



CIBC Covered Bond Programme Monthly Investor Report

Calculation Date: 31-May-2010
Date of Report: 15-Jun-2010

This report contains information regarding CIBC Covered Bond Programme's Cover Pool as of the indicated Calculation Date. The composition of the Cover Pool will change as CMHC Insured Loans (and their Related Security) and/or NHA MBS are added and removed from the Cover Pool from time to time and, accordingly, the characteristics and performance of the CMHC Insured Loans (and their Related Security) and/or NHA MBS in the Cover Pool, as applicable, will vary over time.

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Programme Information

Series	Initial Principal Amount	CAD Equivalent	Maturity Date	Coupon Rate	Rate Type	Maturity Type
CB1	EUR 324,000,000	498,960,000	9/3/2010	3-mo EURIBOR + 0.30%	Float	Hard
CB2	EUR 2,000,000,000	3,100,000,000	9/16/2010	5.25%	Fixed	Hard
CB3	CHF 375,000,000	388,125,000	1/30/2015	1.75%	Fixed	Hard
CB4	CHF 300,000,000	310,500,000	12/30/2011	3-mo CHF LIBOR + 0.10%	Float	Hard
CB5	USD 2,000,000,000	2,126,000,000	2/4/2013	2.00%	Fixed	Hard
Total		6,423,585,000				

Parties

Issuer	Canadian Imperial Bank of Commerce
Covered Bond Trustee	Computershare Trust Company of Canada
Guarantor LP	CIBC Covered Bond Guarantor Limited Partnership
Interest Rate Swap Provider	Canadian Imperial Bank of Commerce

Canadian Imperial Bank of Commerce's Credit Ratings

	Moody's	Standard & Poor's	DBRS	Fitch Ratings
Senior Debt	Aa2	A+	AA	AA-
Subordinated Debt	Aa3	A	AA(low)	A+
Short-Term	P-1	A-1	R-1(high)	F1+
Rating Outlook	Negative	Stable	Negative	Negative

Covered Bond Credit Ratings

	Moody's	Standard & Poor's	DBRS	Fitch Ratings
Covered Bond - Series CB1	Aaa	AAA	AAA	AAA
Covered Bond - Series CB2	Aaa	AAA	AAA	AAA
Covered Bond - Series CB3	Aaa	AAA	AAA	AAA
Covered Bond - Series CB4	Aaa	AAA	AAA	AAA
Covered Bond - Series CB5	Aaa	AAA	AAA	AAA

Events of Default & Test Compliance

Issuer Event of Default	No
Guarantor LP Event of Default	No

Supplementary Information

Series	Covered Bond Swap Provider	Covered Bond Swap Translation Rate
CB1	CIBC	1.5400 CAD/EUR
CB2	CIBC	1.5500 CAD/EUR
CB3	CIBC	1.0350 CAD/CHF
CB4	CIBC	1.0350 CAD/CHF
CB5	CIBC	1.0630 CAD/USD

Asset Coverage Test (CAD)

Outstanding Covered Bonds **\$6,423,585,000**

A = lesser of (i) LTV Adjusted True Balance and (ii) Asset Percentage Adjusted True Balance	\$9,012,467,461	Method for Calculating "A":	ii
B = NHA MBS multiplied by Asset Percentage	\$0	Asset Percentage:	94.00%
C = Principal Receipts	\$0		
D = Cash Capital Contributions	\$0		
E = Substitute Assets and/or Authorized Investments	\$0		
F = Pre-Maturity Liquidity Ledger	\$0		
Z = Negative Carry Factor calculation	\$0		
Total: A + B + C + D + E + F - Z	\$9,012,467,461		

Asset Coverage Test

Pass



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Cover Pool Summary Statistics

Current Balance	9,587,731,341.69
Number of Mortgage Loans in Pool	61,332
Average Loan Size	156,325.11
Weighted Average Current LTV	55.53%
Weighted Average Rate	1.95%
Weighted Average Original Term	60.00 (Months)
Weighted Average Remaining Term	35.78 (Months)
Weighted Average Seasoning	24.22 (Months)

Cover Pool Provincial Distribution

Province	Number of Loans	Percentage	Principal Balance	Percentage
Alberta	9,556	15.58%	1,610,021,677	16.79%
British Columbia	13,509	22.03%	2,776,769,395	28.96%
Manitoba	1,586	2.59%	152,388,601	1.59%
New Brunswick	816	1.33%	74,283,564	0.77%
Newfoundland	1,333	2.17%	139,434,805	1.45%
Northwest Territories	179	0.29%	28,216,095	0.29%
Nova Scotia	1,978	3.23%	201,146,525	2.10%
Nunavut	23	0.04%	4,946,866	0.05%
Ontario	26,017	42.42%	3,886,224,863	40.53%
Prince Edward Island	224	0.37%	18,835,095	0.20%
Quebec	4,543	7.41%	519,038,280	5.41%
Saskatchewan	1,433	2.34%	161,372,695	1.68%
Yukon	135	0.22%	15,052,882	0.16%
Total	61,332	100.00%	9,587,731,342	100.00%

Cover Pool Bureau Score Distribution

Bureau Score	Number of Loans	Percentage	Principal Balance	Percentage
Score Unavailable	4,034	6.58%	505,461,667	5.27%
499 or less	14	0.02%	1,051,487	0.01%
500 - 539	63	0.10%	7,980,190	0.08%
540 - 559	109	0.18%	14,484,179	0.15%
560 - 579	131	0.21%	18,072,434	0.19%
580 - 599	469	0.76%	74,322,677	0.78%
600 - 619	870	1.42%	144,702,438	1.51%
620 - 639	1,356	2.21%	220,401,278	2.30%
640 - 659	1,922	3.13%	324,440,516	3.38%
660 - 679	2,927	4.77%	516,494,168	5.39%
680 - 699	4,060	6.62%	723,404,243	7.55%
700 - 719	5,418	8.83%	949,593,767	9.90%
720 - 739	6,801	11.09%	1,151,528,733	12.01%
740 - 759	8,177	13.33%	1,378,137,866	14.37%
760 - 779	8,815	14.37%	1,381,782,482	14.41%
780 - 799	8,443	13.77%	1,229,448,987	12.82%
800 or greater	7,723	12.59%	946,424,230	9.87%
Total	61,332	100.00%	9,587,731,342	100.00%

Cover Pool Rate Type Distribution

Rate Type	Number of Loans	Percentage	Principal Balance	Percentage
Fixed	-	0.00%	-	0.00%
Variable	61,332	100.00%	9,587,731,342	100.00%
Total	61,332	100.00%	9,587,731,342	100.00%

Cover Pool Occupancy Type Distribution

Occupancy Code	Number of Loans	Percentage	Principal Balance	Percentage
Not Owner Occupied	5,997	9.78%	856,686,711	8.94%
Owner Occupied	55,335	90.22%	8,731,044,631	91.06%
Total	61,332	100.00%	9,587,731,342	100.00%



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Cover Pool Mortgage Type Distribution

<u>Insurer</u>	<u>Number of Loans</u>	<u>Percentage</u>	<u>Principal Balance</u>	<u>Percentage</u>
CMHC-Insured Whole Loan	61,332	100.00%	9,587,731,342	100.00%
NHA MBS	-	0.00%	-	0.00%
Total	61,332	100.00%	9,587,731,342	100.00%

Cover Pool Mortgage Rate Distribution

<u>Mortgage Rate (%)</u>	<u>Number of Loans</u>	<u>Percentage</u>	<u>Principal Balance</u>	<u>Percentage</u>
1.4999 and Below	9,016	14.70%	1,850,796,579	19.30%
1.5000 - 1.9999	15,002	24.46%	2,462,502,541	25.68%
2.0000 - 2.4999	28,891	47.11%	4,086,590,041	42.62%
2.5000 - 2.9999	2,473	4.03%	432,517,024	4.51%
3.0000 - 3.4999	4,953	8.08%	646,534,647	6.74%
3.5000 - 3.9999	996	1.62%	108,720,268	1.13%
4.0000 and Above	1	0.00%	70,241	0.00%
Total	61,332	100.00%	9,587,731,342	100.00%

Cover Pool Current LTV Distribution

<u>Current LTV (%)</u>	<u>Number of Loans</u>	<u>Percentage</u>	<u>Principal Balance</u>	<u>Percentage</u>
40 and below	24,624	40.15%	2,028,253,573	21.15%
40.01 - 45.00	4,567	7.45%	676,818,510	7.06%
45.01 - 50.00	4,785	7.80%	780,934,881	8.15%
50.01 - 55.00	4,631	7.55%	836,819,871	8.73%
55.01 - 60.00	4,924	8.03%	1,021,388,601	10.65%
60.01 - 65.00	5,582	9.10%	1,229,127,996	12.82%
65.01 - 70.00	3,763	6.14%	920,742,521	9.60%
70.01 - 75.00	3,066	5.00%	729,412,133	7.61%
75.01 - 80.00	3,053	4.98%	779,653,458	8.13%
80.01 and Above	2,337	3.81%	584,579,798	6.10%
Total	61,332	100.00%	9,587,731,342	100.00%

Cover Pool Remaining Term Distribution

<u>Remaining Term</u>	<u>Number of Loans</u>	<u>Percentage</u>	<u>Principal Balance</u>	<u>Percentage</u>
5.99 and Below	688	1.12%	88,775,057	0.93%
6.00 - 11.99	2,683	4.37%	365,366,808	3.81%
12.00 - 23.99	14,707	23.98%	2,108,354,440	21.99%
24.00 - 35.99	13,514	22.03%	1,986,552,296	20.72%
36.00 - 41.99	10,800	17.61%	1,761,848,174	18.38%
42.00 - 47.99	1,963	3.20%	245,340,384	2.56%
48.00 - 53.99	5,490	8.95%	984,789,306	10.27%
54.00 - 59.99	11,044	18.01%	1,976,199,126	20.61%
60.00 - 65.99	443	0.72%	70,505,750	0.74%
66.00 - 71.99	-	0.00%	-	0.00%
72.00 and Above	-	0.00%	-	0.00%
Total	61,332	100.00%	9,587,731,342	100.00%

Cover Pool Property Distribution

<u>Property Type</u>	<u>Number of Loans</u>	<u>Percentage</u>	<u>Principal Balance</u>	<u>Percentage</u>
Detached (Single Family)	53,540	87.30%	8,436,436,584	87.99%
Miscellaneous	7,792	12.70%	1,151,294,758	12.01%
Total	61,332	100.00%	9,587,731,342	100.00%