



Final Terms and Conditions
Canadian Imperial Bank of Commerce
Fixed-Rate Notes due February 2027

Transaction Details:

Issuer:	Canadian Imperial Bank of Commerce
Issue ratings (Moody's/ Fitch):	A2 /AA-
Amount:	CHF 315,000,000
Issue Type:	Public fixed-rate senior notes (Bail-inable)
Maturity:	5 years
Coupon:	0.2825%, (annual 30/360, following unadjusted)

Investor Details:

Benchmark mid swap rate vs. SARON (GOTTEX):	-0.1175%
Re-offer spread over SARON mid swap:	+40bps
Re-offer Yield:	0.2825%
Re-offer Price:	100.000%

Fees and commissions:

Lead manager commission:	0.300%
Out-of-Pocket Expenses:	CHF 125,000
Paying Agency Fees:	0.010% (on nominal amount) for each coupon payment 0.010% (on nominal amount) for redemption

All in Details:

All-in CHF Fixed Rate:	0.3632%
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Cash flows:

Net Proceeds:	CHF 313,930,000
Coupon Payments:	CHF 921,375
Redemption:	CHF 315,952,875

Dates:

Trade Date	January 13, 2022
Payment Date:	February 3, 2022
Coupon Dates:	Annually on February 3, commencing February 3, 2023 and including the Maturity Date
Maturity Date:	February 3, 2027



Documentation:

Documentation Basis:	Off EMTN Programme
Proviso:	Force Majeur
Assurances:	Pari Passu
Form:	The Notes will be issued in bearer form and be represented by a Permanent Global Note
Global Note:	Permanent Global Note to be deposited with SIX SIS AG
Clearing/Settlement:	SIX SIS AG, Euroclear and Clearstream, Luxembourg
Denominations:	CHF 5,000 and multiples thereof
Selling Restrictions:	United States and US persons, European Economic Area, United Kingdom, Italy
Prohibition of Sales to EEA Retail Investors:	Applicable
Listing:	SIX Swiss Exchange
Listing Agent:	Credit Suisse AG, Zurich
Business Days:	Zurich, Toronto, New York
Lead Managers:	Commerzbank AG, Credit Suisse AG, Canadian Imperial Bank of Commerce, London Branch (no books)
Principal Paying Agent:	Credit Suisse AG, Zurich
Security Number:	CH1151526212

As of January 13, 2022

The Issuer and, where applicable, the Guarantor, jointly and severally, shall indemnify and hold harmless the Lead Manager and, where applicable, all Co-Lead Managers or any of its or their respective representatives (each an indemnified person) from and against any losses, costs, claims and liabilities which an indemnified person might incur in connection with or arising out of the issue or activities under the issue.

This new issue (except the indemnity provision which shall enter into force upon the Issuer's express or tacit acceptance of this term sheet) remains subject to the completion and signing of all relevant agreements (e.g. prospectus, terms and conditions of the bonds, bond purchase agreement) and the granting of the listing of the bonds on the SIX Swiss Exchange AG.