

	Disclosure template for main features of regulatory cap	pital instruments	
	Common Shares		
		Canadian Imperial Bank of	CIBC FirstCaribbean
1	Issuer	Commerce	International Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3	Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
	Regulatory treatment		
	Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
<u>4</u> 5	Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
- 5 -	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
- <i>:</i> 8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	8.509	147
U	randaric recogniced in regulatory expiral (extremely in millione, as of most recent reporting date)	0,303	177
9	Par value of instrument	n/a	n/a
			Non-controlling interest in
10	Accounting classification	Shareholders' equity	consolidated subsidiary ²
11	Original date of issuance	Various	Various
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	no maturity	no maturity
		T	To a second
_14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount	n/a	
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons/dividends		1
17	Fixed or floating dividend/coupon	Floating	Floating
	1 1xed of floating dividend/coupon	Discretionary; declared as a	Discretionary; declared as a
18	Coupon rate and any related index	dollar amount per share	dollar amount per share
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
		•	
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	n/a	n/a
25	If convertible, fully or partially	n/a	n/a
26	If convertible, conversion rate	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a
	Was to the	- Iv	Te.
_30	Write-down feature	No	No
31	If write-down, write-down trigger (s)	n/a	n/a
32	If write-down, full or partial	n/a	n/a
33 34	If write-down, permanent or temporary	n/a	
34	If temporary write-down, description of write-down mechanism	n/a	n/a

¹ All amounts in CAD unless otherwise indicated.

² 8.33% of the common shares held by third parties.

	Disclosure template for main features of regulat	ory capital instruments		
-	Class A Preferred Shares - Series 39, 41	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
ıres -	Issuer	Commerce	Commerce	Commerce
	Class A Preferred Shares	Series 39	Series 41	Series 43
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
\equiv		1	1	1
-,-	Regulatory treatment	Addition Time	Additional Time 4	Additional Time 4
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
_5 6	Post-transitional Basel III rules	Additional Tier 1 Solo and Group	Additional Tier 1 Solo and Group	Additional Tier 1 Solo and Group
7	Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares
- <u>'</u>	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	400	300	300
8	Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	400	300	300
9	Par value of instrument	25	25	25
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	no maturity	no maturity	no maturity
		1	,	,
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
I		Redeemable at par July 31,	Redeemable at par January	Redeemable at par July 31,
15	Optional call date, contingent call dates and redemption amount	2019.	31, 2020.	2020.
			January 31, 2025 and on	
16	Cohampion to all datas if analysis la	July 31, 2024 and on July 31st every 5 years thereafter.	January 31st every 5 years thereafter.	July 31, 2025 and on July 31st every 5 years thereafter.
ıσ	Subsequent call dates, if applicable	every o years thereafter.	uicieailei.	every o years mereaner.
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.90%	3.75%	3.60%
19	Existence of a dividend stopper	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
		Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st
24	If convertible, conversion trigger (s)	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event":	thereafter 1. Always converts fully on a conversion under a "Trigger Event";	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event":
25	If convertible, fully or partially	may convert fully or partially For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement Otherwise converts on a	may convert fully or partially For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement Otherwise converts on a	may convert fully or partially For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement Otherwise converts on a
26	If convertible, conversion rate	one-to-one basis. 1. Mandatory if a "Trigger	one-to-one basis. 1. Mandatory if a "Trigger	one-to-one basis. 1. Mandatory if a "Trigger
27	If convertible, mandatory or optional conversion	Event" conversion 2. Optional 1. For conversion under a	Event" conversion 2. Optional 1. For conversion under a	Event" conversion 2. Optional 1. For conversion under a
00		"Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier	"Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier	"Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier
28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	1 Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
30	Write-down feature	No	No	No
31	If write-down, write-down trigger (s)	<u>n/a</u>	n/a	n/a
32	If write-down, full or partial	<u>n/a</u>	<u>n/a</u>	n/a
	If write-down, permanent or temporary	n/a n/a	n/a n/a	n/a n/a
33	If tomporary write down description of write down re			
	If temporary write-down, description of write-down mechanism	n/a	IIVa	1170
33		Tru C	1	1
33	If temporary write-down, description of write-down mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Tier 1 Notes No	Tier 1 Notes	Tier 1 Notes
33 34 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 1 Notes	Tier 1 Notes	Tier 1 Notes

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital inst	ruments	
Tier 1 Notes		
1 Issuer	CIBC Capital Trust	CIBC Capital Trust
Tier 1 Note	Series A 12544UAA9	Series B 12544UAB7
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada
5 Governing raw(s) or the instrument	rederal laws of Carlada	rederal laws of Carlada
Regulatory treatment		
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Ineligible	Ineligible
6 Eligible at solo/group/group&solo	Group	Group
7 Instrument type (types to be specified by jurisdiction)	Innovative Tier 1	Innovative Tier 1
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	1,018	235
9 Par value of instrument	1,000	1,000
10 Accounting classification	Liability - amortised cost	Liability - amortised cost March 13, 2009
11 Original date of issuance	March 13, 2009	March 13, 2009
12 Perpetual or dated	Dated	Dated
13 Original maturity date	June 30, 2108	June 30, 2108
		1,
14 Issuer call subject to prior supervisory approval	Yes	Yes
	June 30, 2014 at greater of	June 30, 2014 at greater of
15 Optional call date, contingent call dates and redemption amount	Canada Yield Price and par	Canada Yield Price and par
	Occurrence of Regulatory or	Occurrence of Regulatory or
16 Subsequent call dates, if applicable	Tax event, at par	Tax event, at par
Coupons/dividends	T	
17 Fixed or floating dividend/coupon	Fixed	Fixed
17 Tixed of floating dividend/coupon	9.976% until June 30, 2019.	10.25% until June 30, 2019.
	Thereafter resets every 5	Thereafter resets every 5
	years to five-year Government	years to five-year Government
	of Canada bond yield plus	of Canada bond yield plus
18 Coupon rate and any related index	10.425%	9.878%
19 Existence of a dividend stopper	Yes	Yes
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem	Fully discretionary Yes	Fully discretionary Yes
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	Fully discretionary Yes Cumulative	Fully discretionary Yes Cumulative
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem	Fully discretionary Yes Cumulative Convertible	Fully discretionary Yes Cumulative Convertible
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s)	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, lull or partial 33 If write-down, permanent or temporary	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Deposits, but it is expected	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Deposits, but it is expected
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, lull or partial 33 If write-down, permanent or temporary	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Deposits, but it is expected that Tier 1 Notes would be	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a n/a n/a Deposits, but it is expected that Tier 1 Notes would be
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, lull or partial 33 If write-down, permanent or temporary	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a n/a N/A n/a Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a n/a N/A n/a Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, lull or partial 33 If write-down, permanent or temporary	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a N/A N/A N/A Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a N/A N/A N/A Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a N/A n/a Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of CIBC	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a n/a n/a Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of CIBC
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of	Fully discretionary Yes Cumulative Convertible Loss Absorption Event; see prospectus summary Fully Formula driven; refer to prospectus document Mandatory Other Canadian Imperial Bank of Commerce No n/a n/a N/A n/a Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of

¹ All amounts in CAD unless otherwise indicated.

		Diselecture temple	te for main features of regulatory	conital instruments	
		Disclosure templa	apital instruments		
	Canadian Imperial Bank of	Canadian Imperial Bank of	Subordinated indebtedness Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	136069CV1	136069BJ9	136069AT8	136069AU5	136069BK6
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Regulatory treatment		L	L		
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction)	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	599	43	196	143	45
				T	
9 Par value of instrument 10 Accounting classification	1,000	1,000	1,000	100	1,000
	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	June 6, 2008	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	June 6, 2023	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032
10 Singma maturity date	100110 0, 2020	1	Journal y 1, 2001	1	1
14 Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No
	Commencing June 6, 2008 at	t	Redeemable after January 7,	Redeemable on or after May	
	greater of Canada Yield Price		1996 at the higher of the	15, 2021 at the higher of the	
15 Optional call date, contingent call dates and redemption amount	and par	Not redeemable	Canada Yield Price and par_	Canada Yield Price and par	Not redeemable
	From June 6, 2018				
16 Subsequent call dates, if applicable	redeemable at par	n/a	n/a	n/a	n/a
Coupons/dividends		L	L		
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory	6.00% No Mandatory	8.70% No Mandatory	11.60% No Mandatory	10.80% No Mandatory	8.70% No Mandatory
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
ZZ Noncomunity of community	Cumulative	Currelative	Camalative	Cumulative	Carralative
23 Convertible or non-convertible	Non-convertible	Convertible	Non-convertible	Convertible	Convertible
24 If convertible, conversion trigger (s)	n/a	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	n/a	On or after May 15, 1996 upon notice from CIBC	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC
25 If convertible, fully or partially	n/a	Fully	n/a	Fully	Fully
		For an equal aggregate	1	For an equal aggregate	For an equal aggregate
26 If convertible, conversion rate	n/a	principal amount	n/a	principal amount	principal amount
27 If convertible, mandatory or optional conversion	<u>NA</u>	Optional	NA	Optional	Optional
28 If convertible, specify instrument type convertible into		Other		Other	Other
	1.		1.		
29 If convertible, specify issuer of instrument it converts into	n/a	CIBC	n/a	CIBC	CIBC
OOL Wide down factors	In-	IN-	INI-	IN-	IN-
30 Write-down feature	No	No	No	No	No
30 Write-down feature 31 If write-down, wile-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary	n/a	n/a	n/a	n/a	
32 If write-down, full or partial	n/a	n/a	n/a NA	n/a NA	
33 If write-down, permanent or temporary 134 If temporary write-down, description of write-down mechanism	NA	NA n/a	n/a	n/a	n/a
in temporary winterdown, description of whiterdown mechanism	iva	II/a	Jiva	Ινα	Ινα
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant

¹ All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instruments					
	Disclosure template for main reactives or regulatory capital instruments Subordinated indebtedness					
T	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BL4	136069BM2	XS00105557121	GB0001703890	136069JJ1	136069LY5
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
o Governming tank(s) or the meatament	r ederariaws or editada	r cacrar laws or carrada	r ederar laws or Cariada	r cacrariaws or cariada	r ederar laws or earlada	r cacrariaws or carrada
Regulatory treatment				1		
4 Transitional Basel III rules	Tier 2	Tion 2	Tion 2	Tier 2	Tior 2	Tion 2
5 Post-transitional Basel III rules	Ineligible	Tier 2 Ineligible	Tier 2 Ineligible	Ineligible	Tier 2 Tier 2	Tier 2 Tier 2
				Ineligible		Solo and Group
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	46	48	135	24	987	995
9 Par value of instrument	1,000	1,000	U\$10,000, U\$250,000	U\$10,000, U\$100,000	1,000	1,000
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	May 29, 1996	May 29, 1996	July 24, 1985	August 15, 1986	October 28, 2014	January 26, 2016
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	May 25, 2033	May 25, 2035	July 31, 2084	August 31, 2085	October 28, 2024	January 26, 2026
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes
	T	T	T			1
			Redeemable at par July 27,	Redeemable at par August	Redeemable from October 28,	Redeemable from January 26,
Optional call date, contingent call dates and redemption amount	Not redeemable	Not redeemable	1990	20, 1991	2019 at par	2021 at par
			Any interest payment date	Any interest payment date		
16 Subsequent call dates, if applicable	n/a	n/a	after July 27, 1990.	after August 20, 1991.	n/a	n/a
To a consider our across in approach	170	1100	and day 27, 1000.	artor riagaot 20, 1001.	170	11/4
Coupons/dividends				1		
17 Fixed or floating dividend/coupon		Fixed	Floating	Floating	Fixed/ Floating	Fixed/ Floating
17 Fixed of noating dividend/coupon		Fixed	Floating	rioating	rixed/ ridating	Fixed/ Floating
			Rate based on 6-month			
			US\$LIBOR plus 0.25%,	Rate based on 6-month		3.42% per annum to January
			interest rate could be adjusted	US\$LIBOR plus 0.125%,	3% per annum to October 28,	
			if the bank's dividend is less	interest rate could be adjusted	2019 & Three-month Banker's	Banker's Acceptance Rate
			than \$0.52, and the difference	if the bank's dividend is less	Acceptance Rate plus 1.19%	plus 2.57% thereafter until
18 Coupon rate and any related index	8.70%	8.70%	paid in shares	than \$0.27	thereafter until maturity	maturity
19 Existence of a dividend stopper	No	No	No	No	No	No
			Mandatory	Mandatory	Mandatory	Mandatory
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		iviariuatory	iviaridatory	
			No	No	No	
	Mandatory Yes Cumulative	Mandatory Yes Cumulative				No Cumulative
21 Existence of a step up or other incentive to redeem	Yes	Yes	No	No	No	No
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	Yes	Yes	No Cumulative	No Cumulative	No Cumulative	No Cumulative
21 Existence of a step up or other incentive to redeem	Yes Cumulative Convertible	Yes Cumulative Convertible	No	No	No	No
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	Yes Cumulative Convertible On May 29, 2001 or any	Yes Cumulative Convertible On May 29, 2001 or any	No Cumulative	No Cumulative	No Cumulative Convertible	No Cumulative Convertible
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	Yes Cumulative Convertible On May 29, 2001 or any interest payment date	Yes Cumulative Convertible On May 29, 2001 or any interest payment date	No Cumulative	No Cumulative	No Cumulative Convertible Convertible:	No Cumulative Convertible Convertible:
21	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Cumulative	No Cumulative	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	Yes Cumulative Convertible On May 29, 2001 or any interest payment date	Yes Cumulative Convertible On May 29, 2001 or any interest payment date	No Cumulative	No Cumulative	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
21	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Cumulative	No Cumulative	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a
21	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Cumulative	No Cumulative	No Cumulative Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger
21	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	No Cumulative	No Cumulative	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a
21	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Cumulative	No Cumulative	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"
21	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully	No Cumulative	No Cumulative	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to
Existence of a step up or other incentive to redeem	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate	No Cumulative	No Cumulative	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	No Cumulative	No Cumulative	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement
Existence of a step up or other incentive to redeem	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate	No Cumulative	No Cumulative	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory
Existence of a step up or other incentive to redeem	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional	No Cumulative	No Cumulative	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	No Cumulative	No Cumulative	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1
Existence of a step up or other incentive to redeem	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other	No Cumulative	No Cumulative Non-convertible	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of
Existence of a step up or other incentive to redeem	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional	No Cumulative	No Cumulative	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1
21 Existence of a step up or other incentive to redeem Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	No Cumulative Non-convertible	No Cumulative Non-convertible n/a n/a NA NA	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other	No Cumulative	No Cumulative Non-convertible	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	No Cumulative Non-convertible	No Cumulative Non-convertible n/a n/a NA NA	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s)	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	No Cumulative Non-convertible	No Cumulative Non-convertible	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
21 Existence of a step up or other incentive to redeem Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into Write-down feature 30 Write-down, feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No No n/a n/a	No Cumulative Non-convertible	No Cumulative Non-convertible n/a n/a n/a NA NA No n/a No n/a n/a	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No N
Existence of a step up or other incentive to redeem	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a n/a NA	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	No Cumulative Non-convertible	No Cumulative Non-convertible n/a n/a n/a n/a NA NA No n/a	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, permanent or temporary	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	No Cumulative Non-convertible	No Cumulative Non-convertible	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven, refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No No n/a N/a NA n/a	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	No Cumulative Non-convertible	No Cumulative Non-convertible n/a n/a n/a NA NA No n/a No n/a No n/a No n/a No n/a n/a	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No No No Na	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No No No No No No No Na
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a n/a NA n/a Deposits	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a NA n/a NA n/a Deposits	No Cumulative Non-convertible	No Cumulative Non-convertible n/a n/a n/a NA No n/a No n/a No n/a No n/a No n/a Deposits	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a Deposits	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a
Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down mechanism	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No No n/a N/a NA n/a	Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	No Cumulative Non-convertible	No Cumulative Non-convertible n/a n/a n/a NA NA No n/a No n/a No n/a No n/a No n/a n/a	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No No No Na	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No No No No No No Na

¹ All amounts in CAD unless otherwise indicated.