FIRST PROSPECTUS SUPPLEMENT
DATED 7 JULY 2026

CANADIAN IMPERIAL BANK OF COMMERCE
(a Canadian chartered bank)

Structured Notes Base Prospectus
Pursuant to the Structured Note Issuance Programme

This first prospectus supplement (the "**First Prospectus Supplement**") dated 7 July 2026 is supplemental to, and must be read in conjunction with, the base prospectus dated 30 April 2026 (the "**Prospectus**") in relation to the Structured Note Issuance Programme (the "**Programme**") of Canadian Imperial Bank of Commerce ("**CIBC**" or the "**Issuer**"). The Prospectus comprises a base prospectus for the purposes of Article 8(1) of Regulation (EU) 2017/1129 (as amended, the "**Prospectus Regulation**") and admission particulars ("**Admission Particulars**") in respect of Notes to be admitted to trading on the International Securities Market of the London Stock Exchange plc.

This First Prospectus Supplement constitutes a supplement to the Prospectus for purposes of Article 23(1) of the Prospectus Regulation and has been approved by the *Commission de surveillance du secteur financier* (the "**CSSF**"), in its capacity as competent authority in Luxembourg under the Prospectus Regulation and the Luxembourg Act dated 16 July 2019 relating to prospectuses for securities and supplementary admission particulars in respect of the Admission Particulars for the purpose of the ISM Rulebook.

This First Prospectus Supplement shall not affect any Notes issued prior to the date hereof.

The purpose of this First Prospectus Supplement is to:

(a) make amendments to Condition 4(b)(ii)(B)(III) of the General Conditions;

(b) make amendments to certain of the Reference Item Linked Note Provisions in Annex 2 – Payout Conditions;

(c) add additional payout provisions to the Reference Item Linked Note Provisions in Annex 2 – Payout Conditions; and

(d) make consequential amendments to the forms of Issue Terms.

Terms defined in the Prospectus have the same meaning when used in this First Prospectus Supplement. To the extent that there is any inconsistency between (a) any statement in this First Prospectus Supplement and (b) any other statement in, or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

The amendments included in this supplement shall only apply to final terms, the date of which falls on or after the approval of this supplement.

CIBC accepts responsibility for the information in this First Prospectus Supplement. To the best of the knowledge of CIBC the information contained in this First Prospectus Supplement is in accordance with the facts and makes no omission likely to affect its import.

Save as disclosed in this First Prospectus Supplement no significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus which may affect the assessment of the Notes under the Programme has arisen or been noted, as the case may be, since the publication of the Prospectus.

In accordance with Article 23(2) of Prospectus Regulation, investors who have already agreed to purchase or subscribe for the Notes before this First Prospectus Supplement is published have the right, exercisable within three working days after publication of this First Prospectus Supplement, to withdraw their acceptances. The final date of the right of withdrawal will be 10 July 2026. To exercise the right of withdrawal investors may contact the Issuer at 81 Bay Street, CIBC Square, Toronto, Ontario Canada M5J 0E7, Attention: Investor Relations.

AMENDMENTS TO CONDITION 4(b)(ii)(B)(III)

The third paragraph of Condition 4(b)(ii)(B)(III) on page 119 is amended by deleting "the quotient of the actual number of calendar days in such Interest Period divided by 360" in subparagraph (b) and replacing it with "the Day Count Fraction".

AMENDMENTS TO CHAPTER 1: DEFINITIONS OF ANNEX 2 – PAYOUT CONDITIONS

The definition of "Final Value" on page 333 is amended to add "on each of the Averaging Dates" at the end of the definition as a separate line after subparagraph (b)(iii).

AMENDMENTS TO CHAPTER 3: PAYOUT PROVISIONS OF ANNEX 2 – PAYOUT CONDITIONS

1. Payout Provision 1.3(v) – Redemption Amount 3 Cash Settlement

   Payout Provision 1.3(v) – Redemption Amount 3 Cash Settlement on page 371 is amended to:

   (a) delete "greater than" in subparagraph (B) I. and replace it with "[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)"; and

   (b) delete "less than or equal to" in subparagraph (B) II. and replace it with "[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)"; and

   (c) delete the formula at the end of paragraph (B) and replace it with the following:

$$"CA \times \frac{\text{Worst Final Value}}{[\text{Worst Put Strike}][\text{Worst Intial Value}]}$$

   where the denominator applicable in the above fraction is as indicated in the applicable Issue Terms."

2. Payout Provision 1.3(vi) – Redemption Amount 3 Cash Settlement and/or Physical Delivery

   Payout Provision 1.3(vi) – Redemption Amount 3 Cash Settlement and/or Physical Delivery on page 371-372 is amended to:

   (a) delete "greater than" in subparagraph (B) I. and replace it with "[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)"; and

   (b) delete "less than or equal to" in subparagraph (B) II. and replace it with "[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)".

3. Payout Provision 1.3(vii) – Redemption Amount 4 Cash Settlement

   Payout Provision 1.3(vii) – Redemption Amount 4 Cash Settlement on page 372 is amended to:

   (a) delete "greater than" in subparagraph (B) I. and replace it with "[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)"

(b) delete "less or equal to than" in subparagraph (B) II. and replace it with "[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)"; and

(c) delete the formula at the end of paragraph (B) and replace it with the following:

$$"CA \times \frac{\text{Final Value}}{[\text{Put Strike}][\text{Intial Value}]}$$

where the denominator applicable in the above fraction is as indicated in the applicable Issue Terms."

4. Payout Provision 1.3(viii) – Redemption Amount 4 Cash Settlement and/or Physical Delivery

Payout Provision 1.3(viii) – Redemption Amount 4 Cash Settlement and/or Physical Delivery on page 372 is amended to:

(a) delete "greater than" in subparagraph (B) I. and replace it with "[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)" and

(b) delete "less or equal to than" in subparagraph (B) II. and replace it with "[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)".

5. Payout Provision 1.3(xvi) – Redemption Amount 8

Payout Provision 1.3(xvi) – Redemption Amount 8 on page 376 is amended to delete the formula at the end of paragraph (B) and replace it with the following:

$$"CA \times \frac{\text{Final Value}}{[\text{Put Strike}][\text{Intial Value}]}$$

where the denominator applicable in the above fraction is as indicated in the applicable Issue Terms."

6. Payout Provision 1.3(xix) – Reverse Convertible Notes Cash Settlement

Payout Provision 1.3(xix) – Reverse Convertible Notes Cash Settlement on page 377 is amended to:

(a) delete "greater than" in paragraph (A) and replace it with "[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)" and

(b) delete "less or equal to than" in paragraph (B) and replace it with "[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)".

7. Payout Provision 1.3(xx) – Reverse Convertible Notes Cash Settlement and/or Physical Delivery

Payout Provision 1.3(xx) – Reverse Convertible Notes Cash Settlement and/or Physical Delivery on page 377 is amended to:

(a) delete "greater than" in paragraph (A) and replace it with "[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)" and

(b) delete “less or equal to than” in paragraph (B) and replace it with ”[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)”.

8. Payout Provision 1.3(xxi) – Reverse Convertible Notes Worst of Cash Settlement

   Payout Provision 1.3(xxi) – Reverse Convertible Worst of Cash Settlement on page 377-378 is amended to:

   (a) delete “greater than” in paragraph (A) and replace it with ”[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)” and

   (b) delete “less or equal to than” in paragraph (B) and replace it with ”[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)”.

9. Payout Provision 1.3(xxii) – Reverse Convertible Notes Worst of Cash Settlement and/or Physical Delivery

   Payout Provision 1.3(xxii) – Reverse Convertible Worst of Cash Settlement and/or Physical Delivery on page 378 is amended to:

   (c) delete “greater than” in paragraph (A) and replace it with ”[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)” and

   (d) delete “less or equal to than” in paragraph (B) and replace it with ”[less than][less than or equal to][greater than][greater than or equal to] (as indicated in the applicable Issue Terms)”.

ADDITIONAL PAYOUT PROVISIONS IN CHAPTER 3: PAYOUT PROVISIONS OF ANNEX 2 – PAYOUT CONDITIONS

The following new payout provisions are added on page 414 as paragraphs 1.3(xcvii) - 1.3(xcxiv) following paragraph 1.3(xcvi) – Participation with Put (Basket of Reference Items).

1. 1.3(xcvii) – Redemption Amount 9 (Single Reference Item):

   “If “Redemption Amount 9 (Single Reference Item)” is specified to be applicable in the relevant Issue Terms and the Calculation Agent determines that

   (A) either (a) no Kick In Event has occurred or (b) the Final Value of the Reference Item is [less than] [less than or equal to] [greater than] [greater than or equal to] the [Strike Price][Initial Value][amount equal to the Initial Value multiplied by the Put Strike] for such Reference Item (all as indicated in the applicable Issue Terms) on the Valuation Date, the Redemption Amount shall be the Calculation Amount,

   (B) a Kick In Event has occurred, the Redemption Amount shall be an amount calculated by the Calculation Agent in accordance with the formula below:

$$\mathrm{CA} \times \frac{\text{Final Value}}{[\text{Strike Price}][\text{Initial Value}]}$$

   where the denominator applicable in the above fraction is as indicated in the applicable Issue Terms.”

2. 1.3(xcviii) – Redemption Amount 9 (Worst of):

"If "Redemption Amount 9 (Worst of)" is specified to be applicable in the relevant Issue Terms and the Calculation Agent determines that

(A) either (a) no Kick In Event has occurred or (b) the Final Value of [each] [any] Reference Item is [less than] [less than or equal to] [greater than] [greater than or equal to] the [Worst Strike Price][Worst Initial Value][amount equal to the Worst Initial Value multiplied by the Put Strike] for such Reference Item (all as indicated in the applicable Issue Terms) on the Valuation Date, the Redemption Amount shall be the Calculation Amount,

(B) a Kick In Event has occurred, the Redemption Amount shall be an amount calculated by the Calculation Agent in accordance with the formula below:

$$\text{CA} \times \frac{\text{Worst Final Value}}{[\text{Worst Strike Price}][\text{Worst Initial Value}]}$$

where the denominator applicable in the above fraction is as indicated in the applicable Issue Terms."

3. 1.3(xcix) – Redemption Amount 9 (Basket of Reference Items):

"If "Redemption Amount 9 (Basket of Reference Items)" is specified to be applicable in the relevant Issue Terms and the Calculation Agent determines that

(A) either (a) no Kick In Event has occurred or (b) the Final Relevant Performance (Basket) is [less than] [less than or equal to] [greater than] [greater than or equal to] (all as indicated in the applicable Issue Terms) the Redemption Barrier on the Valuation Date, the Redemption Amount shall be the Calculation Amount,

(B) a Kick In Event has occurred, the Redemption Amount shall be an amount calculated by the Calculation Agent in accordance with the formula below:

$$\text{CA} \times \text{Final Relevant Performance (Basket)}$$

4. 1.3(xcx) – Redemption Amount 10 (Single Reference Item):

"If "Redemption Amount 10 (Single Reference Item)" is specified to be applicable in the relevant Issue Terms and the Calculation Agent determines that

(A) the Final Value of the Reference Item is [less than] [less than or equal to] [greater than] [greater than or equal to] (all as indicated in the applicable Issue Terms) the Put Strike on the Valuation Date, the Redemption Amount shall be an amount calculated by the Calculation Agent in accordance with the formula below:

$$\text{CA} \times \left[100\% + PA \times \text{Min}\left(\text{Cap}, \left(\frac{\text{Final Value}}{\text{Initial Value}} - 100\%\right)\right)\right]$$

(B) the Final Value of the Reference Item is [less than] [less than or equal to] [greater than] [greater than or equal to] (all as indicated in the applicable Issue Terms) the Put Strike on the Valuation Date, the Redemption Amount shall be the Calculation Amount."

5. 1.3(xcxi) – Redemption Amount 10 (Worst of):

"If "Redemption Amount 10 (Worst of)" is specified to be applicable in the relevant Issue Terms and the Calculation Agent determines that

(A) the Final Value of [each] [any] Reference Item is [less than] [less than or equal to] [greater than] [greater than or equal to] (all as indicated in the applicable Issue Terms) the Put Strike for such Reference Item on the Valuation Date, the Redemption Amount shall be an amount calculated by the Calculation Agent in accordance with the formula below:

$$\mathrm{CA} \times \left[100\% + PA \times \mathrm{Min}\left(\mathrm{Cap}, \left(\frac{\text{Worst Final Value}}{\text{Worst Initial Value}} - 100\%\right)\right)\right]$$

(B) the Final Value of [each] [any] Reference Item is [less than] [less than or equal to] [greater than] [greater than or equal to] (all as indicated in the applicable Issue Terms) the Put Strike for such Reference Item on the Valuation Date, the Redemption Amount shall be the Calculation Amount."

6. 1.3(xcxii) – Redemption Amount 10 (Basket of Reference Items):

"If "Redemption Amount 10 (Basket of Reference Items)" is specified to be applicable in the relevant Issue Terms and the Calculation Agent determines that

(A) Final Relevant Performance (Basket) is [less than] [less than or equal to] [greater than] [greater than or equal to] (all as indicated in the applicable Issue Terms) the Redemption Barrier on the Valuation Date, the Redemption Amount shall be an amount calculated by the Calculation Agent in accordance with the formula below:

$$\mathrm{CA} \times [100\% + PA \times \mathrm{Min}\,(\mathrm{Cap,}(Final\ Relevant\ Performance\ (Basket) - 100\%))]$$

(B) Final Relevant Performance (Basket) is [less than] [less than or equal to] [greater than] [greater than or equal to] (all as indicated in the applicable Issue Terms) the Redemption Barrier on the Valuation Date, the Redemption Amount shall be the Calculation Amount."

7. 1.3(xcxiii) – Barrier Reverse Convertible Notes Worst of Cash Settlement:

"If "Barrier Reverse Convertible Notes Worst of" and "Cash Settlement" are specified to be applicable in the relevant Issue Terms the Redemption Amount in respect of each Note shall be determined in accordance with paragraph (A) or (B), as applicable:

(A) if the Calculation Agent determines that a Barrier Performance Event has not occurred with respect to [each] [any] Reference Item, the Redemption Amount shall be the Calculation Amount,

(B) if the Calculation Agent determines that a Barrier Performance Event has occurred with respect to [each] [any] Reference Item, the Redemption Amount shall be an amount calculated by the Calculation Agent in accordance with the formula below:

$$\mathrm{CA} \times Min\left(\frac{\text{Worst Final Value}}{\text{[Worst Strike Price][Worst Initial Value]}}; 1\right)$$

where the denominator applicable in the above fraction is as indicated in the applicable Issue Terms."

8. 1.3(xcxiv) – Barrier Reverse Convertible Notes Worst of Cash Settlement and/or Physical Delivery:

"If "Barrier Reverse Convertible Notes Worst of" and "Cash Settlement and/or Physical Delivery" are specified to be applicable in the relevant Issue Terms the Redemption Amount in respect of each Note shall be determined in accordance with paragraph (A) or (B), as applicable:

(A) if the Calculation Agent determines that a Barrier Performance Event has not occurred with respect to [each] [any] Reference Item, the Redemption Amount shall be the Calculation Amount,

(B) if the Calculation Agent determines that a Barrier Performance Event has occurred with respect to [each] [any] Reference Item, and

I. the Worst Final Value is [less than] [less than or equal to] [greater than] [greater than or equal to] (all as indicated in the applicable Issue Terms) one (1), Cash Settlement shall apply and the Redemption Amount shall be the Calculation Amount; or

II. the Worst Final Value is [less than] [less than or equal to] [greater than] [greater than or equal to] (all as indicated in the applicable Issue Terms) one (1), Physical Delivery shall apply and the Issuer's redemption obligations under the Notes shall be discharged on the Redemption Date by the Issuer (x) delivering or procuring the delivery of the Reference Item Amount in respect of each Note, and (y) paying the Residual Cash Amount (if any) in respect of each Note."

AMENDMENTS TO FORMS OF FINAL TERMS

The Form of the Final Terms (Denominations of at least EUR100,000) on page 490 is amended as follows:

1. To add the following at the end of item 34(iv) **-** Redemption Condition (Condition 1.3 of Chapter 4) after "Participation with Call (Basket Reference Items) (Condition 1.3(xcvi))" and before "[Not Applicable] (*not applicable to Bond Linked Notes -delete remaining subparagraphs*)":

"Redemption Amount 9 (Single Reference Item) (Condition 1.3(xcvii))
Redemption Amount 9 (Worst of) (Condition 1.3(xcviii))
Redemption Amount 9 (Basket of Reference Items) (Condition 1.3(xcix))
Redemption Amount 10 (Single Reference Item) (Condition 1.3(xcx))
Redemption Amount 10 (Worst of) (Condition 1.3(xcxi))
Redemption Amount 10 (Basket of Reference Items) (Condition 1.3(xcxii))
Barrier Reverse Convertible Notes Worst of Cash Settlement (Condition 1.3(xcxiii))
Barrier Reverse Convertible Notes Worst of Cash Settlement and/or Physical Delivery (Condition (xcxiv))"

2. To add the following at the end of item 34 (viii) – Final Value" after **"**[[Averaging][Asian out] is applicable]":

[Averaging Dates: [ ]]

3. To add the following at the end of item 34 after "(xlix) [Initial Basket Level":

"(l)	[Redemption Amount 3 Cash Settlement:	For purposes of subparagraph (B) I. [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of subparagraph (B) II. [less than][less than or equal to][greater than][greater than or equal to] is

		applicable For purposes of the formula at the end of paragraph (B), the denominator applicable to the fraction is [Worst Put Strike] [Worst Initial Value]]
(li)	[Redemption Amount 3 Cash Settlement and/or Physical Delivery:	For purposes of subparagraph (B) I. [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of subparagraph (B) II. [less than][less than or equal to][greater than][greater than or equal to] is applicable
(lii)	[Redemption Amount 4 Cash Settlement:	For purposes of subparagraph (B) I. [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of subparagraph (B) II. [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of the formula at the end of paragraph (B), the denominator applicable to the fraction is [Put Strike] [Initial Value]]
(liii)	[Redemption Amount 4 Cash Settlement and/or Physical Delivery:	For purposes of subparagraph (B) I. [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of subparagraph (B) II. [less than][less than or equal to][greater than][greater than or equal to] is applicable
(liv)	[Redemption Amount 8:	For purposes of the formula at the end of paragraph (B), the denominator applicable to the fraction is [Put Strike] [Initial Value]]
(lv)	[Reverse Convertible Notes Cash Settlement] [Reverse Convertible Notes Cash Settlement and/or Physical Delivery] [Reverse Convertible Notes Worst of Cash Settlement] [Reverse Convertible Notes Worst of Cash Settlement and/or Physical Delivery] (*delete as appropriate*)	For purposes of paragraph (A): [less than][less than or equal to][greater than][greater than or equal to] is applicable, and For purposes of paragraph (B): [less than][less than or equal to][greater than][greater than or equal to] is applicable
(lvi)	[Redemption Amount 9 (Single Reference Item):	For purposes of paragraph (A): [less than][less than or equal to][greater than][greater than or equal to] is applicable, and [Strike Price][Initial Value][amount equal to the Initial Value multiplied by the Put Strike] is applicable For purposes of the formula at the end of paragraph (B), the denominator applicable to the fraction is [Strike Price] [Initial Value]]
(lvii)	[Redemption Amount 9 (Worst of):	For purposes of paragraph (A): [each] [any] and [less than][less than or equal to][greater than][greater than or equal to] is applicable, and [Worst Strike Price][Worst Initial Value][amount equal to the Worst Initial Value multiplied by the Put Strike] is applicable

		For purposes of the formula at the end of paragraph (B), the denominator applicable to the fraction is [Worst Strike Price] [Worst Initial Value]]
(lviii)	[Redemption Amount 9 (Basket of Reference Items):	For purposes of paragraph (A) [less than][less than or equal to][greater than][greater than or equal to] is applicable
(lvix)	[Redemption Amount 10 (Single Reference Item):	For purposes of paragraph (A): [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of paragraph (B).: [less than][less than or equal to][greater than][greater than or equal to] is applicable
(lx)	[Redemption Amount 10 (Worst of):	For purposes of paragraph (A): [each] [any] and [less than][less than or equal to][greater than][greater than or equal to] is applicable, and For purposes of paragraph (B): [each] [any] and [less than][less than or equal to][greater than][greater than or equal to] is applicable
(lxi)	[Redemption Amount 10 (Basket of Reference Items):	For purposes of paragraph (A): [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of paragraph (B): [less than][less than or equal to][greater than][greater than or equal to] is applicable
(lxii)	Barrier Reverse Convertible Notes Worst of	For purposes of paragraph (A): [each] [any] is applicable, For purposes of paragraph (B): [each] [any] is applicable
(lxiii)	Barrier Reverse Convertible Notes Worst of Cash Settlement and/or Physical Delivery	For purposes of paragraph (A): [each] [any] is applicable, For purposes of paragraph (B): [each] [any] is applicable, For purposes of subparagraph (B) I.: [less than][less than or equal to][greater than][greater than or equal to] is applicable, and For purposes of subparagraph (B) II.: [less than][less than or equal to][greater than][greater than or equal to] is applicable

The Form of the Final Terms (Denominations of less than EUR100,000) on page 548 is amended as follows:

1. To add the following at the end of item 34(iv) **-** Redemption Condition (Condition 1.3 of Chapter 4) after “Participation with Call (Basket Reference Items) (Condition 1.3(xcvi))” and before “[Not Applicable] (*not applicable to Bond Linked Notes -delete remaining subparagraphs*)”:

“Redemption Amount 9 (Single Reference Item) (Condition 1.3(xcvii))

Redemption Amount 9 (Worst of) (Condition 1.3(xcviii))

Redemption Amount 9 (Basket of Reference Items) (Condition 1.3(xcix))

Redemption Amount 10 (Single Reference Item) (Condition 1.3(xcx))

Redemption Amount 10 (Worst of) (Condition 1.3(xcxi))

Redemption Amount 10 (Basket of Reference Items) (Condition 1.3(xcxii))

Barrier Reverse Convertible Notes Worst of Cash Settlement (Condition 1.3(xcxiii))
Barrier Reverse Convertible Notes Worst of Cash Settlement and/or Physical Delivery (Condition (xcxiv))"

2. To add the following at the end of item 34 (viii) – Final Value after **"**[[Averaging][Asian out] is applicable]":

"[Averaging Dates: [ ]]"

3. To add the following at the end of item 34 after "(xlix) [Initial Basket Level":

"(l)	[Redemption Amount 3 Cash Settlement:	For purposes of subparagraph (B) I. [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of subparagraph (B) II. [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of the formula at the end of paragraph (B), the denominator applicable to the fraction is [Worst Put Strike] [Worst Initial Value]]
(li)	[Redemption Amount 3 Cash Settlement and/or Physical Delivery:	For purposes of subparagraph (B) I. [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of subparagraph (B) II. [less than][less than or equal to][greater than][greater than or equal to] is applicable
(lii)	[Redemption Amount 4 Cash Settlement:	For purposes of subparagraph (B) I. [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of subparagraph (B) II. [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of the formula at the end of paragraph (B), the denominator applicable to the fraction is [Put Strike] [Initial Value]]
(liii)	[Redemption Amount 4 Cash Settlement and/or Physical Delivery:	For purposes of subparagraph (B) I. [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of subparagraph (B) II. [less than][less than or equal to][greater than][greater than or equal to] is applicable
(liv)	[Redemption Amount 8:	For purposes of the formula at the end of paragraph (B), the denominator applicable to the fraction is [Put Strike] [Initial Value]]
(lv)	[Reverse Convertible Notes Cash Settlement] [Reverse Convertible Notes Cash Settlement and/or Physical Delivery] [Reverse Convertible Notes Worst of Cash Settlement] [Reverse Convertible Notes Worst of Cash Settlement and/or Physical Delivery] (*delete as appropriate*)	For purposes of paragraph (A): [less than][less than or equal to][greater than][greater than or equal to] is applicable, and For purposes of paragraph (B): [less than][less than or equal to][greater than][greater than or equal to] is applicable

(lvi)	[Redemption Amount 9 (Single Reference Item):	For purposes of paragraph (A): [less than][less than or equal to][greater than][greater than or equal to] is applicable, and [Strike Price][Initial Value][amount equal to the Initial Value multiplied by the Put Strike] is applicable For purposes of the formula at the end of paragraph (B), the denominator applicable to the fraction is [Strike Price] [Initial Value]]
(lvii)	[Redemption Amount 9 (Worst of):	For purposes of paragraph (A): [each] [any] and [less than][less than or equal to][greater than][greater than or equal to] is applicable, and [Worst Strike Price][Worst Initial Value][amount equal to the Worst Initial Value multiplied by the Put Strike] is applicable For purposes of the formula at the end of paragraph (B), the denominator applicable to the fraction is [Worst Strike Price] [Worst Initial Value]]
(lviii)	[Redemption Amount 9 (Basket of Reference Items):	For purposes of paragraph (A) [less than][less than or equal to][greater than][greater than or equal to] is applicable
(lvix)	[Redemption Amount 10 (Single Reference Item):	For purposes of paragraph (A): [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of paragraph (B).: [less than][less than or equal to][greater than][greater than or equal to] is applicable
(lx)	[Redemption Amount 10 (Worst of):	For purposes of paragraph (A): [each] [any] and [less than][less than or equal to][greater than][greater than or equal to] is applicable, and For purposes of paragraph (B): [each] [any] and [less than][less than or equal to][greater than][greater than or equal to] is applicable
(lxi)	[Redemption Amount 10 (Basket of Reference Items):	For purposes of paragraph (A): [less than][less than or equal to][greater than][greater than or equal to] is applicable For purposes of paragraph (B): [less than][less than or equal to][greater than][greater than or equal to] is applicable
(lxii)	Barrier Reverse Convertible Notes Worst of	For purposes of paragraph (A): [each] [any] is applicable, For purposes of paragraph (B): [each] [any] is applicable
(lxiii)	Barrier Reverse Convertible Notes Worst of Cash Settlement and/or Physical Delivery	For purposes of paragraph (A): [each] [any] is applicable, For purposes of paragraph (B): [each] [any] is applicable, For purposes of subparagraph (B) I.: [less than][less than or equal to][greater than][greater than or equal to] is applicable, and For purposes of subparagraph (B) II.: [less than][less than or equal to][greater than][greater

than or equal to] is applicable

GENERAL

In accordance with Article 21.2 of the Prospectus Regulation, copies of this First Prospectus Supplement, the Prospectus and the documents incorporated by reference in each can be (i) viewed on the website of the Luxembourg Stock Exchange at www.luxse.com under the name of Canadian Imperial Bank of Commerce (ii) viewed on the Issuer's website at https://www.cibc.com/en/about-cibc/investor-relations/debt-information/structured-note-issuance-programme.html and (iii) obtained on written request and without charge from CIBC at the registered office of CIBC at 81 Bay Street, CIBC Square, Toronto, Ontario Canada M5J 0E7, Attention: Investor Relations. In addition, representatives of the Provincial and Territorial securities regulatory authorities of Canada have engaged a service provider to operate an Internet web site through which all of the documents incorporated herein by reference that CIBC files electronically can be retrieved. The address of the site is www.sedarplus.com. Please note that information on the websites or URL's referred to herein does not form part of this First Prospectus Supplement or the Prospectus unless the information has been incorporated by reference into this First Prospectus Supplement or the Prospectus.