



**Abridged  
Supplementary  
Financial  
Information  
Package**

For the period ended October 31, 2015

Restated Pages

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# SEGMENTED INFORMATION - WEALTH MANAGEMENT <sup>1</sup>

(\$ millions)	Q4/15	Q3/15	Q2/15	Q1/15	Q4/14	Q3/14	Q2/14	Q1/14	2015 12M	2014 12M
<b>Financial results</b>										
Retail brokerage	317	326	324	315	315	320	302	295	1,282	1,232
Asset management	178	180	177	172	164	151	145	141	707	601
Private wealth management	91	93	86	109	79	75	75	46	379	275
Other	21	29	27	23	26	22	24	20	100	92
Total revenue	607	628	614	619	584	568	546	502	2,468	2,200
Provision for (reversal of) credit losses	-	-	(1)	-	-	-	1	(1)	(1)	-
Non-interest expenses	447	443	447	447	427	409	395	351	1,784	1,582
Income before income taxes	160	185	168	172	157	159	150	152	685	618
Income taxes	38	45	40	44	38	38	34	38	167	148
<b>Net income</b>	<b>122</b>	<b>140</b>	<b>128</b>	<b>128</b>	<b>119</b>	<b>121</b>	<b>116</b>	<b>114</b>	<b>518</b>	<b>470</b>
Net income attributable to equity shareholders										
Non-controlling interests	-	-	-	-	-	-	1	1	-	2
Equity shareholders	122	140	128	128	119	121	115	113	518	468
<b>Total revenue</b>										
Net interest income	51	52	49	51	50	49	48	49	203	196
Non-interest income	672	694	679	677	641	624	596	547	2,722	2,408
Intersegment revenue	(116)	(118)	(114)	(109)	(107)	(105)	(98)	(94)	(457)	(404)
	607	628	614	619	584	568	546	502	2,468	2,200
<b>Average balances</b>										
Loans	2,134	2,154	2,062	2,007	1,952	1,867	1,836	1,806	2,089	1,865
Deposits	9,297	9,061	9,027	8,580	8,573	8,425	8,482	8,523	8,991	8,501
Common equity <sup>2</sup>	2,385	2,304	2,276	2,190	2,125	2,070	2,076	1,938	2,289	2,052
<b>Financial measures</b>										
Efficiency ratio	73.5%	70.6%	72.8%	72.2%	73.1%	71.9%	72.3%	70.0%	72.3%	71.9%
Return on equity <sup>2</sup>	20.2%	23.8%	22.9%	22.9%	21.8%	22.6%	22.3%	22.4%	22.4%	22.3%
Net income attributable to equity shareholders	122	140	128	128	119	121	115	113	518	468
Charge for economic capital <sup>2</sup>	(71)	(71)	(67)	(67)	(65)	(66)	(63)	(62)	(276)	(256)
Economic profit <sup>2</sup>	51	69	61	61	54	55	52	51	242	212
<b>Other information</b>										
Assets under administration <sup>3</sup>										
Individuals	190,968	194,313	192,853	189,020	183,979	183,578	178,831	170,539	190,968	183,979
Institutions	29,621	29,346	29,159	29,655	27,660	26,701	25,887	24,905	29,621	27,660
Canadian retail mutual funds	84,187	85,986	83,986	81,251	76,984	76,438	73,528	69,630	84,187	76,984
	304,776	309,645	305,998	299,926	288,623	286,717	278,246	265,074	304,776	288,623
Assets under management <sup>3</sup>										
Individuals	57,039	57,353	53,095	51,975	47,725	45,605	44,218	41,589	57,039	47,725
Institutions	28,668	28,422	28,199	28,597	26,763	25,865	25,170	24,214	28,668	26,763
Canadian retail mutual funds	84,187	85,986	83,986	81,251	76,984	76,438	73,528	69,630	84,187	76,984
	169,894	171,761	165,280	161,823	151,472	147,908	142,916	135,433	169,894	151,472
Full-time equivalent employees	4,350	4,343	4,256	4,234	4,169	4,176	4,108	4,051	4,350	4,169

<sup>1</sup> Certain information has been reclassified to reflect external reporting changes discussed in "Notes to Users". See page 1 for additional details.

<sup>2</sup> See Notes to users: Non-GAAP measures.

<sup>3</sup> AUM amounts are included in the amounts reported under AUA.

## SEGMENTED INFORMATION - CAPITAL MARKETS <sup>1</sup>

(\$ millions)

	Q4/15	Q3/15	Q2/15	Q1/15	Q4/14	Q3/14	Q2/14	Q1/14		2015 12M	2014 12M
<b>Financial results</b>											
Global markets	271	363	359	360	142	264	290	295		1,353	991
Corporate and investment banking	302	324	315	332	311	395	310	278		1,273	1,294
Other	(2)	4	(17)	9	8	4	(1)	100		(6)	111
<b>Total revenue</b> <sup>2</sup>	<b>571</b>	<b>691</b>	<b>657</b>	<b>701</b>	<b>461</b>	<b>663</b>	<b>599</b>	<b>673</b>		<b>2,620</b>	<b>2,396</b>
Provision for credit losses	22	10	8	14	14	6	21	2		54	43
Non-interest expenses	326	339	338	329	295	280	320	330		1,332	1,225
Income before income taxes	223	342	311	358	152	377	258	341		1,234	1,128
Income taxes <sup>2</sup>	42	77	71	87	24	101	50	84		277	259
<b>Net income</b>	<b>181</b>	<b>265</b>	<b>240</b>	<b>271</b>	<b>128</b>	<b>276</b>	<b>208</b>	<b>257</b>		<b>957</b>	<b>869</b>
Net income attributable to equity shareholders	181	265	240	271	128	276	208	257		957	869
<b>Total revenue</b>											
Net interest income	460	496	449	465	368	395	393	384		1,870	1,540
Non-interest income	108	192	206	234	91	266	204	288		740	849
Intersegment revenue	3	3	2	2	2	2	2	1		10	7
	571	691	657	701	461	663	599	673		2,620	2,396
<b>Average balances</b>											
Loans and acceptances, net of allowance	30,448	29,513	28,634	27,393	24,966	24,608	24,425	23,492		29,000	24,373
Trading securities	45,296	46,986	45,749	46,370	47,147	46,186	44,819	46,006		46,103	46,050
Deposits	18,187	16,133	14,240	14,303	14,265	13,188	11,146	10,770		15,728	12,352
Common equity <sup>3</sup>	2,794	2,696	2,619	2,508	2,373	2,292	2,322	2,247		2,655	2,308
<b>Financial measures</b>											
Efficiency ratio	57.1%	49.1%	51.4%	46.9%	64.1%	42.1%	53.5%	49.0%		50.8%	51.1%
Return on equity <sup>3</sup>	25.5%	38.8%	37.3%	42.5%	21.0%	47.3%	36.0%	44.9%		35.8%	37.1%
Net income attributable to equity shareholders	181	265	240	271	128	276	208	257		957	869
Charge for economic capital <sup>3</sup>	(84)	(81)	(78)	(77)	(73)	(72)	(72)	(71)		(320)	(288)
Economic profit <sup>3</sup>	97	184	162	194	55	204	136	186		637	581
<b>Other information</b>											
Full-time equivalent employees	1,342	1,368	1,283	1,293	1,306	1,329	1,250	1,247		1,342	1,306

<sup>1</sup> Certain information has been reclassified to reflect external reporting changes discussed in "Notes to Users". See page 1 for additional details.

<sup>2</sup> Includes \$91 million (Q3/15: \$131 million) TEB adjustment. The equivalent amounts are offset in Corporate and Other.

<sup>3</sup> See Notes to users: Non-GAAP measures.

## SEGMENTED INFORMATION - CORPORATE AND OTHER <sup>1</sup>

(\$ millions)

	Q4/15	Q3/15	Q2/15	Q1/15	Q4/14	Q3/14	Q2/14	Q1/14		
									<b>2015</b>	<b>2014</b>
									<b>12M</b>	<b>12M</b>
<b>Financial results</b>										
International banking	180	174	163	161	150	150	146	154	678	600
Other	(51)	(91)	(69)	(105)	(17)	(41)	(56)	58	(316)	(56)
Total revenue <sup>2</sup>	129	83	94	56	133	109	90	212	362	544
Provision for credit losses	13	14	11	10	9	12	135	7	48	163
Non-interest expenses	510	301	261	364	291	293	658	244	1,436	1,486
Loss before income taxes	(394)	(232)	(178)	(318)	(167)	(196)	(703)	(39)	(1,122)	(1,105)
Income taxes <sup>2</sup>	(197)	(175)	(137)	(198)	(136)	(139)	(143)	(104)	(707)	(522)
<b>Net income (loss)</b>	<b>(197)</b>	<b>(57)</b>	<b>(41)</b>	<b>(120)</b>	<b>(31)</b>	<b>(57)</b>	<b>(560)</b>	<b>65</b>	<b>(415)</b>	<b>(583)</b>
Net income (loss) attributable to:										
Non-controlling interests	2	5	4	3	2	3	(12)	2	14	(5)
Equity shareholders	(199)	(62)	(45)	(123)	(33)	(60)	(548)	63	(429)	(578)
<b>Total revenue</b>										
Net interest income	4	(14)	(4)	(23)	47	34	10	45	(37)	136
Non-interest income	125	97	98	79	86	75	80	167	399	408
	129	83	94	56	133	109	90	212	362	544
<b>Other information</b>										
Assets under administration <sup>3</sup>										
Individuals	15,840	16,269	13,168	14,643	13,292	14,270	18,041	17,172	15,840	13,292
Institutions <sup>4</sup>	1,516,932	1,540,913	1,568,910	1,473,255	1,391,785	1,387,062	1,342,371	1,294,666	1,516,932	1,391,785
	1,532,772	1,557,182	1,582,078	1,487,898	1,405,077	1,401,332	1,360,412	1,311,838	1,532,772	1,405,077
Assets under management <sup>3</sup>										
Individuals	342	344	311	290	259	240	115	119	342	259
Institutions	229	211	219	202	182	192	313	342	229	182
	571	555	530	492	441	432	428	461	571	441
Full-time equivalent employees	16,977	17,101	16,770	16,689	17,087	17,261	16,244	16,035	16,977	17,087

<sup>1</sup> Certain information has been reclassified to reflect external reporting changes discussed in "Notes to Users". See page 1 for additional details.

<sup>2</sup> TEB adjusted. See footnote 2 on page 5 for details.

<sup>3</sup> AUM amounts are included in the amounts reported under AUA.

<sup>4</sup> Includes the full contract amount noted in the table below relating to AUA or custody under a 50/50 joint venture of CIBC and The Bank of New York Mellon.

	Q4/15	Q3/15	Q2/15	Q1/15	Q4/14	Q3/14	Q2/14	Q1/14		
									<b>2015</b>	<b>2014</b>
									<b>12M</b>	<b>12M</b>
Assets under administration (CIBC Mellon)	1,465,674	1,489,841	1,518,996	1,424,587	1,347,161	1,345,184	1,299,641	1,251,081	1,465,674	1,347,161