversion under a 'Trigger Event' - conversion 1. For conversion 5. Optional 1. For conversion 5. Optional 1. For conversion 5. Ormono Equity Tier 1. 2. Comerts to Additional Tier 1.	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully or a conversion under a "Trigger Event".     may convert fully or partially 1. For a conversion under a "Trigger Event" of the fully or partially 1. For a conversion under a "Trigger Event" or formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 1. Common Equity Tier 1. Common Equity Tier 1.	when a 'Trigger Event' as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     way convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a 'Trigger Event' conversion     Coptional     For conversion under a "Trigger Event" conversion     Coptional     For conversion under a "Trigger Event" conversion     Coptional     For conversion tunder a "Trigger Event" conversion     Coptional	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31 ste every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion 2. Optional     1. For conversion under a "Trigger Event" converts to Common Equity Tier 1     2. Coptional     1. For conversion 4. Converts to Common Equity Tier 1     2. Converts to Additional Tier 1
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2019 and on July 31s, eveny 5 years thereafter	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1     2. Converts to Additional Tier 1     2. Converts to Additional Tier 1     3. Canadian Imperial Bank of	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion     Coptional     For conversion under a "Trigger Event" on version     Coptional     For conversion under a "Trigger Event" conversion     Coptional     For conversion under a "Trigger Event" conversion     Coptional     For conversion there is to Common Equity Tier 1     Converts to Additional Tier 1     Canadian Imperial Bank of Commerce	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Orbitonal     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Orbitonal     1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" - converst to Common Equity Tier 1     2. Converts to Additional Tier 1     Canadian Imperial Bank of Commerce	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" convers to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2019 and on July 31s, eveny 5 years thereafter	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1     2. Converts to Additional Tier 1     2. Converts to Additional Tier 1     3. Canadian Imperial Bank of	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion     Coptional     For conversion under a "Trigger Event" on version     Coptional     For conversion under a "Trigger Event" conversion     Coptional     For conversion under a "Trigger Event" conversion     Coptional     For conversion there is to Common Equity Tier 1     Converts to Additional Tier 1     Canadian Imperial Bank of Commerce	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" or	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" convers to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature 31 If write-down, write-down trigger (s)	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2019 and on July 31s, eveny 5 years thereafter	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 sts every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1     2. Converts to Additional Tier     1. Canadian Imperial Bank of Commerce	1. when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every.5 years thereafter     1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion 2. Optional     1. For conversion under a "Trigger Event" converts to Common Equity Tier 1     2. Converts to Additional Tier 1     2. Converts to Additional Tier 1     3. Converts to Additional Tier 1     3. Canadian Imperial Bank of	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Orbitonal     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Orbitonal     1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" - converst to Common Equity Tier 1     2. Converts to Additional Tier 1     Canadian Imperial Bank of Commerce	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion 2. Optional     1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1     2. Coptional     1. For convers to Additional Tier 1     2. Converts to Additional Tier 1     Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issure of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st eveny 5 years thereafter     New York of the American Conversion under a "Trigger Event";     Para conversion under a "Trigger Event";     Para conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" converts on a one-to-one basis.     Mandatory if a "Trigger Event" - converts to Common Equity Tier 1     Conversion under a "Trigger Event" - converts to Common Equity Tier 1     Converts to Additional Tier 1     Canadian Imperial Bank of Commerce	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion 2. Optional      1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - conversion 2. Optional      1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1      2. Converts to Additional Tier 1      Canadian Imperial Bank of Commerce	when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event".      may convert fully or partially 1. For a conversion under a "Trigger Event" or a conversion under a "Trigger Event" or a conversion under a "Trigger Event" or prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion under a "Trigger Event" or conversion under a "Trigger Event" and a under a	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     way convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion 2. Optional     Trigger Event" - converts to Common Equity Tier 1     Converts to Additional Tier 1     Canadian Imperial Bank of Commerce	when a "Trigger Event" as defined by OSF1 occurs; or 2 at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion 2. Optional      For conversion under a "Trigger Event" converts to Common Equity Tier 1      Converts to Additional Tier 1      Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)  32 If write-down, unite-down trigger (s)	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31s, 2019 and on July 31s, eveny 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  2. Otherwise converts on a cone-to-one basis.  1. Mandatory if a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially     1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" conversion     2. Converts to Additional Tier     1. Canadian Imperial Bank of Commerce    No.   No.   No.	1. when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s, 2020 and on July 31s every.5 years thereafter      1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No. n/a	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" convers to Common Equity Tier 1     2. Converts to Additional Tier 1     Canadian Imperial Bank of Commerce	1. when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31 st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" converts on a one-to-one basis.  2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)  32 If write-down, full or partial  33 If write-down, permanent or temporary	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      No seems of the s	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter.  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" of rmula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 2. Canadian Imperial Bank of Commerce  No. n/a	1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every 5 years thereafter     1. Always converts fully on a conversion under a 'Trigger Event'.     2. may convert fully or partially 1. For a conversion under a 'Trigger Event' - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     1. Mandatory if a 'Trigger Event' conversion 2. Optional     1. For conversion under a 'Trigger Event' conversion under a 'Trigger Event' conversion 12. Optional     1. For conversion under a 'Trigger Event' Conversion u	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     New York of the Service of the Service of Se	1. when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandalory if a "Trigger Event" - conversion 2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No. n/a
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)  32 If write-down, write-down trigger (s)	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" romula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion L. Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No. n/a //a //a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially     1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" conversion     2. Converts to Additional Tier     1. Canadian Imperial Bank of Commerce    No.   No.   No.	1. when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s, 2020 and on July 31s every.5 years thereafter      1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No. n/a	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" convers to Common Equity Tier 1     2. Converts to Additional Tier 1     Canadian Imperial Bank of Commerce	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31 st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" converts on a one-to-one basis.  2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n'a n'a n'a
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)  32 If write-down, full or partial  33 If write-down, permanent or temporary	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" romula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion L. Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No. n/a //a //a	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter.  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" of rmula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 2. Canadian Imperial Bank of Commerce  No. n/a	1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every 5 years thereafter     1. Always converts fully on a conversion under a 'Trigger Event'.     2. may convert fully or partially 1. For a conversion under a 'Trigger Event' - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     1. Mandatory if a 'Trigger Event' conversion 2. Optional     1. For conversion under a 'Trigger Event' conversion under a 'Trigger Event' conversion 12. Optional     1. For conversion under a 'Trigger Event' Conversion u	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     New York of the Service of the Service of Se	1. when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandalory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Conversi to Additional Tier 1 3. Canadian Imperial Bank of Commerce  No. n/a 1.4.
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st eveny 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" information of the partial of the part	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" to fromula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No.  n/a n/a n/a n/a n/a n/a	1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every 5 years thereafter     1. Always converts fully on a conversion under a 'Trigger Event'.     2. may convert fully or partially 1. For a conversion under a 'Trigger Event' - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     1. Mandatory if a 'Trigger Event' conversion under a 'Trigger Event' conversion 12. Optional     1. For conversion under a 'Trigger Event' a 'Trigger Event' conversion under a 'Trigger	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     News the search of the sear	1. when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31 st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  2. Otherwise converts on a one-to-one basis.  3. Mandatory fa "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a n/a n/a
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-down mechanism	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      No the string of the strin	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No n/a	1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every 5 years thereafter      1. Always converts fully on a conversion under a 'Trigger Event', 2. may convert fully or partially 1. For a conversion under a 'Trigger Event' orimula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a 'Trigger Event' converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce    No	when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     way convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a 'Trigger Event" - conversion 2. Optional     Trigger Event" - converts to Common Equity Tier 1     Canadian Imperial Bank of Commerce    No	1. when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a 1.

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instr Tier 1 Notes	uments	
12	Issuer Tier 1 Note Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CIBC Capital Trust Series A 12544UAA9	CIBC Capital Trust Series B 12544UAB7
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada
4_	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5 6 7	Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Ineligible Group Innovative Tier 1	Ineligible Group Innovative Tier 1
- <i>'</i> 8	Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	815	188
_ <u>9</u> _10	Par value of instrument Accounting classification	1,000 Liability - amortised cost	1,000 Liability - amortised cost
11	Original date of issuance	March 13, 2009	March 13, 2009
12	Perpetual or dated Original maturity date	Dated	Dated June 30, 2108
_14	Issuer call subject to prior supervisory approval	Yes June 30, 2014 at greater of	Yes June 30, 2014 at greater of
_15_	Optional call date, contingent call dates and redemption amount	Canada Yield Price and par Occurrence of Regulatory or	Canada Yield Price and par Occurrence of Regulatory or
16	Subsequent call dates, if applicable  Coupons/dividends	Tax event, at par	Tax event, at par
17	Fixed or floating dividend/coupon	Fixed 9.976% until June 30, 2019. Thereafter resets every 5	Fixed 10.25% until June 30, 2019. Thereafter resets every 5
18	Coupon rate and any related index	years to five-year Government of Canada bond yield plus 10.425%	years to five-year Government of Canada bond yield plus 9.878%
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Yes Fully discretionary	Yes Fully discretionary
2 <u>1</u> 22	Existence of a step up or other incentive to redeem  Noncumulative or cumulative	Yes Cumulative	Yes Cumulative
23	Convertible or non-convertible	Convertible	Convertible
24 25	If convertible, conversion trigger (s) If convertible, fully or partially	Loss Absorption Event; see prospectus summary Fully	Loss Absorption Event; see prospectus summary Fully
26	If convertible, conversion rate	Formula driven; refer to prospectus document	Formula driven; refer to prospectus document
27 28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Mandatory Other	Mandatory Other
29	If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
30 31	Write-down feature If write-down, write-down trigger (s)	No	No
32	If write-down, full or partial  If write-down, permanent or temporary	n/a	n/a N/A
34	If temporary write-down, description of write-down mechanism	n/a	n/a
		Rank below deposit liabilities and other debt, including	Rank below deposit liabilities and other debt, including
		subordinated debt, but it is expected that Tier 1 Notes	subordinated debt, but it is expected that Tier 1 Notes
		would be exchanged for newly issued CIBC Class A	would be exchanged for newly issued CIBC Class A
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	preferred shares prior to liquidation of CIBC Yes	preferred shares prior to liquidation of CIBC Yes
37	If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instruments					
	Subordinated indebtedness					
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069CV1	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Regulatory treatment						
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
4 Transitional Basel III rules 5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	599	39	182	135	41	42
9 Par value of instrument	1,000	1,000	1,000	100	1,000	1,000
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	June 6, 2008	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996
	Julie 0, 2000	Way 25, 1550	Sandary 7, 1331	IMAY 10, 1001	Way 23, 1330	IMAY 23, 1330
12 Perpetual or dated 13 Original maturity date	Dated	Dated	Dated 2 0004	Dated	Dated	Dated
Original maturity date	June 6, 2023	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032	May 25, 2033
14 Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No	No
	Commencing June 6, 2008 at		Redeemable after January 7,	Redeemable on or after May		
	greater of Canada Yield Price	1	1996 at the higher of the	15, 2021 at the higher of the	1	1
15 Optional call date, contingent call dates and redemption amount	and par	Not redeemable	Canada Yield Price and par	Canada Yield Price and par	Not redeemable	Not redeemable
	From June 6, 2018					
Subsequent call dates, if applicable	redeemable at par	n/a	n/a	n/a	n/a	n/a
Coupons/dividends						
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index 19 Existence of a dividend stopper	6.00%	8.70%	11.60%	10.80%	8.70%	8.70%
	No	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes	Yes
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Convertible	Non-convertible	Convertible	Convertible	Convertible
		On May 29, 2001 or any interest payment date thereafter upon notice from		On or after May 15, 1996 upon	On May 29, 2001 or any interest payment date thereafter upon notice from	On May 29, 2001 or any interest payment date thereafter upon notice from
24 If convertible, conversion trigger (s)	n/a	CIBC	n/a	notice from CIBC	CIBC	CIBC
25 If convertible, fully or partially	n/a	Fully	n/a	Fully	Fully	Fully
		For an equal aggregate		For an equal aggregate	For an equal aggregate	For an equal aggregate
26 If convertible, conversion rate	n/a	principal amount	n/a	principal amount	principal amount	principal amount
27 If convertible, mandatory or optional conversion	NA .	Optional	NA	Optional	Optional	Optional
28 If convertible, specify instrument type convertible into		Other		Other	Other	Other
29 If convertible, specify issuer of instrument it converts into	n/a	CIBC	n/a	CIBC	CIBC	CIBC
	II/a					
30 Write-down feature	<u> </u>	No	No	No	No	No
30 Write-down feature	No	No	No n/a	No n/a	No n/a	No n/a
31 If write-down, write-down trigger (s)	No n/a	n/a	n/a	n/a	n/a	n/a
31 If write-down, write-down trigger (s)	No	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a
31 If write-down, write-down trigger (s) 31 If write-down, full or partial 33 If write-down, permanent or temporary	No n/a n/a NA	n/a n/a NA	n/a n/a NA	n/a n/a NA	n/a n/a NA	n/a n/a NA
31 If write-down, write-down trigger (s)	No	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a
If write-down, write-down trigger (s)   If write-down, full or partial     If write-down, full or partial     If write-down, permanent or temporary     If temporary write-down, description of write-down mechanism     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No n/a n/a NA n/a Deposits	n/a n/a NA n/a Deposits	n/a n/a NA n/a Deposits	n/a n/a NA n/a	n/a n/a NA n/a Deposits	n/a n/a NA n/a
31 If write-down, write-down trigger (s) 22 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	No n/a n/a NA n/a	n/a n/a NA n/a	n/a n/a NA n/a	n/a n/a NA n/a Deposits Yes	n/a n/a NA n/a	n/a n/a NA n/a

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instruments					
	Disclosure template for main reatures or regulatory capital instruments  Subordinated indebtedness					
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BM2	XS00105557121	GB0001703890	136069JJ1	136069LY5	136069YW5
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
* ''		-			-	
Regulatory treatment						
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
4 Transitional Basel III rules 5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	43	3 85	22	983	957	1,467
9 Par value of instrument	1,000	U\$10,000, U\$250,000	U\$10,000, U\$100,000	1,000	1,000	1,000
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	May 29, 1996	July 24, 1985	August 15, 1986	October 28, 2014	January 26, 2016	April 4, 2018
		1				
12 Perpetual or dated 13 Original maturity date	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	May 25, 2035	July 31, 2084	August 31, 2085	October 28, 2024	January 26, 2026	April 4, 2028
4.4 Januar apill subject to prior supervisors approved	No	Vee	Vee	Vee	Vee	Vee
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes
		Redeemable at par July 27,	Redeemable at par August 20,	Redeemable from October 28.	Redeemable from January 26,	Redeemable from April 4.
15 Optional call date, contingent call dates and redemption amount	Not redeemable	1990	1991	2019 at par	2021 at par	2023 at par
Sprishas dan date, contingent dan dates and redestipation amount	, sot redeemable	Any interest payment date	Any interest payment date	20.3 at pai	Loci at pai	Loco at pai
16 Subsequent call dates, if applicable	n/a	after July 27, 1990.	after August 20, 1991.	n/a	n/a	n/a
					1.0.5	
Coupons/dividends						
17 Fixed or floating dividend/coupon	Fixed	Floating	Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating
			<del>-</del>			
		Rate based on 6-month				
		US\$LIBOR plus 0.25%,	Rate based on 6-month			
		interest rate could be adjusted	US\$LIBOR plus 0.125%,	3% per annum to October 28,	3.42% per annum to January	3.45% per annum to April 4,
		if the bank's dividend is less	interest rate could be adjusted	2019 & Three-month Banker's	26, 2021 & Three-month	2023 & Three-month Banker's
		than \$0.52, and the difference	if the bank's dividend is less	Acceptance Rate plus 1.19%	Banker's Acceptance Rate plus	Acceptance Rate plus 1.00%
18 Coupon rate and any related index	8.70%	paid in shares	than \$0.27	thereafter until maturity	2.57% thereafter until maturity	thereafter until maturity
19 Existence of a dividend stopper	No	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	Yes	No	No	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
		T	To a second	T=	T=	T
23 Convertible or non-convertible	Convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible
	On May 29, 2001 or any			Convertible:	Convertible	Convertible:
	interest payment date thereafter upon notice from			When a "Trigger Event" as	Convertible: When a "Trigger Event" as	When a "Trigger Event" as
24 If convertible, conversion trigger (s)	CIBC	n/a	n/a	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
24 II convenible, conversion ingger (s)	CIBC	iva	liva	Always converts fully on a	Always converts fully on a	Always converts fully on a
				conversion under a "Trigger	conversion under a "Trigger	conversion under a "Trigger
				Event"	Event"	Event"
25 If convertible, fully or partially	Fully	n/a	n/a			[····
			- <del> </del>	Formula driven; refer to	Formula driven; refer to	Formula driven; refer to
	For an equal aggregate			prospectus supplement	prospectus supplement	prospectus supplement
26 If convertible, conversion rate	principal amount	n/a	n/a	i i	,	
27 If convertible, mandatory or optional conversion	Optional	NA	NA	Mandatory	Mandatory	Mandatory
				Converts to Common Equity	Converts to Common Equity	Converts to Common Equity
28 If convertible, specify instrument type convertible into	Other		.	Tier 1	Tier 1	Tier 1
29 If convertible, specify issuer of instrument it converts into	CIBC	n/a	n/a	CIBC	CIBC	CIBC
		Tee	T	Tee	T	Tea
30 Write-down feature	No	No	No	No	No	No
31 If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32 If write-down, full or partial 33 If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a
33 If write-down, permanent or temporary  34 If temporary write-down, description of write-down mechanism	NA	NA	NA	n/a	n/a	n/a
34 If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits	Deposits
36 Non-compliant transitioned features	Yes	Yes	Yes	No	No	No
37 If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	n/a	n/a	n/a
or in yes, specify non-compliant reatures	THOS INVOC COMPILARIS	THOU INVOC COMPINANT	1401 147 CC CUITIPIIATIL	IVG	II/a	IVG

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.