

Disclosure template for main features of regulatory cap	ital instruments	
Common Shares		
	Canadian Imperial Bank of	CIBC FirstCaribbean
1 Issuer	Commerce	International Bank
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3 Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
Regulatory treatment		1
4 Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
5 Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
8 Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	8.285	140
Transmitted grides in regulatory depical (our only in millions, as or most recent reporting date)	0,200	140
9 Par value of instrument	n/a	n/a
		Non-controlling interest in
10 Accounting classification	Shareholders' equity	consolidated subsidiary <sup>2</sup>
11 Original date of issuance	Various	Various
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity
	To a second	1
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount	n/a	
16 Subsequent call dates, if applicable	n/a	n/a
Coupons/dividends		-
17 Fixed or floating dividend/coupon	Floating	Floating
	Discretionary; declared as a	Discretionary; declared as a
18 Coupon rate and any related index	dollar amount per share	dollar amount per share
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	n/a	n/a
25 If convertible, fully or partially	n/a	n/a
26 If convertible, conversion rate	n/a	n/a
27 If convertible, mandatory or optional conversion	n/a	<u>n/a</u>
28 If convertible, specify instrument type convertible into	n/a	
29 If convertible, specify issuer of instrument it converts into	n/a	n/a
30 Write-down feature	No	No
31 If write-down, write-down trigger (s)	n/a	n/a
32 If write-down, full or partial	n/a	
33 If write-down, luli or partial	n/a	n/a n/a
34 If temporary write-down, description of write-down mechanism	n/a	n/a
1 temporary white-down, description of white-down mechanism	II/a	II/a

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

<sup>&</sup>lt;sup>2</sup> 8.33% of the common shares held by third parties.

Disclosure template for main features of regul	latory capital instruments		
Class A Preferred Shares - Series 39,	41 and 43 (NVCC)  Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
res Issuer	Commerce	Commerce	Commerce
Class A Preferred Shares	Series 39	Series 41	Series 43
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
		1	T
Regulatory treatment 4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
4 Transitional Basel III rules 5 Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares
8 Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date)	400	300	300
9 Par value of instrument  10 Accounting classification	25	25	25
10 Accounting classification 11 Original date of issuance	Shareholders' equity June 11, 2014	Shareholders' equity December 16, 2014	Shareholders' equity March 11, 2015
TT Original date of issuance	June 11, 2014	December 10, 2014	Water 11, 2010
12 Perpetual or dated	Perpetual	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity	no maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
1+1 ISSUEL CALL SUDJECT TO PHOL SUPERVISORY APPROVAL	Redeemable at par July 31,	Redeemable at par January	Redeemable at par July 31,
15 Optional call date, contingent call dates and redemption amount	2019.	31, 2020.	2020.
		January 31, 2025 and on	
	July 31, 2024 and on July 31st	January 31st every 5 years	July 31, 2025 and on July 31st
16 Subsequent call dates, if applicable	every 5 years thereafter.	thereafter.	every 5 years thereafter.
Coupons/dividends			1
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.90%	3.75%	3.60%
19 Existence of a dividend stopper	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible
		Convertible:	
	Convertible:	1. when a "Trigger Event" as	Convertible:
	1. when a "Trigger Event" as	when a "Trigger Event" as defined by OSFI occurs; or	Convertible: 1. when a "Trigger Event" as
	<ol> <li>when a "Trigger Event" as defined by OSFI occurs; or</li> </ol>	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or
	1. when a "Trigger Event" as	when a "Trigger Event" as defined by OSFI occurs; or	Convertible: 1. when a "Trigger Event" as
24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on July	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on     January 31, 2020 and on	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July
24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or     at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter	Convertible:  1. when a "Trigger Event" as defined by OSPI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter
24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      Always converts fully on a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter      Always converts fully on a	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a
24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger"	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger"	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger
	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      Always converts fully on a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter      Always converts fully on a	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a
	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event".	Convertible:  1. when a "Trigger Event" as defined by OSFl occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";
	when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 sts every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially     Tor a conversion under a "Trigger Event";	Convertible:  1. when a "Trigger Event" as defined by OSPI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" in the second of the secon
	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter      1. Always converts fully on a conversion under a "Trigger Event";      2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event".  2. may convert fully or partially  1. For a conversion under a "Trigger Event" or prospectus
	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     _e. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement.	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement
25 If convertible, fully or partially	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     For a conversion under a "Trigger Event" formula driven, refer to prospectus supplement     Otherwise converts on a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 sts every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event";     mry convert fully or partially driven; refer to prospectus supplement     Otherwise converts on a	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event";  1. Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a
	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     _e. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     _0. Otherwise converts on a one-to-one basis.	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 sts every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially     Trigger Event" - formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory is "Trigger	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger
25 If convertible, fully or partially  26 If convertible, conversion rate	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" or a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion
25 If convertible, fully or partially	. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      . Always converts fully on a conversion under a "Trigger Event";     . may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      1. Mandatory if a "Trigger Event" conversion 2. Optional	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion 2. Optional	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion
25 If convertible, fully or partially  26 If convertible, conversion rate	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion     Optional     Coptional     To conversion under a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";    may convert fully or partially     1. For a conversion under a "Trigger Event";    may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a
25 If convertible, fully or partially  26 If convertible, conversion rate	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     1. Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" co	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter      1. Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" - conversion under a "Trigger	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event".  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - formula driven; refer prospectus supplement and the properties of the pro
25 If convertible, fully or partially  26 If convertible, conversion rate	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" conversion     Optional     Coptional     To conversion under a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";    may convert fully or partially     1. For a conversion under a "Trigger Event";    may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a
25 If convertible, fully or partially  26 If convertible, conversion rate	. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      . Always converts fully on a conversion under a "Trigger Event";     . may convert fully or partially     . For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" - conversion under a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1     2. Converts to Additional Tier 1	when a Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a Trigger Event' - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion 2. Trigger Event' conversion 2. Optional 1. For conversion 2. Optional 1. For conversion 2. Optional 1. For conversion 2. Common Equity Tier 1      Common Equity Tier 1      Common Equity Tier 1      Converts to Additional Tier 1.	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event".  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" - formula driven; refer to prospectus supplement  2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - Conversion under a "Trigger Event"
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" - conversion under a "Trigger Event" - conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion	. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      . Always converts fully on a conversion under a "Trigger Event";     . may convert fully or partially     . For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" - conversion under a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1     2. Converts to Additional Tier 1	when a Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a Trigger Event' - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.      Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion 2. Trigger Event' conversion 2. Optional 1. For conversion 2. Optional 1. For conversion 2. Optional 1. For conversion 2. Common Equity Tier 1      Common Equity Tier 1      Common Equity Tier 1      Converts to Additional Tier 1.	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event".  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" - formula driven; refer to prospectus supplement  2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - Conversion under a "Trigger Event"
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into	. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter      . Always converts fully on a conversion under a "Trigger Event";     . may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" conversit to Common Equity Tier 1     2. Converts to Additional Tier 1     Canadian Imperial Bank of Commerce	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter      Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1     2. Converts to Additional Tier     1. Canadian Imperial Bank of Commerce	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier  1. Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  11 If write-down, write-down trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger Event" - conversion under a "Trigger Event" - conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter.      Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of
25	. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     . Always converts fully on a conversion under a "Trigger Event";     . may convert fully or partially 1. For a conversion under a "Trigger Event" or conversion under a "Trigger Event" or conversion under a "Trigger Event" or formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     . Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion faulty Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of Common Equity Tier 1. Canadian Imperial Bank of Commerce	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter      1. Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" conversion     2. Converts to Additional Tier     1. Canadian Imperial Bank of Commerce  No n/a     No n/a     1. No n/	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)  32 If write-down, pull or partial  33 If write-down, pull or partial  33 If write-down permanent or temporary	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion under a "T	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter      1. Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1     2. Converts to Additional Tier     1. Canadian Imperial Bank of Commerce  No. n/a	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" ormula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion to Common Equity Tier 1  2. Conversion Additional Tier 1  Canadian Imperial Bank of Commerce
25	. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     . Always converts fully on a conversion under a "Trigger Event";     . may convert fully or partially 1. For a conversion under a "Trigger Event" or conversion under a "Trigger Event" or conversion under a "Trigger Event" or formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.     . Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion faulty Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of Common Equity Tier 1. Canadian Imperial Bank of Commerce	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter      1. Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" conversion     2. Converts to Additional Tier     1. Canadian Imperial Bank of Commerce  No n/a     No n/a     1. No n/	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If write-down, permanent or temporary  36 If write-down, write-down, description of write-down mechanism	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion under a "T	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter      1. Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1     2. Converts to Additional Tier     1. Canadian Imperial Bank of Commerce  No. n/a	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" ormula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion to Common Equity Tier 1  2. Conversion Additional Tier 1  Canadian Imperial Bank of Commerce
25	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" - conversi	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 sts every 5 years thereafter      1. Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1     2. Converts to Additional Tier     1. Canadian Imperial Bank of Commerce  Non     1. Trigger Event" - converts to Common Equity Tier 1     2. Canverts to Additional Tier     1. Canadian Imperial Bank of Commerce  Non     1. Tier 1 Notes     No.	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  2. Converts to Additional Tier 1  2. Canadian Imperial Bank of Commerce
25	. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter     . Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" and the supplement 1. Conversion under a "Trigger Event" on u	1. when a Trigger Event* as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 to every 5 years thereafter.      1. Always converts fully on a conversion under a "Trigger Event*.     2. may convert fully or partially 1. For a conversion under a "Trigger Event" to rough a function of the conversion of the convers	Convertible:  1. when a "Trigger Event" as defined by OSFI occurs; or  2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event".  2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce  No. n/a n/a n/a n/a Tier 1 Notes

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital inst	ruments	
1 Issuer	CIBC Capital Trust	CIBC Capital Trust
Tier 1 Note	Series A	Series B
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	12544UAA9	12544UAB7
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada
Dental and the standard		1
Regulatory treatment  4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Ineligible	Ineligible
6 Eligible at solo/group/group&solo	Group	Group
7 Instrument type (types to be specified by jurisdiction)	Innovative Tier 1	Innovative Tier 1
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	1,018	235
	14.000	Lucas
9 Par value of instrument 10 Accounting classification	1,000 Liability - amortised cost	1,000 Liability - amortised cost
11 Original date of issuance	March 13, 2009	March 13, 2009
Toriginal date or researce		
12 Perpetual or dated	Dated	Dated
13 Original maturity date	June 30, 2108	June 30, 2108
14. Jacuar cell subject to prior supervisory approval	Voc	Ivos
14 Issuer call subject to prior supervisory approval	Yes June 30, 2014 at greater of	Yes June 30, 2014 at greater of
15 Optional call date, contingent call dates and redemption amount	Canada Yield Price and par	Canada Yield Price and par
	Occurrence of Regulatory or	Occurrence of Regulatory or
16 Subsequent call dates, if applicable	Tax event, at par	Tax event, at par
Coupons/dividends  17 Fixed or floating dividend/coupon	Fixed	Fixed
17 Fixed of nothing dividend/coupon	9.976% until June 30, 2019.	10.25% until June 30, 2019.
	Thereafter resets every 5	Thereafter resets every 5
	years to five-year Government	years to five-year Government
	of Canada bond yield plus	of Canada bond yield plus
18 Coupon rate and any related index 19 Existence of a dividend stopper	10.425%	9.878% Yes
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory	Yes Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	Yes	Yes
22 Noncumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger (s)	Loss Absorption Event; see prospectus summary	Loss Absorption Event; see prospectus summary
25 If convertible, fully or partially	Fully	Fully
	Formula driven; refer to	Formula driven; refer to
26 If convertible, conversion rate	prospectus document	prospectus document
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	Other Canadian Imperial Bank of	Other Canadian Imperial Bank of
29 If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	Canadian imperial bank of Commerce
Ex   1 Source asia, appoint toution of modulinate it contracts into	1	
30 Write-down feature	No	No
31 If write-down, write-down trigger (s)	n/a	n/a
32 If write-down, full or partial	n/a N/A	<u>n/a</u> N/A
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	n/a	n/a
1 temporary write-down, description of write-down internalisting		III/G
	In/a	
	Deposits, but it is expected	Deposits, but it is expected
	Deposits, but it is expected that Tier 1 Notes would be	that Tier 1 Notes would be
	Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued	that Tier 1 Notes would be exchanged for newly issued
	Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred	that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of	that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of
25 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features	Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred	that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred
	Deposits, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of CIBC	that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of CIBC

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

	1	Disclosura tompla	te for main features of regulatory	canital instruments	
		Disclosure templa	Subordinated indebtedness	capital instruments	
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)     Governing law(s) of the instrument	136069CV1	136069BJ9	136069AT8	136069AU5	136069BK6
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Regulatory treatment	1	T	1	T	
	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
4   Transitional Basel III rules   5   Post-transitional Basel III rules   6   Eligible at solo/group/group&solo   7   Instrument type (types to be specified by jurisdiction)	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	600	43	191	141	44
9 Par value of instrument 10 Accounting classification	1,000	1,000	1,000	100	1,000
10 Accounting classification 11 Original date of issuance	Liability - amortised cost June 6, 2008	Liability - amortised cost May 29, 1996	Liability - amortised cost January 7, 1991	Liability - amortised cost May 15, 1991	Liability - amortised cost May 29, 1996
TT Original date or issuance	June 6, 2008	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	June 6, 2023	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032
		·			
14 Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No
	Commencing June 6, 2008 at	1	Redeemable after January 7,	Redeemable on or after May	
15 Optional call data continuent call datas and redometion amount	greater of Canada Yield Price and par	Not radaamable	1996 at the higher of the Canada Yield Price and par	15, 2021 at the higher of the Canada Yield Price and par	Not radaamahla
15 Optional call date, contingent call dates and redemption amount	From June 6, 2018	Not redeemable	Canada Tielu Price and par	Canada rielu Price and par	Not redeemable
16 Subsequent call dates, if applicable	redeemable at par	n/a	n/a	n/a	n/a
TO TO THE PROPERTY OF THE PROP	reacomable at par	1100	Tiva	1174	1170
Coupons/dividends					
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.00%	8.70%	11.60%	10.80%	8.70%
18 Coupon rate and any related index 19 Existence of a dividend stopper	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
		T	To a second	T	T
23 Convertible or non-convertible	Non-convertible	Convertible	Non-convertible	Convertible	Convertible On May 29, 2001 or any
		On May 29, 2001 or any interest payment date thereafter upon notice from		On or after May 15, 1996	interest payment date thereafter upon notice from
24 If convertible, conversion trigger (s)	n/a	CIBC	n/a	upon notice from CIBC	CIBC
25 If convertible fully or partially	n/a	Fully	n/o	Fully	Fully
25 If convertible, fully or partially	n/a	Fully	n/a	Fully	Fully
		For an equal aggregate		For an equal aggregate	For an equal aggregate
26 If convertible, conversion rate	n/a	principal amount	n/a	principal amount	principal amount
27 If convertible, mandatory or optional conversion	NA	Optional	NA	Optional	Optional
	T	T			
28If convertible, specify instrument type convertible into	- 4	Other		Other	Other
29 If convertible, specify issuer of instrument it converts into	n/a	CIBC	n/a	CIRC	CIBC
29 If convertible, specify issuer of instrument it converts into	II/d	UIDC	п/а	CIBC	CIDC
30 Write-down feature	No	No	No	No	No
30 Write-down feature   31   If write-down, write-down trigger (s)   32   If write-down, full or partial	n/a	n/a	n/a	n/a	n/a
32 If write-down, full or partial	n/a	n/a	n/a	n/a	n/a
			TALA	INIA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism		NA n/a	n/a	n/a	n/a
34 If temporary write-down, description of write-down mechanism	NA n/a	n/a	n/a	n/a	n/a
34 If temporary write-down, description of write-down mechanism	NA n/a Deposits	n/a Deposits	n/a Deposits	n/a Deposits	n/a Deposits
34 If temporary write-down, description of write-down mechanism	NA n/a	n/a	n/a	n/a	n/a

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instruments Subordinated indebtedness					
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
		136069BM2	XS00105557121	GB0001703890	136069JJ1	136069LY5
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BL4					
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Regulatory treatment						
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Tier 2	Tier 2
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	45	47	129	47	995	980
9 Par value of instrument	1,000	1,000	U\$10,000, U\$250,000	U\$10,000, U\$100,000	1,000	1,000
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	May 29. 1996	May 29, 1996	July 24, 1985	August 15, 1986	October 28, 2014	January 26, 2016
TT   Original date of issuance	Iviay 29, 1990	Iviay 29, 1990	July 24, 1965		October 26, 2014	January 20, 2010
12 Perpetual or dated	Dated	Dated	Dated	Dated August 31, 2085	Dated	Dated
13 Original maturity date	May 25, 2033	May 25, 2035	July 31, 2084	August 31, 2085	October 28, 2024	January 26, 2026
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes
			Dada-salda di 11 CE	Dadamakia at A	Dadamaki 6 0 1 1	D-d
del Orden dell'articological del	Net as desert 11	Not so do sos ob !	Redeemable at par July 27, 1990	Redeemable at par August 20, 1991	Redeemable from October 28,	Redeemable from January 26,
15 Optional call date, contingent call dates and redemption amount	Not redeemable	Not redeemable			2019 at par	2021 at par
			Any interest payment date	Any interest payment date	ĺ	
16 Subsequent call dates, if applicable	n/a	n/a	after July 27, 1990.	after August 20, 1991.	n/a	n/a
Coupons/dividends		T	T			T
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Floating	Fixed/ Floating	Fixed/ Floating
			Rate based on 6-month US\$LIBOR plus 0.25%, interest rate could be adjusted if the bank's dividend is less than \$0.52, and the difference	Rate based on 6-month US\$LIBOR plus 0.125%, interest rate could be adjusted if the bank's dividend is less	3% per annum to October 28, 2019 & Three-month Banker's Acceptance Rate plus 1.19%	Banker's Acceptance Rate plus 2.57% thereafter until
18 Coupon rate and any related index	8.70%	8.70%	paid in shares	than \$0.27	thereafter until maturity	maturity
19 Existence of a dividend stopper	No	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	Yes	Yes	No	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Non-convertible	Non-convertible	Convertible	Convertible
	On May 29, 2001 or any	On May 29, 2001 or any			Conventible	CONVENTIBLE
	interest payment date thereafter upon notice from CIBC	interest payment date thereafter upon notice from CIBC	n/a	n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger
24If convertible, conversion trigger (s)	thereafter upon notice from	interest payment date thereafter upon notice from	n/a	n/an/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a
25 If convertible, fully or partially	thereafter upon notice from CIBC  Fully  For an equal aggregate	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate			Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger
25 If convertible, fully or partially 26 If convertible, conversion rate	thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount			Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement
25 If convertible, fully or partially	thereafter upon notice from CIBC  Fully  For an equal aggregate	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate			Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory
25 If convertible, fully or partially 26 If convertible, conversion rate	thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount			Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1
25	thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional		n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of
25 If convertible, fully or partially  26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other CIBC	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other  CIBC	n/a n/a NA n/a	n/a n/a NA n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven, refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
25	thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other CIBC	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other  CIBC		n/a n/a NA n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of
25 If convertible, fully or partially  26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other CIBC	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other  CIBC	n/a n/a NA n/a	n/a n/a NA n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven, refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
25	thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other CIBC	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other  CIBC	n/a n/a NA n/a	n/a n/a NA n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven, refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  Write-down feature 30 Write-down, feature 31 If write-down, full or partial	thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other CIBC	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other  CIBC  No  No  n/a  n/a	n/a n/a NA N/a N/a n/a n/a	n/a n/a NA n/a No n/a n/a No	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce  No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into  Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial	thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other  CIBC  No n/a	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other  CIBC  No n/a	n/a n/a NA NA N/a	n/a n/a NA n/a No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other CIBC  No n/a n/a NA n/a	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other  CIBC  No  n/a  n/a  NA  n/a	n/a n/a NA N/a N/a N/a No No N/a N/a N/a N/a N/a	n/a  n/a  NA  n/a  No  n/a  n/a  No  n/a  n/a  n/a  n/a  n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce  No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into  30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional Other CIBC  No n/a NA n/a NA n/a Deposits	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other CIBC  No n/a n/a NA n/a  Deposits	n/a n/a NA n/a No n/a No n/a No n/a N/a NA NA n/a Deposits	n/a  n/a  NA  No n/a  No n/a  No n/a  NA n/a  Deposits	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce  No n/a n/a n/a n/a n/a Deposits	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce  No n/a n/a n/a n/a n/a Deposits
25 If convertible, fully or partially  26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other CIBC  No n/a n/a NA n/a	interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other  CIBC  No  n/a  n/a  NA  n/a	n/a n/a NA N/a N/a N/a No No N/a N/a N/a N/a N/a	n/a  n/a  NA  n/a  No  n/a  n/a  No  n/a  n/a  n/a  n/a  n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce  No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.