

Disclosure template for main features of regulatory capita	al instruments	
Common Shares		
	Canadian Imperial Bank of	CIBC FirstCaribbean
1 Issuer	Commerce	International Bank
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3 Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
Regulatory treatment		
4 Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
5 Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	12,183	139
9 Par value of instrument	n/a	n/a
		Non-controlling interest in
10 Accounting classification	Shareholders' equity	consolidated subsidiary ²
11 Original date of issuance	Various	Various
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity
14 Issuer call subject to prior supervisory approval	No	No
15Optional call date, contingent call dates and redemption amount	n/a	n/a
16 Subsequent call dates, if applicable	n/a	n/a
		1
Coupons/dividends		
17 Fixed or floating dividend/coupon	Floating	Floating
	Discretionary; declared as a	Discretionary; declared as a
18 Coupon rate and any related index	dollar amount per share	dollar amount per share
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	NoNo	Non-cumulative
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	n/a	n/a
25 If convertible, fully or partially	n/a	
26 If convertible, conversion rate	n/a	a
27 If convertible, mandatory or optional conversion	n/a	n/a
28 If convertible, specify instrument type convertible into	n/a	n/a
29 If convertible, specify issuer of instrument it converts into	n/a	n/a
		100
30 Write-down feature	No	No
31 If write-down, write-down trigger (s)	n/a	n/a
32 If write-down, full or partial	n/a	n/a
33 If write-down, permanent or temporary	n/a	n/a
34 If temporary write-down, description of write-down mechanism	n/a	n/a
	1	1.4.2

² 8.33% of the common shares held by third parties.

Disclosure template for main fea	tures of regulatory capital inst	uments		
Class A Preferred Shares	- Series 39, 41, 43 and 45 (NVC)		-	-
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
res Issuer	Commerce	Commerce	Commerce	Commerce
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Regulatory treatment				
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares	Preferred shares
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	400	300	300	796
	-			
9 Par value of instrument	25	25	25	25
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017
		-		
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity	no maturity	no maturity
	¥	¥	¥	
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Dedesarable stars by other
	Redeemable at par July 31,	Redeemable at par January	Redeemable at par July 31,	Redeemable at par July 31,
15 Optional call date, contingent call dates and redemption amount		31, 2020.	2020.	2022.
		January 31, 2025 and on		1 1 04 0007
	July 31, 2024 and on July 31st	January 31st every 5 years	July 31, 2025 and on July 31st	July 31, 2027 and on July 31s
16 Subsequent call dates, if applicable	every 5 years thereafter.	thereafter.	every 5 years thereafter.	every 5 years thereafter.
Coursenaldividende				
Coupons/dividends 17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.90%	3.75%	3.60%	4.40%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	No	No	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger (s)	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter	Convertible:
24If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	twhen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st eveny 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	Convertible: 1. when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";
	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter	when a *Trigger Event* as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a *Trigger Event*; 2. may convert fully or partially.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially
24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partiall, 1. For a conversion under a
24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 314 eveny 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula
24 If convertible, conversion trigger (s)	Mohen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus
24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter . 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 event 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 314 every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event": 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may converts fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a
24If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	when a "Trigger Event" as defined by OSFI occurs; or at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially the conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 eveny 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger
24	Mohen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - formula thereis on the top one to a the top one	twhen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully or partially 2. may converts fully or partially 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	Convertible: 1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter every 5 years thereafter 1. Always converts fully on a conversion under a 'Trigger Event'; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a 'Trigger Event' conversion
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Optional	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 event 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 eveny 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a	the a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - intrigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to 2. Optional	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; reler to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" - converts to 1. Setter Sett	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" - converts to 1. Green Event" - converts to	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter every 5 years thereafter 1. Always converts fully or partially 2. may convert fully or partially 1. For a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate	when a "Trigger Event" as defined by OSF locurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully on partially 4. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31, 2020 and on January 314 eveny 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event": 2. may convert fully or partially 1. For a conversion under a Trigger Event " - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis: 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	then a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter . Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	Convertible: 1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a 'Trigger Event'; 2. may convert fully or partially 1. For a conversion under a 'Trigger Event' - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a 'Trigger Event' conversion 1. For conversion under a 'Trigger Event' - converts to Common Equity Tier 1
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - intrigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to 2. Optional	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; reler to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" - converts to 1. Setter Sett	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" - converts to 1. Ser a converts to the set of the se	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter every 5 years thereafter 1. Always converts fully or partially 2. may convert fully or partially 1. For a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" conversion 1. For conversion 2. Optional 1. For conversion under a Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 event 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1.	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	Awhen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a <u>one-to-one basis</u> . 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts on 2. Converts to Additional Tier 1. Converts to Additional Tier Canadian Imperial Bank of	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 eveny 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a one-to-one basis. 2. Optional 1. For conversion under a "Trigger Event" - converts to 2. Converts to Additional Tier 1. Converts to Additional Tier Canadian Imperial Bank of	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Conversi to Additional Tier 1. Canadian Imperial Bank of	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st event 5; years thereafter 1. Always converts fully or partially 2. may converts fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. For conversion under a "Trigger Event" - convuest 1. For conversion under a "Trigger Event" - to roust 1. For conversion under a "Trigger Event" - converts 2. Otherwise converts on a one-to-one basis. 1. For conversion under a "Trigger Event" - converts 1. For conversion under a "Trigger Event" - to number 2. Converts to Additional Tier 1. Canadian Imperial Bank of
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" conversion 1. For conversion 2. Optional 1. For conversion under a Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 event 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1.	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Anandatory if a "Trigger Event" - conversion 1. Andratory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 eveny 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a one-to-one basis. 2. Optional 1. For conversion under a "Trigger Event" - converts to 2. Converts to Additional Tier 1. Converts to Additional Tier Canadian Imperial Bank of	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Conversi to Additional Tier 1. Canadian Imperial Bank of	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st event 5; years thereafter 1. Always converts fully or partially 2. may converts fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. For conversion under a "Trigger Event" - convuest 1. For conversion under a "Trigger Event" - to roust 1. For conversion under a "Trigger Event" - converts 2. Otherwise converts on a one-to-one basis. 1. For conversion under a "Trigger Event" - converts 1. For conversion under a "Trigger Event" - to number 2. Converts to Additional Tier 1. Canadian Imperial Bank of
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature	Mohen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 314 eveny 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Othenwise converts on a one-to-one basis. 1. For conversion 2. Optional 1. For conversion under a "Trigger Event" - convents to Common Equity Tier 1 2. Converts to Additional Tier 1. Concoments to Additional Tier Canadian Imperial Bank of Commerce No.	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter every 5 years thereafter 2. may converts fully or partially 2. may converts fully or partially 3. may converts fully or partially 3. may converts fully or partially 3. may converts fully or partially 4. For a conversion under a 4. Otherwise converts on a one-to-one basis. 3. Otherwise converts on a one-to-one basis. 4. For conversion under a 4. Trigger Event" - converts to Conversion under a 4. Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down, trigger (s)	Mehen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts on 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on Lowersion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" - conversi to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For a converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Additional Tier 1. Canadian Imperial Bank of Commerce No na.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partial! 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - forger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 30 Write-down, trigger (s) 31 If write-down, trigger (s) 32 If write-down (trigger (s))	Mehen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a 	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 eveny 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event": 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Optional 1. For conversion under a Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Converts to Additional	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Conversi to Additional Tier 1. Canadian Imperial Bank of Commerce No na	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Optional 1. For conversion under a "Trigger Event" - convula 1. For conversion under a "Trigger Event" - converts 2. Converts to Additional Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down, write-down trigger (s) 31 If write-down, full or partial 33 If write-down, full or partial	Mehen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a 	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 314 every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a 	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully or partially 2. may converts fully or partially 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down, trigger (s) 31 If write-down, trigger (s) 32 If write-down, trigger (s)	Mehen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a 	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 eveny 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event": 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Optional 1. For conversion under a Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Converts to Additional	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Conversi to Additional Tier 1. Canadian Imperial Bank of Commerce No na	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Optional 1. For conversion under a "Trigger Event" - convula 1. For conversion under a "Trigger Event" - converts 2. Converts to Additional Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down trigger (s) 31 If write-down, unite or tripporary 33 If write-down, unite or tripporary 34 If tripporary write-down, description of write-down mechanism	Mohen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 314 eveny 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a one-to-one basis. 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No. n/a n/a n/a	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully or partially 2. may converts fully or partially 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully or partially 2. may converts fully or partially 3. For a conversion under a "Trigger Event"; 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a one-to-one basis. 3. Onorversion under a "Trigger Event" - converts to Conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No Na
24	Mehen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts on 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Converts to Additional Tier 1 Commerce No n/a 	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 event 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts on Common Equity Tier 1 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Convents to Additional Tier 1 Connedian Imperial Bank of Commerce No n/a n/a Tier 1 Notes Tier 1 Notes	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For a converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a n/a Tier 1 Notes. Tier 1 Notes.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down trigger (s) 31 If write-down, unite or tripporary 33 If write-down, unite or tripporary 34 If tripporary write-down, description of write-down mechanism	Mohen a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 314 eveny 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on a one-to-one basis. 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No. n/a n/a n/a	I. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No. n/a n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31s every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may converts fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on 1. Mandatory if a "Trigger Event" - converts to Conversion under a "Trigger Event" - converts to Conversion under a "Trigger Event" - converts to Conmon Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a n/a

	Disclosure template for main features of regulatory capital i Tier 1 Notes	instruments	
1	Issuer	CIBC Capital Trust	CIBC Capital Trust
	Tier 1 Note	Series A	Series B
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	<u>12544UAA9</u>	12544UAB7
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada
	Regulatory treatment		
_ 4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rulesEligible at solo/group/group&solo	Ineligible Group	Ineligible Group
7	Instrument type (types to be specified by jurisdiction)	Innovative Tier 1	Innovative Tier 1
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	1,018	235
	Par value of instrument	1,000	1,000
<u>9</u> 10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	March 13, 2009	March 13, 2009
	<u>и</u>	· ·	1
<u>12</u> 13	Perpetual or dated Original maturity date	Dated June 30, 2108	Dated June 30, 2108
13	Original maturity date	June 30, 2108	June 30, 2108
14	Issuer call subject to prior supervisory approval	Yes	Yes
45	On the stand will determine the High termine and an demotion research	June 30, 2014 at greater of	June 30, 2014 at greater of
15	Optional call date, contingent call dates and redemption amount	Canada Yield Price and par Occurrence of Regulatory or	Canada Yield Price and par Occurrence of Regulatory or
16	Subsequent call dates, if applicable	Tax event, at par	Tax event, at par
17	Coupons/dividends Fixed or floating dividend/coupon	Fixed	 Fixed
1'		9.976% until June 30, 2019.	10.25% until June 30, 2019.
		Thereafter resets every 5	Thereafter resets every 5
		years to five-year Governmen	t years to five-year Government
		of Canada bond yield plus	of Canada bond yield plus
<u>18</u> 19	Coupon rate and any related index Existence of a dividend stopper	10.425%	9.878%
20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fully discretionary	Yes Fully discretionary
21	Existence of a step up or other incentive to redeem	Yes	Yes
22	Noncumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible
25		Loss Absorption Event; see	Loss Absorption Event; see
24	If convertible, conversion trigger (s)	prospectus summary	prospectus summary
25	If convertible, fully or partially	Fully	Fully
00		Formula driven; refer to	Formula driven; refer to
26 27	If convertible, conversion rate	prospectus document Mandatory	prospectus document
28	If convertible, specify instrument type convertible into	Other	Other
		Canadian Imperial Bank of	Canadian Imperial Bank of
29	If convertible, specify issuer of instrument it converts into	Commerce	Commerce
30	Write-down feature	No	No
31	If write-down, write-down trigger (s)		n/a
32	If write-down, full or partial	n/a	n/a
_ <u>33</u> 34	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	<u>N/A</u> n/a	N/A n/a
34	n temporary write-down, description or write-down methanism	ii//d	11/a
		Deposits, but it is expected	Deposits, but it is expected
		that Tier 1 Notes would be	that Tier 1 Notes would be
		exchanged for newly issued	exchanged for newly issued
		CIBC Class A preferred shares prior to liquidation of	CIBC Class A preferred shares prior to liquidation of
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	CIBC	CIBC
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant

	Disclosure template for main features of regulatory capital instruments					
	Subordinated indebtedness					
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument	136069CV1	136069BJ9	136069AT8	136069AU5	136069BK6	
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	
		•				
Regulatory treatment						
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction)	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	
	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	598	41	186	138	42	
				-		
9 Par value of instrument 10 Accounting classification	1,000	1,000	1,000	100	1,000	
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	
11 Original date of issuance	June 6, 2008	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	
				D ()		
12 Perpetual or dated 13 Original maturity date	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	June 6, 2023	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032	
14 Issuer call subject to prior supervisory approval	Yoo	No	Yoo	Yee	No	
	Commencing June 6, 2008 at		Redeemable after January 7,	Redeemable on or after May		
	greater of Canada Yield Price		1996 at the higher of the	15, 2021 at the higher of the		
15 Optional call date, contingent call dates and redemption amount	and par	Not redeemable	Canada Yield Price and par	Canada Yield Price and par	Not redeemable	
	From June 6, 2018					
16 Subsequent call dates, if applicable	redeemable at par	n/a	n/a	n/a	n/a	
		ii/a	174	100	104	
Coupons/dividends						
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed	Fixed	
18 Coupon rate and any related index 19 Existence of a dividend stopper	6.00% No	8.70% No	11.60%	10.80%No	8.70% No	
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of a step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes	
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	Convertible	Non-convertible	Convertible	Convertible	
24 If convertible, conversion trigger (s)	Na	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	n/a	On or after May 15, 1996 upon notice from CIBC	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	
25If convertible, fully or partially	n/a	Fully	n/a	_ Fully	- Fully	
		For an equal aggregate		For an equal aggregate	For an equal aggregate	
26 If convertible, conversion rate	n/a	principal amount	n/a	principal amount	principal amount	
27 If convertible, mandatory or optional conversion	NA	Optional	NA	Optional	Optional	
28 If convertible, specify instrument type convertible into		Other		Other	Other	
29 If convertible, specify issuer of instrument it converts into	n/a	CIBC	n/a	CIBC	CIBC	
30 Write-down feature	No	No	No	No	No	
31 If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	
32 If write-down, full or partial 33 If write-down, permanent or temporary	n/a NA	n/a NA	n/a NA	n/a NA	n/a NA	
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	
	11/a	iva	iva	11/4	11/a	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features	Deposits	Deposits	Deposits	Deposits	Deposits Yes	
35 Position in subordination hierarchy in liguidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features	Deposits Yes Not NVCC compliant	Deposits Yes Not NVCC compliant	Deposits Yes Not NVCC compliant	Deposits Yes Not NVCC compliant	Deposits Yes Not NVCC compliant	

	Disclosure template for main features of regulatory capital instruments Subordinated indebtedness					
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BL4	136069BM2	XS00105557121	GB0001703890	136069JJ1	136069LY5
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
	I cucia haws of canada	I cucia laws of callada	r cucianaws of Canada	r cuciai laws of Caliada	r cuciai laws of Caliada	r cuciai laws or canada
Regulatory treatment						
4Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Transitional Basel III rules Post-transitional Basel III rules Eligible at solo/group/group&solo Tinstrument true (types to be specified by jurisdiction)	Ineligible	Ineligible	Ineligible	Ineligible	Tier 2	Tier 2
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	43	3 45	82	22	986	976
9 Par value of instrument	1,000	1,000	U\$10,000, U\$250,000	U\$10,000, U\$100,000	1,000	1,000
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	May 29, 1996	May 29, 1996		August 15, 1986	October 28, 2014	January 26, 2016
	Way 29, 1990	Way 29, 1990	July 24, 1965	August 15, 1966	October 26, 2014	January 20, 2016
12 Perpetual or dated	Dated	Dated		Dated	Dated	Dated
13 Original maturity date	May 25, 2033	May 25, 2035	July 31, 2084	August 31, 2085	October 28, 2024	January 26, 2026
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes
		· · · · · · · · · · · · · · · · · · ·		····	<u></u>	<u> </u>
			Redeemable at par July 27,	Redeemable at par August	Redeemable from October 28,	Redeemable from January 26
15Optional call date, contingent call dates and redemption amount	Not redeemable	Not redeemable		20, 1991	2019 at par	2021 at par
	,	,		Any interest payment date	,	4
16 Subsequent call dates, if applicable	n/a	n/a	after July 27, 1990.	after August 20, 1991.	n/a	n/a
Coupons/dividends			1			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Floating	Fixed/ Floating	Fixed/ Floating
	0.70%	0.70%	Rate based on 6-month US\$LIBOR plus 0.25%, interest rate could be adjusted if the bank's dividend is less than \$0.52, and the difference	interest rate could be adjusted if the bank's dividend is less	3% per annum to October 28, 2019 & Three-month Banker's Acceptance Rate plus 1.19%	3.42% per annum to January 26, 2021 & Three-month Banker's Acceptance Rate plus 2.57% thereafter until
18 Coupon rate and any related index 19 Existence of a dividend stopper	8.70%	8.70%	paid in shares	than \$0.27	thereafter until maturity	maturity
19 Existence of a dividend stopper	No	No		No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	Yes	Yes		No	<u>No</u>	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Non-convertible	Non-convertible	Convertible	Convertible
	On May 29, 2001 or any interest payment date thereafter upon notice from	On May 29, 2001 or any interest payment date thereafter upon notice from			Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as
24 If convertible, conversion trigger (s)	interest payment date	interest payment date	n/a	n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" as defined by OSFI occurs
	interest payment date thereafter upon notice from CIBC	interest payment date thereafter upon notice from CIBC	n/a	n/a	Convertible: When a "Trigger Event" as	When a "Trigger Event" as
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	interest payment date thereafter upon notice from CIBC	interest payment date thereafter upon notice from CIBC	n/a	n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven, refer to	When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to
25If convertible, fully or partially	interest payment date thereafter upon notice from CIBC Fully For an equal aggregate	interest payment date thereafter upon notice from CIBC Fully	n/a	n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"
25If convertible, fully or partially	interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	n/a	n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement	When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement
25If convertible, fully or partially	interest payment date thereafter upon notice from CIBC Fully For an equal aggregate	interest payment date thereafter upon notice from CIBC Fully	n/a n/a n/a NA	n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven, refer to	When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to
25If convertible, fully or partially	interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	n/a .n/a .n/a .NA	n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional	interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional	n/a n/a N/a NA	n/a n/a NA n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity	When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	n/a n/a NA NA	n/a NA n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven, refer to prospectus supplement <u>Mandatory</u> Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	When a "Trigger Event" as defined by OSI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	n/a n/a NA NA	n/a NA n/a n/a No	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	When a "Trigger Event" as defined by OSI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s)	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	n/a n/a N/a NA	n/a NA n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	When a "Trigger Event" as defined by OSI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s)	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a n/a	n/a n/a N/a NA	n/a NA n/a n/a No	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	When a "Trigger Event" as defined by OSI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s)	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a NA	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a NA	n/a n/a n/a NA NA NA No n/a NA	n/a NA n/a n/a No n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	When a "Trigger Event" as defined by OSI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a n/a	n/a n/a n/a NA NA NA No n/a NA	n/a NA n/a n/a No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, full or partial 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a NA NA n/a	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a NA NA n/a	n/a n/a N/a N/a N/a N/a N/a N/a N/a N/a N/a N	n/a NA NA n/a No n/a n/a NA NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No No n/a n/a n/a n/a	When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Conmerce No n/a n/a n/a n/a
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s)	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a NA	Interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a NA	n/a n/a N/a N/a N/a N/a N/a N/a N/a N/a N/a N	n/a NA n/a n/a No n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a