MIFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"); and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

UK MIFIR product governance / Professional investors and ECPs only target market – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook, and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the "**EUWA**") ("**UK MiFIR**"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**UK distributor**") should take into consideration the manufacturers' target market assessment; however, a UK distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS

The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) a customer within the meaning of Directive 2016/97/EU as amended, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS

The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom ("**UK**"). For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**EUWA**"); or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024. Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook ("**DISC**") for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

The Notes are Bail-inable Notes and subject to conversion in whole or in part – by means of a transaction or series of transactions and in one or more steps – into common shares of the Issuer or any of its affiliates under subsection 39.2(2.3) of the Canada Deposit Insurance Corporation Act (the "CDIC Act") and to variation or extinguishment in consequence, and subject to the application

of the laws of the Province of Ontario and the federal laws of Canada applicable therein in respect of the operation of the CDIC Act with respect to the Notes.

Final Terms dated 27 October 2026

Canadian Imperial Bank of Commerce

Branch of Account: Main Branch, Toronto
Legal Entity Identifier: 2IGI19DL77OX0HC3ZE78
Issue of EUR 600,000,000 4.375 per cent. Fixed-to-Floating Rate Senior Green Notes due 29 October 2032
under a US$40,000,000,000 Note Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Conditions**") set forth in the Prospectus dated 26 June 2026 which constitutes a base prospectus (the "**Prospectus**") for the purposes of the Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing during normal business hours at and copies may be obtained from the registered office of the Issuer at 81 Bay Street, CIBC Square, Toronto, Ontario, Canada M5J 0E7, and at the office of the Fiscal Agent, Deutsche Bank AG, London Branch at 21 Moorfields, London EC2Y 9DB or may be provided by email to a Noteholder following their prior written request to the Paying Agents, Registrar and the Transfer Agents upon such Noteholder producing evidence as to its identity and proof of holding satisfactory to the Paying Agents, the Registrar and the Transfer Agents, as applicable, and the Issuer and may also be viewed on the website of the Luxembourg Stock Exchange at www.luxse.com under the name of the Issuer.

1.	(i)	Series Number:	378
	(ii)	Tranche Number:	1
	(iii)	Date on which the Notes will be consolidated and form a single Series:	Not Applicable
2.	Specified Currency or Currencies:		Euro ("**EUR**")
3.	Aggregate Nominal Amount of Notes:		EUR 600,000,000
4.	Issue Price:		99.692 per cent. of the Aggregate Nominal Amount
5.	(i)	Specified Denominations:	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof up to and including EUR 199,000. No Notes in definitive form will be issued with a denomination above EUR 199,000
	(ii)	Calculation Amount:	EUR 1,000
6.	Trade Date:		22 October 2026
7.	(i)	Issue Date:	29 October 2026

	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	29 October 2032
9.	Interest Basis:	4.375 per cent. Fixed Rate, subject to change as indicated in paragraph 11 below to 3-month EURIBOR +1.00 per cent. Floating Rate (*see paragraphs 15 and 16 below*)
10.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.00 per cent. of their nominal amount
11.	Change of Interest Basis:	Applicable Paragraph 15 (Fixed Rate Note Provisions) is applicable for the period from, and including, the Interest Commencement Date to, but excluding, the Optional Redemption Date (the "**Fixed Rate Period**") Unless the Notes are redeemed on the Optional Redemption Date, paragraph 16 (Floating Rate Note Provisions) is applicable for the period from, and including, the Optional Redemption Date to, but excluding, the Maturity Date (the "**Floating Rate Period**")
12.	Put/Call Options:	Call Option
13.	Status of the Notes:	Senior Notes
14.	Bail-inable Notes:	Yes

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	**Fixed Rate Note Provisions:**	Applicable in respect of the Fixed Rate Period
	(i) Rate of Interest:	4.375 per cent. per annum payable annually on each Interest Payment Date
	(ii) Interest Payment Date(s):	29 October of each year, commencing on 29 October 2027, up to and including the Optional Redemption Date The Interest Payment Dates will be adjusted for payment purposes only in accordance with the Business Day Convention set out at paragraph 15(vii) below.
	(iii) Fixed Coupon Amount:	EUR 43.75 per Calculation Amount

(iv)	Broken Amount(s):	Not Applicable
(v)	Day Count Fraction:	Actual / Actual (ICMA)
(vi)	Determination Dates:	29 October in each year
(vii)	Business Day Convention:	Following Business Day Convention
16.	**Floating Rate Note Provisions:**	Unless the Notes are redeemed on the Optional Redemption Date, applicable in respect of the Floating Rate Period
(i)	Interest Payment Date(s):	29 January 2032, 29 April 2032, 29 July 2032 and 29 October 2032, subject to adjustment in accordance with the Business Day Convention set out below
(ii)	Business Day Convention:	Modified Following Business Day Convention
(iii)	Business Centre(s):	London, New York, Toronto and TARGET
(iv)	Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination
(v)	Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Fiscal Agent):	Calculation Agent
(vi)	Screen Rate Determination:	Applicable
	- Reference Rate:	3-month EURIBOR
	- Relevant Screen Page:	Refinitv Screen Page EURIBOR01
	- Interest Determination Date(s):	The second TARGET Business Day prior to the first day of such Interest Period
	- Index Determination:	Not Applicable
	- Observation Look-Back Period:	Not Applicable
	- Observation Period:	Not Applicable
	- Observation Method:	Not Applicable
	- Lookback Number of U.S. Government Securities Business Days:	Not Applicable
	- Rate Cut-Off Date:	Not Applicable

	- Suspension Period:	Not Applicable
	- Fallback Screen Page:	Not Applicable
	- Relevant Financial Centre:	Euro-zone
	- Relevant Time:	11:00 am (Brussels time)
(vii)	ISDA Determination:	Not Applicable
(viii)	Linear Interpolation:	Not Applicable
(ix)	Margin(s):	+ 1.00 per cent. per annum
(x)	Interest Amount(s):	Calculated in accordance with Condition 4(f)
(xi)	Minimum Rate of Interest:	Not Applicable
(xii)	Maximum Rate of Interest:	Not Applicable
(xiii)	Day Count Fraction:	Actual/360
(xiv)	Benchmark Discontinuation – Independent Adviser:	Applicable
(xv)	Benchmark Discontinuation – Compounded SOFR:	Not Applicable

17. Zero Coupon Note Provisions: Not Applicable

PROVISIONS RELATING TO REDEMPTION OR CONVERSION

18.	**Call Option:**		Applicable
	(i)	Optional Redemption Date(s):	29 October 2031
	(ii)	Optional Redemption Amount(s) of each Note:	EUR 1,000 per Calculation Amount
	(iii)	If redeemable in part:	Not Applicable
	(iv)	Notice period:	Minimum period: 5 Business Days Maximum period: 30 calendar days
19.	**Put Option:**		Not Applicable
20.	Bail-inable Notes – TLAC Disqualification Event Call Option:		Not Applicable
21.	**Early Redemption on Occurrence of Special Event (Subordinated Notes):**		Not Applicable

22.	**Final Redemption Amount of each Note:**	EUR 1,000 per Calculation Amount
23.	**Early Redemption Amount:**	EUR 1,000 per Calculation Amount
24.	**Provisions relating to Automatic Conversion:**	Not Applicable: the Notes are not Subordinated Notes

GENERAL PROVISIONS APPLICABLE TO THE NOTES

25.	Form of Notes:	**Bearer Notes** Temporary Global Note exchangeable for a permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the permanent Global Note
26.	New Global Note:	Yes
27.	Financial Centre(s) or other special provisions relating to payment dates:	London, New York, Toronto and TARGET
28.	Talons for future Coupons to be attached to Definitive Notes:	No
29.	Governing Law and Jurisdiction:	Ontario Law. Each Holder or beneficial owner of any Bail-inable Notes attorns to the jurisdiction of the courts in the Province of Ontario with respect to the operation of the CDIC Act

Signed on behalf of the Issuer:

By: Erich Koeberle ..
Duly authorized

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

(i) Application is expected to be made by the Issuer (or on its behalf) for the Notes to be admitted to the official list of the Luxembourg Stock Exchange and admitted to trading on the Luxembourg Stock Exchange's regulated market with effect from 29 October 2026.

(ii) Estimate of total expenses related to admission to trading: EUR 4,750

2. RATINGS

Ratings: The Notes to be issued are expected to be rated:

Moody's: A2

Obligations rated A are judged to be upper-medium grade and are subject to low credit risk. Moody's appends numerical modifiers 1, 2, and 3 to each generic rating classification from Aa through Caa. The modifier 2 indicates a midrange ranking. Source: Moody's Investors Service / Understanding ratings (moodys.io)

S&P: A-

An obligation rated 'A' is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor's capacity to meet its financial commitments on the obligation is still strong. Ratings from 'AA' to 'CCC' may be modified by the addition of a plus (+) or minus (-) sign to show relative standing within the rating categories. Source: S&P Global Ratings (spglobal.com)

Fitch: AA-

AA: Very High Credit Quality. 'AA' ratings denote expectations of very low default risk. They indicate very strong capacity for payment of financial commitments. This capacity is not significantly vulnerable to foreseeable events.

Fitch's credit rating scale for issuers and issues is expressed using the categories 'AAA' to 'BBB' (investment grade) and 'BB' to 'D' (speculative grade) with an additional +/- for 'AA' through 'CCC' levels indicating relative differences of probability of default or recovery for issues.

Source: Ratings Definitions | Fitch Ratings

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer in the ordinary course.

4. USE OF PROCEEDS AND ESTIMATED NET PROCEEDS

Use of proceeds:	The net proceeds from the issue of the Notes are intended, as of the Issue Date, to be applied by the Issuer to the financing and/or refinancing, in whole or in part, of loans, investments or internal or external projects that fall within the scope of the Eligibility Criteria as outlined in the section of the Prospectus titled "Sustainability Issuance Framework" and such Notes will therefore be Green Bonds. See the sections of the Prospectus titled "Use of Proceeds" and "Sustainability Issuance Framework" and the risk factor titled "Notes issued as "green", "social", "sustainable" or other equivalently-labelled notes may not be a suitable investment for all investors seeking exposure to eligible assets issued as "Green Bonds", "Social Bonds" or "Sustainability Bonds"".
Estimated net proceeds:	EUR 596,652,000

5. YIELD

Indication of yield:	The yield for the Notes will be 4.445 per cent. per annum on the Issue Date (for the period up to the Optional Redemption Date)

6. HISTORIC INTEREST RATES

Details of historic EURIBOR and its volatility can be obtained from Reuters.

7. OPERATIONAL INFORMATION

(i)	ISIN Code:	XS3552745518
(ii)	Common Code:	355274551
(iii)	CFI:	DTFUFB / T2S Short Name, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
(iv)	FISN:	CIBC CANADA/4.375 MTN 20321029, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that

	assigned the ISIN
(v) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A./ The Depository Trust Company and the relevant identification number(s):	Not Applicable
(vi) Delivery:	Delivery against payment
(vii) Calculation Agent:	Deutsche Bank AG, London Branch
(viii) Registrar:	Not Applicable
(ix) Paying Agent:	Deutsche Bank AG, London Branch
(x) Names and addresses of additional Paying Agent(s)/Registrar (if any):	Not Applicable
(xi) Intended to be held in a manner which would allow Eurosystem eligibility:	No. While the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognized as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

8. DISTRIBUTION

(i) Method of distribution:	Syndicated
(ii) If syndicated, names of Managers:	Canadian Imperial Bank of Commerce, London Branch Crédit Agricole Corporate and Investment Bank DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main Société Générale UniCredit Bank GmbH UBS AG London Branch
(iii) If non-syndicated, name of relevant Dealer:	Not Applicable

9. THIRD PARTY INFORMATION

The rating definitions provided in Part B, Item 2 has been extracted from the websites of Moody's, S&P and Fitch. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by Moody's, S&P and Fitch (as applicable), no facts have been omitted which would render the reproduced

information inaccurate or misleading.

10. GENERAL

(i)	Applicable TEFRA exemption:	D Rules
(ii)	US Selling Restrictions:	Reg. S Compliance Category 2
(iii)	Prohibition of Sales to EEA Retail Investors:	Applicable
(iv)	Prohibition of Sales to UK Retail Investors:	Applicable
(iv)	Singapore Sales to Institutional Investors and Accredited Investors only	Applicable

11. BENCHMARKS

EURIBOR is provided by European Money Markets Institute ("EMMI"). As at the date hereof, EMMI appears in the register of administrators and benchmarks established and maintained by ESMA and/or the FCA pursuant to Article 36 (Register of administrators and benchmarks) of the EU Benchmarks Regulation and Article 36 (Register of administrators and benchmarks) of the UK Benchmarks Regulation, respectively.