

Disclosure template for main features of regulatory ca	pital instruments	
Common Shares		lara a su con un
4 1	Canadian Imperial Bank of	CIBC FirstCaribbean
1 Issuer	Commerce 136069101	International Bank BBP4161W1093
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
3 Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
Regulatory treatment		
	Common Equity Tier 1	Common Equity Tier 1
4 Transitional Basel III rules 5 Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	12,548	142
9 Par value of instrument	n/a	n/a
		Non-controlling interest in
10 Accounting classification	Shareholders' equity	consolidated subsidiary ²
11 Original date of issuance	Various	Various
[40] Demokrat and dated	In a second	ID
12 Perpetual or dated	Perpetual Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount	n/a	n/a
16 Subsequent call dates, if applicable		n/a
To a subsequent out action, it approaches	1.70	11/4
Coupons/dividends		
17 Fixed or floating dividend/coupon	Floating	Floating
	Discretionary; declared as a	Discretionary; declared as a
18 Coupon rate and any related index	dollar amount per share	dollar amount per share
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	n/a	n/a
25 If convertible, fully or partially		n/a
26 If convertible, conversion rate		n/a
27 If convertible, mandatory or optional conversion		n/a
28 If convertible, specify instrument type convertible into		n/a
29 If convertible, specify instrument it converts into		n/a
	L	
30 Write-down feature	No	No
31 If write-down, write-down trigger (s)	n/a	n/a
32 If write-down, full or partial 33 If write-down, permanent or temporary	n/a	n/a
33 If write-down, permanent or temporary	n/a	n/a
34 If temporary write-down, description of write-down mechanism		

¹ All amounts in CAD unless otherwise indicated.

² 8.33% of the common shares held by third parties.

1	Disclosure template for main feat	ures of regulatory capital instr Series 39, 41, 43 and 45 (NVCC			
ires -	Issuer	Canadian Imperial Bank of Commerce			
233	Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208
3	Governing law(s) of the instrument	Federal laws of Canada			
_					
L	Regulatory treatment	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
_4 _5	Transitional Basel III rules Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares	Preferred shares
	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	400	300	300	797
		1	1		
9	Par value of instrument	25	25	25	25
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	no maturity	no maturity	no maturity	no maturity
_		, , , , ,	,		,
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
1	Outlined will date another and and another and and another and	Redeemable at par July 31,	Redeemable at par January	Redeemable at par July 31,	Redeemable at par July 31,
15	Optional call date, contingent call dates and redemption amount	2019.	31, 2020. January 31, 2025 and on	2020.	2022.
		July 31, 2024 and on July 31st	January 31, 2025 and on January 31st every 5 years	July 31, 2025 and on July 31st	July 31, 2027 and on July 31st
16	Subsequent call dates, if applicable	every 5 years thereafter.	thereafter.	every 5 years thereafter.	every 5 years thereafter.
	approximation of the second of				. , ,
	Coupons/dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 19	Coupon rate and any related index	3.90%	3.75%	3.60%	4.40% Yes
20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	YesFully discretionary	Yes Fully discretionary	Yes Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible		On accountible		
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
	Convenions on non-convenione	Convertible		Convertible	Convertible
	CONTROLLING IN THE PROPERTY OF		Convertible:		
	Contention of Horizontal Bulle	Convertible:	Convertible: 1. when a "Trigger Event" as	Convertible:	Convertible:
	Contention of non-controlling		Convertible:		
	ASTINGTION OF TRAINFOUNDERING	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July
		Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st
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		Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFl occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter
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24 25 26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - conversion under a "Trigger Event" - conversion converts to Common Equity Tier 1	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" unde	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" - converts to the conversion under a Trigger Event" - conversion under a Trigger Event" - conversion to common Equity Tier 1	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to under a "Trigger Event" - converts to Common Equity Tier 1
24	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31s, every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" or formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" or onversion under a "Trigger Event" conversion under a "Trigger Event" convers	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - foronversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - foronversion under a "Trigger Event" - foronversion under a "Trigger Event" - conversion	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - formersion 2. Optional 1. For conversion under a "Trigger Event" - onversion under a "Trigger Event" - conversion under a "Trigger Event" - c
24 25 26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31, 2020 and on January 31 event's thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Triger Ev
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24 25 26 27 28 29 30 31	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - conversion under a "Trigger Event" - conversi to Common Equity Tier 1 2. Conversion Additional Tier 1 Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - foreversion 2. Optional 1. For conversion under a "Trigger Event" - Conversion under a "Trigg	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - foronversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion under a "Trigger Event" conversion under a "Trigger Event" - conversion - conversion Under a "Trigger Event" - conversion -
24 25 26 27 28 29 30 31 32	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31, 2020 and on January 31 every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce
24 25 26 27 28 29 30 31 32 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No. n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 2. Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 2. Canadian Imperial Bank of Commerce No. n/a n/a n/a n/a n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No. n/a n/a n/a n/a n/a n/a
24 25 26 27 28 29 30 31 32 33 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31s, every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" or formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a Iter 1 Notes	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s, 2020 and	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - conversion Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No. n/a n/a n/a n/a ITIER 1 Notes
24 25 26 27 28 29 30 31 32 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No. n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 2. Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 2. Canadian Imperial Bank of Commerce No. n/a n/a n/a n/a n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce

¹ All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instr Tier 1 Notes	ruments	
1	Issuer Tier 1 Note Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CIBC Capital Trust Series A 12544UAA9	CIBC Capital Trust Series B 12544UAB7
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada
4	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5 6 7	Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Ineligible Group Innovative Tier 1	Ineligible Group Innovative Tier 1
- <i>'</i> 8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	1,018	235
<u>9</u> 10	Par value of instrument Accounting classification	1,000 Liability - amortised cost	1,000 Liability - amortised cost
11	Original date of issuance	March 13, 2009	March 13, 2009
12 13	Perpetual or dated Original maturity date	Dated	Dated June 30, 2108
14	Issuer call subject to prior supervisory approval	Yes June 30, 2014 at greater of	Yes June 30, 2014 at greater of
15	Optional call date, contingent call dates and redemption amount	Canada Yield Price and par Occurrence of Regulatory or	Canada Yield Price and par Occurrence of Regulatory or
16	Subsequent call dates, if applicable Coupons/dividends	Tax event, at par	Tax event, at par
17	Fixed or floating dividend/coupon	Fixed 9.976% until June 30, 2019. Thereafter resets every 5	Fixed 10.25% until June 30, 2019. Thereafter resets every 5
18	Coupon rate and any related index	years to five-year Government of Canada bond yield plus 10.425%	years to five-year Government of Canada bond yield plus 9.878%
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Yes	Yes Fully discretionary
2 <u>1</u> 22	Existence of a step up or other incentive to redeem Noncumulative or cumulative	Yes Cumulative	Yes Cumulative
23	Convertible or non-convertible	Convertible Loss Absorption Event; see	Convertible Loss Absorption Event; see
_ <u>24</u> 25	If convertible, conversion trigger (s) If convertible, fully or partially	prospectus summary Fully	prospectus summary Fully
26	If convertible, conversion rate	Formula driven; refer to prospectus document	Formula driven; refer to prospectus document
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Other	Mandatory Other
29	If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
_ <u>30</u> 31	Write-down feature If write-down, write-down trigger (s)	No	No
32	If write-down, full or partial If write-down, permanent or temporary	n/a N/A	n/a N/A
34	If temporary write-down, description of write-down mechanism	n/a	n/a
		Rank below deposit liabilities and other debt, including	Rank below deposit liabilities and other debt, including
		subordinated debt, but it is expected that Tier 1 Notes	subordinated debt, but it is expected that Tier 1 Notes
		would be exchanged for newly issued CIBC Class A preferred shares prior to	would be exchanged for newly issued CIBC Class A preferred shares prior to
_ <u>35_</u> 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	liquidation of CIBC	liquidation of CIBC Yes
37	If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant

¹ All amounts in CAD unless otherwise indicated.

		Diselecture temple	te for main features of regulatory	conital instruments	
		Disclosure templa	Subordinated indebtedness	capital instruments	
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	136069CV1	136069BJ9	136069AT8	136069AU5	136069BK6
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
	•				
Regulatory treatment	- _	_	_	· <u>_</u>	
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible Solo and Group	Ineligible	Ineligible	Ineligible	Ineligible Solo and Group
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Solo and Group Tier 2 Subordinated debt	Solo and Group Tier 2 Subordinated debt	Solo and Group Tier 2 Subordinated debt	Tier 2 Subordinated debt
Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date)			1		
8 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	598	41	188	139	42
9 Par value of instrument	1,000	1,000	1,000	100	1,000
9 Par value of instrument 10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	June 6, 2008	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996
	1	1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -	, , , , , , , , , , , , , , , , , , , ,	1 -2 -2 -2	1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	June 6, 2023	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032
T	To a	T.	To .	1	
14 Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No
	Commencing June 6, 2008 at		Redeemable after January 7,	Redeemable on or after May	
As Costant and data continued and data and advantage arrays	greater of Canada Yield Price	Not as de see ble	1996 at the higher of the	15, 2021 at the higher of the Canada Yield Price and par	Not so do cosoblo
15 Optional call date, contingent call dates and redemption amount	and par From June 6, 2018	Not redeemable	Canada Yield Price and par	Canada rield Price and par	Not redeemable
16 Subsequent call dates, if applicable	redeemable at par	n/a	n/a	n/a	n/a
10 1 Subsequent dan dates, it apprioable	1.53ccmable at par	I.a.	list or	1.40	1
Coupons/dividends			1		
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory	6.00% No Mandatory	8.70% No Mandatory	11.60% No Mandatory	10.80% No Mandatory	8.70% No Mandatory
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
				1	
23 Convertible or non-convertible	Non-convertible	Convertible	Non-convertible	Convertible	Convertible
24 If convertible, conversion trigger (s)	n/a	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	n/a	On or after May 15, 1996 upon notice from CIBC	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC
25 If convertible, fully or partially	n/a	Fully	n/a	Fully	Fully
		For an equal aggregat-		For an equal aggregat-	For an equal aggregat-
26 If convertible, conversion rate	n/o	For an equal aggregate	n/a	For an equal aggregate	For an equal aggregate
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	- In/a NA	principal amount Optional	n/a NA	principal amount Optional	principal amount Optional
27 In conveniore, mandatory or optional conversion	- + INA	Торионан	INA	Optional	Optional
28 If convertible, specify instrument type convertible into		Other		Other	Other
29 If convertible, specify issuer of instrument it converts into	n/a	CIBC	n/a	CIBC	CIBC
	1		1		
30 Write-down feature	No	No	No	No	No
31 If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a
32 If write-down, full or partial		n/a	n/a	n/a	n/a
	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits
Position in subordination hierarchy in liguidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant
1 1 1 1 1 1 1 1 -					

¹ All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instruments					
	Subordinated indebtedness					
T	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BL4	136069BM2	XS00105557121	GB0001703890	136069JJ1	136069LY5
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
o Governming tank(s) of the meatament	r cacrar laws or carrada	r cacrar laws or carrada	r cacrariaws or carrada	r cacrariaws or cariada	r ederar laws or editada	reactariaws or carrada
Regulatory treatment				1		1
4 Transitional Basel III rules	Tier 2	Tion 2	Tion 2	Tier 2	Tior 2	Tion 2
5 Post-transitional Basel III rules	Ineligible	Tier 2 Ineligible	Tier 2 Ineligible	Ineligible	Tier 2 Tier 2	Tier 2 Tier 2
				Ineligible	Solo and Group	Solo and Group
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group		
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	43	45	86	22	986	975
9 Par value of instrument	1,000	1,000	U\$10,000, U\$250,000	U\$10,000, U\$100,000	1,000	1,000
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	May 29, 1996	May 29, 1996	July 24, 1985	August 15, 1986	October 28, 2014	January 26, 2016
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	May 25, 2033	May 25, 2035	July 31, 2084	August 31, 2085	October 28, 2024	January 26, 2026
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes
		T	T]
	1		Redeemable at par July 27,	Redeemable at par August	Redeemable from October 28,	Redeemable from January 26,
Optional call date, contingent call dates and redemption amount	Not redeemable	Not redeemable	1990	20, 1991	2019 at par	2021 at par
			Any interest payment date	Any interest payment date		
16 Subsequent call dates, if applicable	n/a	n/a	after July 27, 1990.	after August 20, 1991.	n/a	n/a
To a consider our career, approache	11/4	1100	and day 27, 1000.	artor riagaot 20, 1001.	174	174
Coupons/dividends						
17 Fixed or floating dividend/coupon	Fived	Fixed	Floating	Floating	Fixed/ Floating	Fixed/ Floating
17 Fixed of noating dividend/coupon		Fixed	Floating	rioating	rixed/ rioating	rixed/ ribatilig
			Rate based on 6-month			
			US\$LIBOR plus 0.25%,	Rate based on 6-month		3.42% per annum to January
			interest rate could be adjusted	US\$LIBOR plus 0.125%,	3% per annum to October 28,	
			if the bank's dividend is less	interest rate could be adjusted	2019 & Three-month Banker's	Banker's Acceptance Rate
			than \$0.52, and the difference	if the bank's dividend is less	Acceptance Rate plus 1.19%	plus 2.57% thereafter until
18 Coupon rate and any related index	8.70%	8.70%	paid in shares	than \$0.27	thereafter until maturity	maturity
140		No	No	No	No	No
19 Existence of a dividend stopper	No					No
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory				Mandatory
20 Fully discretionary, partially discretionary or mandatory			Mandatory	Mandatory	Mandatory	
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory Yes	Mandatory Yes	Mandatory No	Mandatory No	Mandatory No	Mandatory No
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory Yes	Mandatory Yes	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory Yes Cumulative Convertible	Mandatory Yes Cumulative Convertible	Mandatory No	Mandatory No	Mandatory No	Mandatory No
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory Yes Cumulative Convertible On May 29, 2001 or any	Mandatory Yes Cumulative Convertible On May 29, 2001 or any	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative Convertible Convertible:	Mandatory No Cumulative Convertible Convertible:
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven, refer to prospectus supplement Mandatory	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven, refer to prospectus supplement Mandatory Converts to Common Equity	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	Mandatory No Cumulative Non-convertible n/a n/a n/a NA	Mandatory No Cumulative Non-convertible n/a n/a n/a NA NA	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible n/a n/a NA	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	Mandatory No Cumulative Non-convertible n/a n/a n/a NA	Mandatory No Cumulative Non-convertible n/a n/a n/a NA NA	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always convents fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory. Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
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20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No No Na n/a n/a	Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	Mandatory No Cumulative Non-convertible n/a n/a n/a NA NA NA No n/a n/a n/a	Mandatory No Cumulative Non-convertible n/a n/a n/a NA NA No n/a No n/a	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
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¹ All amounts in CAD unless otherwise indicated.