

**FIFTH PROSPECTUS SUPPLEMENT
DATED 17 APRIL 2026**



CANADIAN IMPERIAL BANK OF COMMERCE
(a Canadian chartered bank)

**Structured Notes Base Prospectus
Pursuant to the Structured Note Issuance Programme**

This fifth prospectus supplement (the “**Fifth Prospectus Supplement**”) dated 17 April 2026 is supplemental to, and must be read in conjunction with, the base prospectus dated 12 May 2025 as supplemented by the first prospectus supplement dated 30 May 2025, the second prospectus supplement dated 29 August 2025, the third prospectus supplement dated 4 December 2025 and the fourth prospectus supplement dated 4 February 2026 (the “**Fourth Prospectus Supplement**” and, together with the base prospectus, the first prospectus supplement, the second prospectus supplement and the third prospectus supplement, the “**Prospectus**”) in relation to the Structured Note Issuance Programme (the “**Programme**”) of Canadian Imperial Bank of Commerce (“**CIBC**” or the “**Issuer**”). The Prospectus comprises a base prospectus for the purposes of Article 8(1) of Regulation (EU) 2017/1129 (as amended, the “**Prospectus Regulation**”) and admission particulars (“**Admission Particulars**”) in respect of Notes to be admitted to trading on the International Securities Market of the London Stock Exchange plc.

This Fifth Prospectus Supplement constitutes a supplement to the Prospectus for purposes of Article 23(1) of the Prospectus Regulation and has been approved by the *Commission de surveillance du secteur financier* (the “**CSSF**”), in its capacity as competent authority in Luxembourg under the Prospectus Regulation and the Luxembourg Act dated 16 July 2019 relating to prospectuses for securities and supplementary admission particulars in respect of the Admission Particulars for the purpose of the ISM Rulebook.

This Fifth Prospectus Supplement shall not affect any Notes issued prior to the date hereof.

The purpose of this Fifth Prospectus Supplement is to reflect an increase in the programme amount.

Terms defined in the Prospectus have the same meaning when used in this Fifth Prospectus Supplement. To the extent that there is any inconsistency between (a) any statement in this Fifth Prospectus Supplement and (b) any other statement in, or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

CIBC accepts responsibility for the information in this Fifth Prospectus Supplement. To the best of the knowledge of CIBC the information contained in this Fifth Prospectus Supplement is in accordance with the facts and makes no omission likely to affect its import.

Save as disclosed in this Fifth Prospectus Supplement no significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus which may affect the assessment of the Notes under the Programme has arisen or been noted, as the case may be, since the publication of the Fourth Prospectus Supplement.

In accordance with Article 23(2) of Prospectus Regulation, investors who have already agreed to purchase or subscribe for the Notes before this Fifth Prospectus Supplement is published have the right, exercisable within three working days after publication of this Fifth Prospectus Supplement, to withdraw their acceptances. The final date of the right of withdrawal will be 22 April 2026. To exercise the right of withdrawal investors may contact the Issuer at 81 Bay Street, CIBC Square, Toronto, Ontario Canada M5J 0E7, Attention: Investor Relations.

GENERAL DESCRIPTION OF THE PROGRAMME

The item entitled “Size” found at page 17 of the Prospectus is amended to delete “US\$7,500,000,000” and replaced it with “US\$15,000,000,000”.

GENERAL INFORMATION

Paragraph 8 in the section entitled “General Information” found at page 667 of the Prospectus is deleted and replaced with the following:

“8. The Issuer has obtained all necessary consents, approvals and authorizations in connection with the issue of the Notes. Notes issued under the Programme by CIBC are authorized by resolution of the board of directors dated 15 April 2026.”

GENERAL

In accordance with Article 21.2 of the Prospectus Regulation, copies of this Fifth Prospectus Supplement, the Prospectus and the documents incorporated by reference in each can be (i) viewed on the website of the Luxembourg Stock Exchange at www.luxse.com under the name of Canadian Imperial Bank of Commerce (ii) viewed on the Issuer’s website at <https://www.cibc.com/en/about-cibc/investor-relations/debt-information/structured-note-issuance-programme.html> and (iii) obtained on written request and without charge from CIBC at the registered office of CIBC at 81 Bay Street, CIBC Square, Toronto, Ontario Canada M5J 0E7, Attention: Investor Relations. In addition, representatives of the Provincial and Territorial securities regulatory authorities of Canada have engaged a service provider to operate an Internet web site through which all of the documents incorporated herein by reference that CIBC files electronically can be retrieved. The address of the site is www.sedarplus.com. Please note that information on the websites or URL’s referred to herein does not form part of this Fifth Prospectus Supplement or the Prospectus unless the information has been incorporated by reference into this Fifth Prospectus Supplement or the Prospectus.