



CIBC Covered Bond Programme Monthly Investor Report

Calculation Date: 31-Mar-2010
Date of Report: 15-Apr-2010

This report contains information regarding CIBC Covered Bond Programme's Cover Pool as of the indicated Calculation Date. The composition of the Cover Pool will change as CMHC Insured Loans (and their Related Security) and/or NHA MBS are added and removed from the Cover Pool from time to time and, accordingly, the characteristics and performance of the CMHC Insured Loans (and their Related Security) and/or NHA MBS in the Cover Pool, as applicable, will vary over time.

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Programme Information

Series	Initial Principal Amount	CAD Equivalent	Maturity Date	Coupon Rate	Rate Type	Maturity Type
CB1	EUR 324,000,000	498,960,000	9/3/2010	3-mo EURIBOR + 0.30%	Float	Hard
CB2	EUR 2,000,000,000	3,100,000,000	9/16/2010	5.25%	Fixed	Hard
CB3	CHF 375,000,000	388,125,000	1/30/2015	1.75%	Fixed	Hard
CB4	CHF 300,000,000	310,500,000	12/30/2011	3-mo CHF LIBOR + 0.10%	Float	Hard
CB5	USD 2,000,000,000	2,126,000,000	2/4/2013	2.00%	Fixed	Hard
Total		6,423,585,000				

Parties

Issuer	Canadian Imperial Bank of Commerce
Covered Bond Trustee	Computershare Trust Company of Canada
Guarantor LP	CIBC Covered Bond Guarantor Limited Partnership
Interest Rate Swap Provider	Canadian Imperial Bank of Commerce

Canadian Imperial Bank of Commerce's Credit Ratings

	Moody's	Standard & Poor's	DBRS	Fitch Ratings
Senior Debt	Aa2	A+	AA	AA-
Subordinated Debt	Aa3	A	AA(low)	A+
Short-Term	P-1	A-1	R-1(high)	F1+
Rating Outlook	Negative	Stable	Negative	Negative

Covered Bond Credit Ratings

	Moody's	Standard & Poor's	DBRS	Fitch Ratings
Covered Bond - Series CB1	Aaa	AAA	AAA	AAA
Covered Bond - Series CB2	Aaa	AAA	AAA	AAA
Covered Bond - Series CB3	Aaa	AAA	AAA	AAA
Covered Bond - Series CB4	Aaa	AAA	AAA	AAA
Covered Bond - Series CB5	Aaa	AAA	AAA	AAA

Events of Default & Test Compliance

Issuer Event of Default	No
Guarantor LP Event of Default	No

Supplementary Information

Series	Covered Bond Swap Provider	Covered Bond Swap Translation Rate
CB1	CIBC	1.5400 CAD/EUR
CB2	CIBC	1.5500 CAD/EUR
CB3	CIBC	1.0350 CAD/CHF
CB4	CIBC	1.0350 CAD/CHF
CB5	CIBC	1.0630 CAD/USD

Asset Coverage Test (CAD)

Outstanding Covered Bonds **\$6,423,585,000**

A = lesser of (i) LTV Adjusted True Balance and (ii) Asset Percentage Adjusted True Balance	\$7,215,883,850	Method for Calculating "A":	ii
B = NHA MBS multiplied by Asset Percentage	\$0	Asset Percentage:	94.00%
C = Principal Receipts	\$0		
D = Cash Capital Contributions	\$0		
E = Substitute Assets and/or Authorized Investments	\$0		
F = Pre-Maturity Liquidity Ledger	\$0		
Z = Negative Carry Factor calculation	\$0		
Total: A + B + C + D + E + F - Z	\$7,215,883,850		

Asset Coverage Test

Pass



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Cover Pool Summary Statistics

Current Balance	7,676,472,180.71
Number of Mortgage Loans in Pool	50,536
Average Loan Size	151,901.06
Weighted Average Current LTV	51.64%
Weighted Average Rate	1.84%
Weighted Average Original Term	60.00 (Months)
Weighted Average Remaining Term	31.39 (Months)
Weighted Average Seasoning	28.61 (Months)

Cover Pool Provincial Distribution

Province	Number of Loans	Percentage	Principal Balance	Percentage
Alberta	8,140	16.11%	1,356,067,498	17.67%
British Columbia	11,847	23.44%	2,383,529,038	31.05%
Manitoba	1,284	2.54%	115,818,881	1.51%
New Brunswick	613	1.21%	51,198,629	0.67%
Newfoundland	870	1.72%	78,616,065	1.02%
Northwest Territories	85	0.17%	14,605,112	0.19%
Nova Scotia	1,577	3.12%	156,744,114	2.04%
Nunavut	-	0.00%	-	0.00%
Ontario	21,361	42.27%	3,022,000,635	39.37%
Prince Edward Island	155	0.31%	11,996,045	0.16%
Quebec	3,491	6.91%	369,319,939	4.81%
Saskatchewan	1,018	2.01%	105,824,356	1.38%
Yukon	95	0.19%	10,751,869	0.14%
Total	50,536	100.00%	7,676,472,181	100.00%

Cover Pool Bureau Score Distribution

Bureau Score	Number of Loans	Percentage	Principal Balance	Percentage
Score Unavailable	3,022	5.98%	439,671,173	5.73%
499 or less	8	0.02%	841,592	0.01%
500 - 539	51	0.10%	6,803,954	0.09%
540 - 559	86	0.17%	11,765,158	0.15%
560 - 579	118	0.23%	16,159,855	0.21%
580 - 599	383	0.76%	62,205,648	0.81%
600 - 619	675	1.34%	115,287,183	1.50%
620 - 639	1,065	2.11%	174,738,652	2.28%
640 - 659	1,526	3.02%	256,304,174	3.34%
660 - 679	2,349	4.65%	414,811,556	5.40%
680 - 699	3,253	6.44%	566,440,241	7.38%
700 - 719	4,340	8.59%	741,785,852	9.66%
720 - 739	5,511	10.91%	897,336,794	11.69%
740 - 759	6,746	13.35%	1,083,394,094	14.11%
760 - 779	7,391	14.63%	1,105,378,235	14.40%
780 - 799	7,184	14.22%	992,928,973	12.93%
800 or greater	6,828	13.51%	790,619,046	10.30%
Total	50,536	100.00%	7,676,472,181	100.00%

Cover Pool Rate Type Distribution

Rate Type	Number of Loans	Percentage	Principal Balance	Percentage
Fixed	-	0.00%	-	0.00%
Variable	50,536	100.00%	7,676,472,181	100.00%
Total	50,536	100.00%	7,676,472,181	100.00%

Cover Pool Occupancy Type Distribution

Occupancy Code	Number of Loans	Percentage	Principal Balance	Percentage
Not Owner Occupied	5,045	9.98%	749,706,793	9.77%
Owner Occupied	45,491	90.02%	6,926,765,387	90.23%
Total	50,536	100.00%	7,676,472,181	100.00%



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Cover Pool Mortgage Type Distribution

<u>Insurer</u>	<u>Number of Loans</u>	<u>Percentage</u>	<u>Principal Balance</u>	<u>Percentage</u>
CMHC-Insured Whole Loan	50,536	100.00%	7,676,472,181	100.00%
NHA MBS	-	0.00%	-	0.00%
Total	50,536	100.00%	7,676,472,181	100.00%

Cover Pool Mortgage Rate Distribution

<u>Mortgage Rate (%)</u>	<u>Number of Loans</u>	<u>Percentage</u>	<u>Principal Balance</u>	<u>Percentage</u>
1.4999 and Below	9,016	17.84%	1,850,035,381	24.10%
1.5000 - 1.9999	14,580	28.85%	2,369,133,400	30.86%
2.0000 - 2.4999	22,481	44.49%	2,834,332,676	36.92%
2.5000 - 2.9999	1,407	2.78%	232,646,278	3.03%
3.0000 - 3.4999	2,291	4.53%	303,836,576	3.96%
3.5000 - 3.9999	761	1.51%	86,487,869	1.13%
4.0000 and Above	-	0.00%	-	0.00%
Total	50,536	100.00%	7,676,472,181	100.00%

Cover Pool Current LTV Distribution

<u>Current LTV (%)</u>	<u>Number of Loans</u>	<u>Percentage</u>	<u>Principal Balance</u>	<u>Percentage</u>
40 and below	21,756	43.05%	1,839,247,776	23.96%
40.01 - 45.00	4,136	8.18%	613,261,427	7.99%
45.01 - 50.00	4,314	8.54%	708,530,299	9.23%
50.01 - 55.00	4,173	8.26%	759,103,800	9.89%
55.01 - 60.00	4,438	8.78%	939,342,021	12.24%
60.01 - 65.00	4,675	9.25%	1,056,034,631	13.76%
65.01 - 70.00	3,719	7.36%	928,573,462	12.10%
70.01 - 75.00	2,190	4.33%	532,751,744	6.94%
75.01 - 80.00	1,135	2.25%	299,627,022	3.90%
Total	50,536	100.00%	7,676,472,181	100.00%

Cover Pool Remaining Term Distribution

<u>Remaining Term</u>	<u>Number of Loans</u>	<u>Percentage</u>	<u>Principal Balance</u>	<u>Percentage</u>
5.99 and Below	503	1.00%	63,168,075	0.82%
6.00 - 11.99	1,261	2.50%	169,268,012	2.21%
12.00 - 23.99	13,603	26.92%	1,949,554,711	25.40%
24.00 - 35.99	15,097	29.87%	2,299,114,552	29.95%
36.00 - 41.99	10,405	20.59%	1,762,801,765	22.96%
42.00 - 47.99	3,622	7.17%	535,916,210	6.98%
48.00 - 53.99	2,748	5.44%	498,031,945	6.49%
54.00 - 59.99	3,235	6.40%	388,769,467	5.06%
60.00 - 65.99	62	0.12%	9,847,444	0.13%
66.00 - 71.99	-	0.00%	-	0.00%
72.00 and Above	-	0.00%	-	0.00%
Total	50,536	100.00%	7,676,472,181	100.00%

Cover Pool Property Distribution

<u>Property Type</u>	<u>Number of Loans</u>	<u>Percentage</u>	<u>Principal Balance</u>	<u>Percentage</u>
Detached (Single Family)	44,165	87.39%	6,762,757,916	88.10%
Miscellaneous	6,371	12.61%	913,714,265	11.90%
Total	50,536	100.00%	7,676,472,181	100.00%