

Shareholder Information

Dividends

Common shares

Ex-dividend date	Record date	Payment date	Dividends per share	Number of common shares on record date
Sep 25/08	Sep 29/08	Oct 28/08	\$0.87	380,756,218
Jun 25/08	Jun 27/08	Jul 28/08	\$0.87	380,731,346
Mar 26/08	Mar 28/08	Apr 28/08	\$0.87	380,649,592
Dec 24/07	Dec 28/07	Jan 28/08	\$0.87	335,063,392

Preferred shares

Ex-dividend date	Record date	Payment date	Series 18	Series 19	Series 23	Series 26	Series 27	Series 28 ⁽¹⁾	Series 29	Series 30	Series 31	Series 32
Sep 25/08	Sep 29/08	Oct 28/08	\$ 0.343750	\$ 0.309375	\$ 0.331250	\$ 0.359375	\$ 0.350000	\$ 0.020000	\$ 0.337500	\$ 0.300000	\$ 0.293750	\$ 0.281250
Jun 25/08	Jun 27/08	Jul 28/08	\$ 0.343750	\$ 0.309375	\$ 0.331250	\$ 0.359375	\$ 0.350000	\$ 0.020000	\$ 0.337500	\$ 0.300000	\$ 0.293750	\$ 0.281250
Mar 26/08	Mar 28/08	Apr 28/08	\$ 0.343750	\$ 0.309375	\$ 0.331250	\$ 0.359375	\$ 0.350000	\$ 0.020000	\$ 0.337500	\$ 0.300000	\$ 0.293750	\$ 0.281250
Dec 24/07	Dec 28/07	Jan 28/08	\$ 0.343750	\$ 0.309375	\$ 0.331250	\$ 0.359375	\$ 0.350000	\$ 0.020000	\$ 0.337500	\$ 0.300000	\$ 0.293750	\$ 0.281250

(1) On November 25, 2005, CIBC announced that it is making an offer to purchase for cancellation all of the outstanding Class A Series 28 Preferred Shares at a price of \$10.00 per share. The offer will remain open for acceptance until the earlier of June 17, 2009 or it is withdrawn by CIBC by providing 60 days notice, in English or in French, in a national Canadian newspaper. Holders should contact their broker for assistance in order to tender their Series 28 shares into this offer. Brokers should contact CIBC World Markets Inc. at (416) 956-6045, referencing the Series 28 shares for further information in order to tender their Series 28 shares into this offer.

Eligible dividends

CIBC designates any and all dividends paid or deemed for Canadian federal, provincial or territorial income tax purposes to be paid on or after January 1, 2006 to be "eligible dividends", unless otherwise indicated in respect of dividends paid subsequent to this notification, and hereby notifies all recipients of such dividends of this designation.

Stock exchange listings

Common shares of the Bank are listed for trading in Canada on the Toronto Stock Exchange and in the U.S. on the New York Stock Exchange (ticker symbol – CM).

All preferred shares are listed on the Toronto Stock Exchange and trade under the following ticker symbols:

Series 18	CM.PR.P
Series 19	CM.PR.R
Series 23	CM.PR.A
Series 26	CM.PR.D
Series 27	CM.PR.E
Series 29	CM.PR.G
Series 30	CM.PR.H
Series 31	CM.PR.I
Series 32	CM.PR.J
Series 33	CM.PR.K

Anticipated 2009 record and dividend payment dates for common and preferred shares*

Record dates	Payment dates
December 29**	January 28
March 27	April 28
June 29	July 28
September 28	October 28

* Payment of dividend for common and preferred shares is subject to approval by the Board of Directors

**2008

2009 quarterly earnings reporting

2009 quarterly earnings dates are anticipated to be February 26, May 28, August 26 and December 3.

Credit ratings

	Short-term debt	Senior debt	Preferred shares
DBRS	R-1H	AA	Pfd-1
Fitch Ratings	F1+	AA-	
Moody's Investor Service	P-1	Aa2	
Standard & Poor's	A-1	A+	A-
			P-1 (low)

Shareholder investment plan (SIP)

Registered holders of CIBC common shares may participate in one or more of the following options, and pay no brokerage commissions or service charges:

Dividend reinvestment option: Common dividends may be reinvested in additional CIBC common shares. Residents of the United States and Japan are not eligible.

Share purchase option: Up to \$50,000 of additional CIBC common shares may be purchased during the fiscal year. Residents of the United States and Japan are not eligible.

Stock dividend option: U.S. residents may elect to receive stock dividends on CIBC common shares.

For further information and a copy of the offering circular, contact CIBC Mellon Trust Company (see Transfer agent and registrar).

Direct dividend deposit service

Canadian residents may have their CIBC common share dividends deposited by electronic transfer directly into their account at any financial institution that is a member of the Canadian Payments Association. To arrange, please contact CIBC Mellon Trust Company (see Transfer agent and registrar).

Transfer agent and registrar

For information relating to shareholdings, dividends, dividend reinvestment accounts and lost certificates, or to eliminate duplicate mailings of shareholder material, please contact:

CIBC Mellon Trust Company
 P.O. Box 7010, Adelaide Street Postal Station
 Toronto, Ontario
 M5C 2W9
 (416) 643-5500 or fax (416) 643-5501
 1 (800) 387-0825 (toll-free in Canada and the U.S.)
 E-mail: inquiries@cibcmellon.com
 Website: www.cibcmellon.com

Common and preferred shares are transferable in Canada at the offices of our agent, CIBC Mellon Trust Company, in Toronto, Montreal, Halifax, Calgary and Vancouver.

In the United States, common shares are transferable at:
 BNY Mellon Shareowner Services
 480 Washington Blvd, 27th Floor
 Jersey City, NJ 07310
 1 (800) 589-9836
 E-mail: shrrelations@bnymellon.com
 Website: www.bnymellon-investor.com

CIBC head office

Commerce Court, Toronto, Ontario,
 Canada M5L 1A2
 Telephone number: (416) 980-2211
 SWIFT code: CIBCCATT
 Telex number: 065 24116
 Cable address: CANBANKATOR
 Website: www.cibc.com

Incorporation

Canadian Imperial Bank of Commerce (CIBC) is a diversified financial institution governed by the Bank Act (Canada). CIBC was formed through the amalgamation of The Canadian Bank of Commerce and Imperial Bank of Canada in 1961. The Canadian Bank of Commerce was originally incorporated as Bank of Canada by special act of the legislature of the Province of Canada in 1858. Subsequently, the name was changed to The Canadian Bank of Commerce and it opened for business under that name in 1867. Imperial Bank of Canada was incorporated in 1875 by special act of the Parliament of Canada and commenced operations in that year.

Annual meeting of shareholders

Shareholders are invited to attend the CIBC Annual Meeting of Shareholders on Thursday, February 26, 2009 at 10 a.m. (Pacific Standard Time) in Vancouver, British Columbia at The Fairmont Waterfront Hotel, The Waterfront Ballroom, 900 Canada Place Way, Vancouver, British Columbia, V6C 3L5.

CIBC Annual Accountability Report 2008

Additional print copies of the Annual Accountability Report may be obtained by calling (416) 980-6657 or e-mailing financialreport@cibc.com.

The Annual Accountability Report is also available online at www.cibc.com.

La version française: Sur simple demande, nous nous ferons un plaisir de vous faire parvenir la version française du présent rapport. Veuillez composer le (416) 980-6657 ou nous faire parvenir un courriel à rapportfinancier@cibc.com.

La Reddition de comptes annuelle est aussi disponible en ligne à www.cibc.com.

Further information

Investor Relations: Financial analysts, portfolio managers and other investors requiring financial information may call (416) 980-8306, fax (416) 980-5028 or e-mail investorrelations@cibc.com.

Communications and Public Affairs: Financial, business and trade media may call (416) 980-4523 or fax (416) 363-5347.

CIBC telephone banking: As part of our commitment to our clients, information about CIBC products and services is available by calling 1 (800) 465-2422 toll-free across Canada.

Office of the CIBC Ombudsman: The CIBC Ombudsman can be reached by telephone at 1 (800) 308-6859 (Toronto) (416) 861-3313) or by fax at 1 (800) 308-6861 (Toronto) (416) 980-3754).

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The following are trademarks of other parties:

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