

	Disclosure template for main features of regulatory cap	ital instruments	
	Common Shares		
		Canadian Imperial Bank of	CIBC FirstCaribbean
1	Issuer	Commerce	International Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3	Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
	Regulatory treatment		1
	Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
<u>4</u> 5	Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
- 5 -	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
- <i>:</i> 8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	13.069	138
U	randaric recognised in regulatory expiral (earlierly in millione, as of most recent reporting date)	13,003	130
9	Par value of instrument	n/a	n/a
		<u>-</u>	Non-controlling interest in
10	Accounting classification	Shareholders' equity	consolidated subsidiary ²
11	Original date of issuance	Various	Various
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	no maturity	no maturity
		To a second seco	To. 1
_14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount	n/a	<u>n/a</u>
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons/dividends		1
17	Fixed or floating dividend/coupon	Floating	Floating
	1 1xed of floating dividend/coupon	Discretionary; declared as a	Discretionary; declared as a
18	Coupon rate and any related index	dollar amount per share	dollar amount per share
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	No No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	n/a	n/a
25	If convertible, fully or partially	n/an/a	n/a
26	If convertible, conversion rate	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a
	Was to the	l.,	Ts.
_30	Write-down feature	No	No
31	If write-down, write-down trigger (s)	n/a	n/a
32	If write-down, full or partial	n/a	n/a
33 34	If write-down, permanent or temporary	n/a	<u>n/a</u>
34	If temporary write-down, description of write-down mechanism	n/a	n/a

¹ All amounts in CAD unless otherwise indicated.

² 8.33% of the common shares held by third parties.

	Disclosure template for main features of regulatory capital instruments Class A Preferred Shares - Series 39, 41, 43, 45 and 47 (NVCC)							
	Substitute of the Control of the Con	Canadian Imperial Bank of						
ires ·	Issuer	Commerce	Commerce	Commerce	Commerce	Commerce		
L	Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208	136070877		
3	Governing law(s) of the instrument	Federal laws of Canada						
	Regulatory treatment							
4	Transitional Basel III rules	Additional Tier 1						
5	Post-transitional Basel III rules	Additional Tier 1						
6	Eligible at solo/group/group&solo	Solo and Group						
7	Instrument type (types to be specified by jurisdiction)	Preferred shares						
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	400	300	300	798	448		
a	Par value of instrument	25	25	25	25	25		
10	Accounting classification	Shareholders' equity						
11	Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018		
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual		
13	Original maturity date	no maturity						
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes		
1		Redeemable at par July 31,	Redeemable at par January	Redeemable at par July 31,	Redeemable at par July 31,	Redeemable at par January		
15	Optional call date, contingent call dates and redemption amount	2019.	31, 2020.	2020.	2022.	31, 2023.		
			January 31, 2025 and on			January 31, 2028 and on		
		July 31, 2024 and on July 31st	January 31st every 5 years	July 31, 2025 and on July 31st		January 31st every 5 years		
16	Subsequent call dates, if applicable	every 5 years thereafter.	thereafter.	every 5 years thereafter.	every 5 years thereafter.	thereafter.		
	Coupons/dividends							
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed		
18	Coupon rate and any related index	3.90%	3.75%	3.60%	4.40%	4.50%		
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes		
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary						
21	Existence of a step up or other incentive to redeem	No	No	No	No	No		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible		
23	Convertible of Horizon Metalige	COLIVELUDIG	I COLIVE (IIDIE		LOUINCUIDIE	LOUINGUIDIE		
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24_	If convertible, conversion trigger (s)	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter		
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25 26 27 28 29 30 31 32	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, full or partial	Convertible: 1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - convents to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31, 2023 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce		
25 26 27 28 29 30 31 32	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Optional 1. For converts on a "Trigger Event" converts to Common Equity Tier 1 2. Conversion Under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a one-to-one to a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No. n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a one-to-one basis. 3. Otherwise converts to Common Equity Tier 1 4. Converts to Additional Tier 1 5. Converts to Additional Tier 1 6. Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a one-to-one to a "Trigger Event" converts to Common Equity Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially. 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a 1.		
25 26 27 28 29 30 31 32 33 34 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31s, every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion tunder a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n'ia n'ia 1. Notes	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - formula driven; refer to prospectus supplement 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - formore Sevent" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No. n/a n/a n/a n/a n/a n/a Tier 1 Notes	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" ormula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion 2. Convers to Additional Tier 1 Canadian Imperial Bank of Commerce No. n/a n/a n/a n/a n/a Tier 1. Notes	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce		
25 26 27 28 29 30 31 32	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down features If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compilant transitioned features	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Optional 1. For converts on a "Trigger Event" converts to Common Equity Tier 1 2. Conversion Under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a one-to-one to a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No. n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a one-to-one basis. 3. Otherwise converts to Common Equity Tier 1 4. Converts to Additional Tier 1 5. Converts to Additional Tier 1 6. Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a one-to-one to a "Trigger Event" converts to Common Equity Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially. 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a 1.		

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments								
L	Tier 1 Notes							
1	Issuer	CIBC Capital Trust	CIBC Capital Trust					
	Tier 1 Note	Series A	Series B					
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	12544UAA9 Federal laws of Canada	12544UAB7 Federal laws of Canada					
3	Governing law(s) or the institution	rederal laws of Carlada	rederal laws of Carlada					
	Regulatory treatment							
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1					
5	Post-transitional Basel III rules	Ineligible	Ineligible					
6	Eligible at solo/group/group&solo	Group	Group					
7	Instrument type (types to be specified by jurisdiction)	Innovative Tier 1	Innovative Tier 1					
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	815	188					
9	Par value of instrument	1,000	1,000					
10	Accounting classification	Liability - amortised cost	Liability - amortised cost					
11	Original date of issuance	March 13, 2009	March 13, 2009					
	ongridi dato or localito		maren re, zece					
_12	Perpetual or dated	Dated	Dated					
13	Original maturity date	June 30, 2108	June 30, 2108					
14	Issuer call subject to prior supervisory approval	Yes	Yes					
	100001 can subject to prior supervisory approval	June 30, 2014 at greater of	June 30, 2014 at greater of					
15	Optional call date, contingent call dates and redemption amount	Canada Yield Price and par	Canada Yield Price and par					
- : -	Option our date, contrigent our dated and recompliant amount	Occurrence of Regulatory or	Occurrence of Regulatory or					
16	Subsequent call dates, if applicable	Tax event, at par	Tax event, at par					
	Coupons/dividends							
17	Fixed or floating dividend/coupon	Fixed	Fixed					
		9.976% until June 30, 2019.	10.25% until June 30, 2019.					
		Thereafter resets every 5 years to five-year Government	Thereafter resets every 5 years to five-year Government					
		of Canada bond yield plus	of Canada bond yield plus					
18	Coupon rate and any related index	10.425%	9.878%					
19	Existence of a dividend stopper	Yes	Yes					
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary					
21	Existence of a step up or other incentive to redeem	Yes	Yes					
22	Noncumulative or cumulative	Cumulative	Cumulative					
		Ta	Ta					
23	Convertible or non-convertible	Convertible	Convertible					
24	If convertible, conversion trigger (s)	Loss Absorption Event; see prospectus summary	Loss Absorption Event; see prospectus summary					
_ 24 _ 25	If convertible, fully or partially	Fully	Fully					
25	ii Corvei tible, rully or partially	Formula driven; refer to	Formula driven; refer to					
26								
	If convertible, conversion rate							
	If convertible, conversion rate If convertible, mandatory or optional conversion	prospectus document	prospectus document					
27 28	If convertible, mandatory or optional conversion							
27		prospectus document Mandatory	prospectus document Mandatory Other					
27	If convertible, mandatory or optional conversion	prospectus document Mandatory Other	prospectus document Mandatory					
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	prospectus document Mandatory Other Canadian Imperial Bank of Commerce	prospectus document Mandatory Other Canadian Imperial Bank of Commerce					
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	prospectus document Mandatory Other Canadian Imperial Bank of Commerce	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No					
27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a	prospectus document Mandatory Öther Canadian Imperial Bank of Commerce No n/a					
27 28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a					
27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a	prospectus document Mandatory Öther Canadian Imperial Bank of Commerce No n/a					
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A					
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a Rank below deposit liabilities	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Rank below deposit liabilities					
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Rank below deposit liabilities and other debt, including	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Rank below deposit liabilities and other debt, including					
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No. n/a n/a N/A n/a Rank below deposit liabilities and other debt, including subordinated debt, but it is	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Rank below deposit liabilities and other debt, including subordinated debt, but it is					
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A N/A N/A Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A N/A Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes					
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a n/a N/A n/a Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly					
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A					
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A N/A n/a Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A N/A n/a Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to					
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A N/A N/A Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of CIBC	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A N/A Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of CIBC					
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A N/A n/a Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to	prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A N/A n/a Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to					

¹ All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instruments					
	Disclosure template for main features of regulatory of Subordinated indebtedness			apital instruments		
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	136069CV1	136069BJ9	136069AT8	136069AU5	136069BK6	
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	
	•					
Regulatory treatment		<u> </u>	<u></u>			
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
5 Post-transitional Basel III rules	Ineligible Solo and Group	Ineligible	Ineligible	Ineligible	Ineligible Solo and Group	
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Solo and Group Tier 2 Subordinated debt	Solo and Group Tier 2 Subordinated debt	Solo and Group Tier 2 Subordinated debt	Tier 2 Subordinated debt	
Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date)			1			
8 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	598	39	182	135	41	
9 Par value of instrument	1,000	1,000	1,000	100	1,000	
9 Par value of instrument 10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	
11 Original date of issuance	June 6, 2008	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	
		1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -	, , , , , , , , , , , , , , , , , , , ,	1 -2 -2 -2	1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	June 6, 2023	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032	
T	- In-	T.	To .	1	1	
14 Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No	
	Commencing June 6, 2008 at		Redeemable after January 7,	Redeemable on or after May		
45 Ontional call data, continuent call datas and rador	greater of Canada Yield Price	Not rado amabi-	1996 at the higher of the	15, 2021 at the higher of the Canada Yield Price and par	Not rada amab!	
15 Optional call date, contingent call dates and redemption amount	and par From June 6, 2018	Not redeemable	Canada Yield Price and par	Carlada Yield Price and par	Not redeemable	
16 Subsequent call dates, if applicable	redeemable at par	n/a	n/a	n/a	n/a	
To I Subsequent dan dates, it apprioable	1.5300mable at par	I.a.	list or	1.40	Daw.	
Coupons/dividends						
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed	Fixed	
18 Coupon rate and any related index 19 Existence of a dividend stopper	6.00% No Mandatory	8.70% No Mandatory	11.60% No Mandatory	10.80% No Mandatory	8.70% No Mandatory	
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem						
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	Yes Cumulative	Yes Cumulative	Yes Cumulative	Yes Cumulative	Yes Cumulative	
22 Noncombinative of combinative	Cumulative	Currulative	Cumulative	Cultulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	Convertible	Non-convertible	Convertible	Convertible	
24 If convertible, conversion trigger (s)	n/a	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	n/a	On or after May 15, 1996 upon notice from CIBC	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	
25 If convertible, fully or partially	n/a	Fully	n/a	Fully	Fully	
OC If convertible convertible convertible	I- /-	For an equal aggregate	- /-	For an equal aggregate	For an equal aggregate	
26 If convertible, conversion rate	- In/a	principal amount	n/a	principal amount	principal amount	
27 If convertible, mandatory or optional conversion	NA	Optional	NA	Optional	Optional	
28 If convertible, specify instrument type convertible into		Other		Other	Other	
29 If convertible, specify issuer of instrument it converts into	n/a	CIBC	n/a	CIBC	CIBC	
	The state of the s	The	Tu .	lu	The state of the s	
30 Write-down feature	No No	No	No	No	No	
30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	
32 If write-down, full or partial 33 If write-down, permanent or temporary		n/a NA	n/a NA	n/a NA	<u>n/a</u> NA	
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	- INA In/a	In/a	n/a	n/a	n/a	
in comporary write-down, description of write-down mechanism	iva .	IIIIa	Inva	III	Inva	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits	
Position in subordination hierarchy in liguidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	Yes	Yes	Yes	Yes	Yes	
37 If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	

¹ All amounts in CAD unless otherwise indicated.

		Disclosure template for main features of regulatory capital instruments					
				Subordinated	indebtedness		
		Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1	Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BL4	136069BM2	XS00105557121	GB0001703890	136069JJ1	136069LY5
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
	Regulatory treatment						
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
- 4	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Tier 2	Tier 2
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
1- - -	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	42	44	80	21	973	952
г _ г		T	T	Tue			
- <u>9</u> 10	Par value of instrument	1,000	1,000	U\$10,000, U\$250,000	U\$10,000, U\$100,000	1,000	1,000
	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	May 29, 1996	May 29, 1996	July 24, 1985	August 15, 1986	October 28, 2014	January 26, 2016
				•			
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	May 25, 2033	May 25, 2035	July 31, 2084	August 31, 2085	October 28, 2024	January 26, 2026
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes
i – 1		T	T	T			1
				Redeemable at par July 27,	Redeemable at par August	Redeemable from October 28,	Redeemable from January 26,
15	Optional call date, contingent call dates and redemption amount	Not redeemable	Not redeemable	1990	20, 1991	2019 at par	2021 at par
- 10-	Optional dail date, contingent dail dates and reasonption unbount	Trot redecinable	THOU TO COCCING DIC	Any interest payment date	Any interest payment date	2010 01 001	2021 at par
16	Subsequent call dates, if applicable	n/a	n/a	after July 27, 1990.	after August 20, 1991.	n/a	n/a
10	Subsequent can dates, if applicable	II/a	II/a	arter July 27, 1990.	arter August 20, 1991.	II/a	II/a
	Our and this idea do	1	1	1			1
	Coupons/dividends	t	 	<u> </u>		E	
_17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Floating	Fixed/ Floating	Fixed/ Floating
18	Coupon rate and any related index	8.70%	8.70%	Rate based on 6-month US\$LIBOR plus 0.25%, interest rate could be adjusted if the bank's dividend is less than \$0.52, and the difference paid in shares	Rate based on 6-month US\$LIBOR plus 0.125%, interest rate could be adjusted if the bank's dividend is less than \$0.27	3% per annum to October 28, 2019 & Three-month Banker's Acceptance Rate plus 1.19% thereafter until maturity	3.42% per annum to January 26, 2021 & Three-month Banker's Acceptance Rate plus 2.57% thereafter until maturity
_ <u>18</u> 19	Existence of a dividend stopper		No	No	No		No
19	Fully discretionary, partially discretionary or mandatory	No Mandatory	Mandatory	Mandatory	Mandatory	No Mandatory	Mandatory
20 21							
21	Existence of a step up or other incentive to redeem	Yes	Yes	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
00.	Convertible or non-convertible	Convertible	Convertible	Non-convertible	Non-convertible	Convertible	Convertible
24	If convertible, conversion trigger (s) If convertible, fully or partially	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	n/a	n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"
20	ii conveniurie, nuny or paniality	†-uiiy	† · · · · · · · · · · · · · · · · · · ·		IVa	Formula driven; refer to	Formula driven; refer to
		For an equal aggregate	For an equal aggregate			prospectus supplement	prospectus supplement
20	If convertible conversion rate	For an equal aggregate	For an equal aggregate	2/2	2/2	prospectus supplement	prospectus supplement
26 27	If convertible, conversion rate	principal amount	principal amount	In/a	n/a	 	l
_27	If convertible, mandatory or optional conversion	Optional	Optional	NA	NA	Mandatory	Mandatory
						Converts to Common Equity	Converts to Common Equity
28	If convertible, specify instrument type convertible into	Other	Other	. L		Tier 1	Tier 1
ı		1	1			Canadian Imperial Bank of	Canadian Imperial Bank of
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	n/a	n/a	Commerce	Commerce
30 31 32	Write-down feature	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32	If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a
33	If write-down, permanent or temporary	NA	NA	NA	NA	n/a	n/a
-34-	If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a
J4	в топровату мисстоми, осоприон от мисстоми песнаныш	IIIa	IIIva	IIVG	IIVa	Ina	III/a
05		D#-	Dit-	Dit-	Dit-	Dit-	D
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits	Deposits
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	<u>No</u>	No
	If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	n/a	In/a
37	,,,,,						

¹ All amounts in CAD unless otherwise indicated.