



## CANADIAN IMPERIAL BANK OF COMMERCE

### GBP 250,000,000 1-Year Floating Rate Senior Notes due 09 July 2025

#### Final Termsheet dated 01<sup>st</sup> July 2024

<b>Issuer:</b>	Canadian Imperial Bank of Commerce ("CIBC")
<b>LEI:</b>	2IGI19DL77OX0HC3ZE78
<b>Issuer Rating:</b>	Aa2 / A+ / AA (Moody's/S&P/Fitch)
<b>Expected Rating of Notes:</b>	Aa2 / A+ (Moody's/S&P)
<b>Status of Notes:</b>	Senior, Unsubordinated and Unsecured Non Bail-inable Floating Rate Notes
<b>Form of Notes:</b>	Bearer, New Global Note,
<b>Currency:</b>	Pounds Sterling ("GBP")
<b>Aggregate Nominal Amount:</b>	GBP 250,000,000
<b>Trade Date:</b>	01 July 2024
<b>Settlement / Issue Date:</b>	09 July 2024 (T + 5)
<b>Maturity Date:</b>	09 July 2025
<b>Redemption Price:</b>	100.00 % (subject to any early redemption)
<b>Interest Basis:</b>	GBP-SONIA-COMPOUND, subject to a 5 London Banking Day observation period shift
<b>Interest Determination Date:</b>	Fifth London Banking Day prior to the end of each Interest Period (the reference period)
<b>Floating Coupon Spread:</b>	32 bps
<b>Issue Price:</b>	100.00 %
<b>Fees:</b>	0.02%
<b>All-in Price:</b>	99.98%
<b>Net Proceeds</b>	GBP 249,950,000
<b>Interest Payment Dates:</b>	Interest shall be payable quarterly in arrears, on 09 January, 09 April, 09 July and 09 October commencing on 09 October 2024 up to (and including) the Maturity Date, subject to adjustment in accordance with the Business Day Convention set out below
<b>Day Count Fraction:</b>	Actual / 365 (Fixed), Adjusted
<b>Business Days:</b>	London, New York, Toronto
<b>Business Day Convention:</b>	Modified Following, Adjusted
<b>Denominations:</b>	GBP 100,000 and integral multiples of GBP 100,000 in excess thereof
<b>Early Redemption on Occurrence of a Regulatory Event:</b>	Not Applicable
<b>Listing:</b>	Regulated Market of the Luxembourg Stock Exchange
<b>ISIN:</b>	XS2856173757
<b>Common Code:</b>	285617375
<b>Clearing Systems:</b>	Euroclear and Clearstream, Luxembourg

<b>Use of Proceeds:</b>	The Issuer intends to use the net proceeds from the sale of the Notes for general corporate purposes.
<b>Joint Lead Managers:</b>	CIBC Capital Markets, Natwest Markets plc
<b>Documentation:</b>	Issued under CIBC's US\$40,000,000,000 Note Issuance Programme described in the Prospectus dated 28 June 2024 as completed by the Final Terms
<b>Governing Law of Notes:</b>	The Laws of the Province of Ontario and the federal laws of Canada applicable therein
<b>Selling Restrictions:</b>	Regulation S compliance Category 2, TEFRA D, not Rule 144a eligible. Canadian Sales not permitted. No sales to retail in EEA or UK (in UK, in principal amounts of at least £100,000 or equivalent in EUR). Singapore Sales to Institutional Investors and Accredited Investors only
<b>Target Market:</b>	Manufacturer target market (MIFID II / UK MiFIR product governance) is eligible counterparties and professional clients only. No EU PRIIPs or UK PRIIPs key information document (KID) has been prepared as not available to retail in the EEA or in the UK
<b>Stabilisation:</b>	FCA / ICMA
<b>Fiscal Agent and Principal Paying Agent, Calculation Agent:</b>	Deutsche Bank AG, London Branch

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